Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 7, 2026

Company name : NITTO KOHKI CO., LTD. Stock exchange listing : Tokyo

Securities code : 6151 URL : https://www.nitto-kohki.co.jp

Representative : Representative Director, President CEO Akinobu Ogata

Inquiries : Managing Executive Officer, Chief Administration Officer Hiromi Noguchi Tel : +81-3-3755-9970

Dividend payable date (as planned) : —

Supplemental material of results : Yes

Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,102	7.8	471	4.2	571	5.8	351	—
June 30, 2025	6,586	(1.6)	452	(37.7)	539	(34.6)	(281)	—

Note: Comprehensive income For the three months ended June 30, 2026 : 586 Millions of yen [—%]
For the three months ended June 30, 2025 : (718) Millions of yen [—%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	18.75	—
June 30, 2025	(15.05)	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	68,619	61,151	89.1
March 31, 2026	68,670	60,942	88.7

Reference: Owner's equity As of June 30, 2026 : 61,143 Millions of yen As of March 31, 2026 : 60,932 Millions of yen

2. Cash dividends

	Annual dividend per share				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	20.00	—	20.00	40.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		16.00	—	16.00	32.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	29,190	7.0	1,750	48.1	1,890	28.9	1,470	(31.5)	78.36

Note: Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period：None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements ：Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations ：None
(ii) Changes in accounting policies due to other reasons：None
(iii) Changes in accounting estimates ：None
(iv) Restatement of prior period financial statements ：None

(4) Number of issued shares (common shares)

Number of issued and outstanding shares at the period end (including treasury stock)

As of June 30, 2026	19,154,495 shares	As of March 31, 2026	19,154,495 shares

Number of treasury stock at the period end

As of June 30, 2026	396,934 shares	As of March 31, 2026	396,707 shares

Average number of shares (quarterly period-YTD)

Three months ended June 30, 2026	18,757,738 shares	Three months ended June 30, 2025	18,714,328 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm：None

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,219	15,492
Notes and accounts receivable - trade	3,505	3,682
Electronically recorded monetary claims - operating	3,075	3,125
Merchandise and finished goods	6,125	6,084
Work in process	352	489
Raw materials and supplies	3,679	3,519
Other	2,166	2,227
Allowance for doubtful accounts	(6)	(6)
Total current assets	35,116	34,614
Non-current assets		
Property, plant and equipment		
Buildings and structures	22,721	22,757
Accumulated depreciation	(8,113)	(8,294)
Buildings and structures, net	14,607	14,462
Machinery, equipment and vehicles	7,058	7,058
Accumulated depreciation	(4,574)	(4,551)
Machinery, equipment and vehicles, net	2,483	2,507
Tools, furniture and fixtures	9,203	9,282
Accumulated depreciation	(7,809)	(7,895)
Tools, furniture and fixtures, net	1,394	1,386
Land	4,121	4,120
Leased assets	2,931	2,912
Accumulated depreciation	(1,467)	(1,509)
Leased assets, net	1,463	1,402
Construction in progress	131	131
Total property, plant and equipment	24,203	24,011
Intangible assets		
Other	3,686	3,833
Total intangible assets	3,686	3,833
Investments and other assets		
Investment securities	4,730	5,094
Long-term loans receivable	11	10
Deferred tax assets	588	718
Other	348	351
Allowance for doubtful accounts	(16)	(16)
Total investments and other assets	5,663	6,159
Total non-current assets	33,553	34,004
Total assets	68,670	68,619

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	784	1,175
Lease liabilities	279	265
Income taxes payable	662	427
Provision for bonuses	503	294
Provision for bonuses for directors (and other officers)	37	8
Other	1,867	1,729
Total current liabilities	4,134	3,902
Non-current liabilities		
Lease liabilities	1,262	1,211
Retirement benefit liability	1,486	1,483
Provision for retirement benefits for directors (and other officers)	231	242
Deferred tax liabilities	234	254
Asset retirement obligations	30	30
Other	346	342
Total non-current liabilities	3,592	3,565
Total liabilities	7,727	7,467
Net assets		
Shareholders' equity		
Share capital	1,850	1,850
Capital surplus	1,924	1,924
Retained earnings	53,381	53,358
Treasury shares	(769)	(769)
Total shareholders' equity	56,385	56,362
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,660	1,906
Deferred gains or losses on hedges	31	20
Foreign currency translation adjustment	2,470	2,481
Remeasurements of defined benefit plans	384	373
Total accumulated other comprehensive income	4,547	4,781
Non-controlling interests	9	7
Total net assets	60,942	61,151
Total liabilities and net assets	68,670	68,619

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	6,586	7,102
Cost of sales	3,584	4,115
Gross profit	3,002	2,986
Selling, general and administrative expenses		
Salaries and allowances	726	716
Provision for bonuses	138	149
Retirement benefit expenses	57	33
Provision for retirement benefits for directors (and other officers)	10	10
Promotion expenses	46	50
Research and development expenses	214	219
Other	1,356	1,334
Total selling, general and administrative expenses	2,549	2,514
Operating profit	452	471
Non-operating income		
Interest income	20	18
Dividend income	53	60
Foreign exchange gains	0	5
Rental income from buildings	10	14
Other	15	16
Total non-operating income	100	115
Non-operating expenses		
Interest expenses	8	8
Other	4	7
Total non-operating expenses	12	15
Ordinary profit	539	571
Extraordinary losses		
Factory relocation related expense	445	-
Total extraordinary losses	445	-
Profit before income taxes	94	571
Income taxes	376	219
Profit (loss)	(281)	352
Profit attributable to non-controlling interests	0	0
Profit (loss) attributable to owners of parent	(281)	351

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	(281)	352
Other comprehensive income		
Valuation difference on available-for-sale securities	(16)	246
Deferred gains or losses on hedges	6	(11)
Foreign currency translation adjustment	(436)	10
Remeasurements of defined benefit plans, net of tax	9	(11)
Total other comprehensive income	(437)	234
Comprehensive income	(718)	586
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(718)	586
Comprehensive income attributable to non-controlling interests	(0)	0

Segment information, etc.

Segment Information

I The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Per quarterly consolidated financial statements
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	2,941	2,084	1,002	557	6,586
Other revenue	-	-	-	-	-
Revenues from external customers	2,941	2,084	1,002	557	6,586
Transactions with other segments	-	-	-	-	-
Total	2,941	2,084	1,002	557	6,586
Operating profit (loss)	464	(53)	35	6	452

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Per quarterly consolidated financial statements
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	3,210	2,130	1,244	516	7,102
Other revenue	-	-	-	-	-
Revenues from external customers	3,210	2,130	1,244	516	7,102
Transactions with other segments	-	-	-	-	-
Total	3,210	2,130	1,244	516	7,102
Operating profit (loss)	602	(92)	71	(109)	471

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.