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Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Aug 7, 2026

Company name:	Fujikura Ltd.
Stock exchange listing:	Prime Market of TSE
Code No. :	5803
URL:	https://www fujikura.co.jp/
Representative:	Naoki Okada, Director, President and CEO
Contact:	Toru Hamasuna, Executive Officer, General Manager of Corporate Strategy Planning Division Tel. +81-3-5606-1112

Scheduled date to commence dividend payments: －
Preparation of supplementary material on financial results: No
Holding of financial results briefing: Yes (for analysts)

(The figures are rounded to the nearest million yen.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026－June 30, 2026)

(1) Consolidated Financial Results

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three Months Ended June 30, 2026	402,009	50.1	104,828	155.1	111,456	166.8	80,434	156.8
Three Months Ended June 30, 2025	267,908	22.7	41,086	68.0	41,775	60.1	31,318	63.9

Notes: Comprehensive Income:	Three months ended June 30, 2026	86,296	million yen	190.5%
	Three months ended June 30, 2025	29,707	million yen	(12.9)%

	Net profit per share	Diluted net profit per share
	Yen	Yen
Three Months Ended June 30, 2026	48.58	―
Three Months Ended June 30, 2025	18.92	―

Notes: Fujikura (hereinafter referred to as "the Company") conducted a 6-for-1 share split for its common shares effective April 1, 2026. Net profit per share is calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	1,070,655	641,577	56.8
As of March 31, 2026	969,454	593,193	57.8

Reference: Shareholders' equity: As of June 30, 2026 608,598 million yen
As of March 31, 2026 560,365 million yen

2. Dividends Payments

	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended March 31, 2026	―	95.00	―	130.00	225.00
Fiscal Year ending March 31, 2027	―				
Fiscal Year ending March 31, 2027 (forecast)		19.00	―	19.00	38.00

Notes: 1.Revisions to dividends payments forecasts disclosed most recently: No
2.The Company conducted a 6-for-1 share split for its common shares effective April 1, 2026. Dividends per share for the fiscal year ended March 31, 2026, is actual dividend per share before the share split was executed.

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026－March 31, 2027)

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six Months ending September 30, 2026	821,000	46.9	198,000	119.6	209,000	127.9	149,000	121.9	89.98
Fiscal Year ending March 31, 2027	1,755,000	48.4	432,000	128.9	453,000	127.1	326,000	107.4	196.88

Notes: 1.Revisions to financial forecasts disclosed most recently: Yes
2.For the revisions to consolidated financial forecasts, please refer to "Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2027" announced today (August 7, 2026).

4. Others

(1) Significant changes in the scope of consolidation during the period: No

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and restatements

(i)	Changes in accounting policies due to revisions of accounting standards, etc.	: No
(ii)	Changes in accounting policies Other than (i)	: Yes
(iii)	Changes in accounting estimates	: No
(iv)	Restatements	: No

(4) Number of issued shares (common stock)

(i) Number of issued shares at end of period (including treasury stock)

As of June 30, 2026:	1,775,180,526	Shares
As of March 31, 2026:	1,775,180,526	Shares

(ii) Number of treasury shares at end of period

As of June 30, 2026:	119,020,114	Shares
As of March 31, 2026:	119,521,230	Shares

(iii) Average number of outstanding shares during period

Three months ended June 30, 2026:	1,655,834,826	Shares
Three months ended June 30, 2025:	1,655,468,470	Shares

Notes: 1. The Company has introduced a stock-based compensation plan by means of a trust for the Company’s Directors. The number of shares held in this trust account are included in the number of treasury stock.

2. The Company conducted a 6-for-1 share split of its common shares effective April 1, 2026. Number of issued shares at the end of period, number of treasury shares at the end of period, and average number of outstanding shares during period are calculated assuming that the share split was implemented at the beginning of the fiscal year ended March 31, 2026.

(*) Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

(*) Concerning the appropriate use of financial forecasts and other significant matters
(Notes on forward-looking statements)
These forecasts are based on the information available to the Company on the date hereof. Actual financial results may differ from these forecasts due to various factors.

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	181,219	192,323
Notes and accounts receivable - trade, and contract assets	252,623	314,525
Inventories	183,799	209,685
Other	40,445	41,673
Allowance for doubtful accounts	(508)	(915)
Total current assets	657,579	757,291
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	83,265	83,891
Machinery, equipment and vehicles, net	46,168	48,315
Other, net	67,429	66,107
Total property, plant and equipment	196,863	198,313
Intangible assets		
Goodwill	7,491	7,201
Other	10,575	5,598
Total intangible assets	18,067	12,799
Investments and other assets		
Investment securities	48,265	56,052
Other	48,777	46,279
Allowance for doubtful accounts	(96)	(79)
Total investments and other assets	96,946	102,252
Total non-current assets	311,875	313,365
Total assets	969,454	1,070,655
Liabilities		
Current liabilities		
Notes and accounts payable - trade	126,750	138,388
Short-term borrowings	24,727	45,694
Commercial papers	—	20,000
Current portion of bonds payable	10,000	10,000
Income taxes payable	13,106	28,990
Provision for customs duties	13,624	13,836
Other provisions	1,054	987
Other	88,661	83,845
Total current liabilities	277,923	341,739
Non-current liabilities		
Bonds payable	10,000	10,000
Long-term borrowings	40,250	30,250
Other provisions	594	2,136
Retirement benefit liability	9,894	9,534
Other	37,600	35,419
Total non-current liabilities	98,338	87,339
Total liabilities	376,261	429,078

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	53,076	53,076
Capital surplus	24,503	26,387
Retained earnings	385,288	429,515
Treasury shares	(10,377)	(12,082)
Total shareholders' equity	452,489	496,895
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,465	12,913
Deferred gains or losses on hedges	(106)	(79)
Foreign currency translation adjustment	93,580	95,267
Remeasurements of defined benefit plans	3,937	3,602
Total accumulated other comprehensive income	107,876	111,703
Non-controlling interests	32,828	32,980
Total net assets	593,193	641,577
Total liabilities and net assets	969,454	1,070,655

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	267,908	402,009
Cost of sales	194,524	253,049
Gross profit	73,384	148,960
Selling, general and administrative expenses	32,298	44,133
Operating profit	41,086	104,828
Non-operating income		
Interest income	394	488
Dividend income	268	609
Foreign exchange gains	—	646
Share of profit of entities accounted for using equity method	1,970	5,319
Other	638	660
Total non-operating income	3,271	7,723
Non-operating expenses		
Interest expenses	544	296
Foreign exchange losses	1,245	—
Other	792	799
Total non-operating expenses	2,582	1,095
Ordinary profit	41,775	111,456
Extraordinary income		
Gain on sale of investment securities	—	93
Gain on sale of shares of subsidiaries and associates	1,441	—
Gain on termination of retirement benefit plan	489	—
Total extraordinary income	1,930	93
Extraordinary losses		
Business restructuring expenses	29	179
Total extraordinary losses	29	179
Profit before income taxes	43,676	111,370
Income taxes	11,108	29,157
Profit	32,568	82,212
Profit attributable to non-controlling interests	1,250	1,778
Profit attributable to owners of parent	31,318	80,434

（Consolidated Statements of Comprehensive Income）

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	32,568	82,212
Other comprehensive income		
Valuation difference on available-for-sale securities	702	2,024
Deferred gains or losses on hedges	951	27
Foreign currency translation adjustment	(4,142)	2,589
Remeasurements of defined benefit plans, net of tax	(32)	(377)
Share of other comprehensive income of entities accounted for using equity method	(341)	(178)
Total other comprehensive income	(2,861)	4,084
Comprehensive income	29,707	86,296
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	28,533	84,260
Comprehensive income attributable to non-controlling interests	1,174	2,036