August 7, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Royal Holdings Co., Ltd.
Listing: Tokyo Stock Exchange/Fukuoka Stock Exchange
Securities code: 8179
URL: https://www.royal-holdings.co.jp/
Representative: Masataka Abe, President and Representative Director
Inquiries: Tadashi Suzuki, Manager of Financial Planning Dept. and Investor Relations Dept.
Telephone: +81-3-5707-8873

Scheduled date to file semi-annual securities report: August 10, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors, analysts, and mass media)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	82,275	4.4	3,315	3.8	3,526	5.0	2,201	10.8
June 30, 2025	78,805	8.5	3,195	-7.2	3,356	-0.9	1,986	-33.1

Note: Comprehensive income
For the six months ended June 30, 2026: ¥3,200 million [81.4%]
For the six months ended June 30, 2025: ¥1,764 million [-56.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	22.34	-
June 30, 2025	20.17	-

Note: The Company conducted a 2-for-1 stock split of its common shares effective January 1, 2026. Basic earnings per share have been calculated on the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	133,764	56,795	42.0
December 31, 2025	139,763	55,481	39.2

Reference: Equity
As of June 30, 2026: ¥56,181 million
As of December 31, 2025: ¥54,725 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	35.00	35.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)			-	17.50	17.50

Note 1: Revisions to the forecast of cash dividends most recently announced: None
Note 2: The Company conducted a 2-for-1 stock split of its common shares effective January 1, 2026. The dividend for FY12/25 reflects the actual dividend amount before the stock split.

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	174,800	5.6	8,950	16.4	8,800	11.1	5,700	0.7	57.85

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	99,723,724 shares
As of December 31, 2025	99,723,724 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,188,360 shares
As of December 31, 2025	1,221,690 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	98,522,429 shares
Six months ended June 30, 2025	98,471,485 shares

Note 1: The number of treasury shares at the end of the period and the average number of shares outstanding during the period include shares held by The Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for the Employee Incentive Plan “Stock Benefit Trust (J-ESOP)” and the performance-linked stock compensation plan "Board Benefit Trust (BBT).”

Note 2: The Company conducted a 2-for-1 stock split of its common shares effective January 1, 2026. Total number of issued shares at the end of the period, number of treasury shares at the end of the period, and average number of shares outstanding during the period have been calculated on the assumption that the stock split had been conducted at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

1. Forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. Actual results may differ materially due to various factors, including weather conditions and economic trends.
2. Supplementary materials (“Financial Results for the Six Months Ended June 30, 2026”) are available on the Company’s website.