August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Chubu Steel Plate Co.,Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 5461
URL: https://www.chubukohan.co.jp/en
Representative: Daigou Kaneko Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,051	25.0	(312)	-	(162)	-	(125)	-
June 30, 2025	12,042	(31.1)	340	(87.8)	492	(82.8)	335	(83.6)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 208 million [(51.0) %]
For the three months ended June 30, 2025: ¥ 424 million [(78.8) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(4.66)	-
June 30, 2025	12.38	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	83,602	73,860	87.4
March 31, 2026	84,579	75,736	88.6

Reference: Equity
As of June 30, 2026: ¥ 73,078 million
As of March 31, 2026: ¥ 74,963 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	54.00	104.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		56.00	-	57.00	113.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	30,400	30.7	100	(82.1)	200	(69.4)	100	(77.4)	3.69
Full year	69,600	36.2	1,200	30.0	1,500	34.7	900	(29.4)	33.22

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	28,000,000 shares
As of March 31, 2026	28,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,210,778 shares
As of March 31, 2026	908,678 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	26,986,947 shares
Three months ended June 30, 2025	27,082,284 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including financial results forecast, in this document are based on information available to the Company at the time of this disclosure and on certain assumptions deemed reasonable by the Company. As such, actual results may differ greatly from those indicated in these forward-looking statements due to various factors. Regarding the conditions that serve as the basis for financial results forecast and precautions for using the financial results forecast, please refer to page 3 of the attached document "1.Qualitative Information on Quarterly Results (3) Overview of Consolidated Earnings Forecasts and Other Forward-Looking Statements".

○Index of Attached Documents

1. Qualitative Information on Quarterly Results

(1) Overview of Operating Results

During the three months ended June 30, 2026, domestic steel demand was generally sluggish. Demand from our main customers in industrial machinery and construction machinery remained firm, and demand in construction and civil engineering declined due to continued labor shortages and rising material costs. In addition, we must remain vigilant regarding the continued surge in iron scrap prices and the impact on energy costs associated with the heightened tensions in the Middle East.

In this environment, we undertook broad sales activities such as strengthening sales for the building sector and capturing overseas demand, resulting in an increase in sales volume compared with the same period of the previous year. On the other hand, despite efforts to revise sales prices in response to rising costs, including the primary raw material iron scrap, the penetration of price increases requires a certain lead time, consequently, the metal spread narrowed compared with the same period of the previous year.

As a result, consolidated net sales for the three months ended June 30, 2026 increased by 3,008 million yen year on year to 15,051 million yen, consolidated ordinary loss was 162 million yen (ordinary profit of the same period of the previous fiscal year was 492 million yen), and loss attributable to owners of parent was 125 million yen (profit attributable to owners of parent of the same period of the previous fiscal year was 335 million yen).

Operating results by segment are as follows.

(Steel related business)

Regarding the steel related business, although sales volume of the main product, steel plates, exceeded that of the same period of the previous year, sales prices trended below the level of the same period of the previous year, and iron scrap prices remained high, causing the metal spread to narrow year on year and squeezing profits.

As a result, net sales increased by 2,925 million yen year on year to 14,312 million yen, segment loss (operating loss) was 415 million yen (segment profit (operating profit) of the same period of the previous year was 270 million yen).

(Rental business)

Regarding the rental business, due to the steady accumulation of rental number of kitchen grease filters, along with strong orders for kitchen equipment maintenance and advertising sign production, net sales increased by 25 million yen year on year to 218 million yen, and segment profit (operating profit) increased by 12 million yen year on year to 33 million yen.

(Logistics business)

Regarding the logistics business, due to a increase in the handling volume in hazardous material warehouses, net sales increased by 9 million yen year on year to 139 million yen, and segment profit (operating profit) increased by 9 million yen year on year to 37 million yen.

(Engineering business)

Regarding the engineering business, due to the steady accumulation of equipment manufacturing and repair work, net sales increased by 47 million yen year on year to 380 million yen, and segment profit (operating profit) increased by 8 million yen year on year to 10 million yen.

(2) Overview of Financial Position

Assets, liabilities and net assets status

(Assets)

Current assets decreased by 2,073 million yen from the end of the previous fiscal year to 43,945 million yen. This was mainly due to decrease in securities, cash and deposits, despite increase in notes and accounts receivable – trade, row materials and supplies.

Non-current assets increased by 1,096 million yen from the end of the previous fiscal year to 39,657 million yen. This was mainly due to increase in land.

(Liabilities)

Current liabilities increased by 838 million yen from the end of the previous fiscal year to 8,676 million yen. This was mainly due to increase in Notes and accounts payable - trade.

Non-current liabilities increased by 59 million yen from the end of the previous fiscal year to 1,065 million yen.

(Net assets)

Net assets decreased by 1,875 million yen from the end of the previous fiscal year to 73,860 million yen. This was mainly due to decrease in retained earnings by payment of dividends, increase in treasury stock by acquired shares.

(3) Overview of Consolidated Earnings Forecasts and Other Forward-Looking Statements

Regarding the performance forecast for the current fiscal year, there is no change from the consolidated financial results forecast for the six months ending September 30, 2026 and the full year that was announced on May 12, 2026, but we will announce promptly in the case of necessary of revision.

Additionally, we plan to distribute an interim dividend of 56 yen per share, and year-end dividend of 57 yen per share.

2.Quarterly Consolidated Financial Statements and Primary

(1) Notes Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,658	7,981
Notes and accounts receivable - trade	13,321	14,493
Electronically recorded monetary claims - operating	2,760	2,444
Securities	9,078	5,687
Merchandise and finished goods	3,488	3,835
Work in process	4,325	5,166
Raw materials and supplies	2,898	3,931
Other	487	405
Allowance for doubtful accounts	(0)	(0)
Total current assets	46,018	43,945
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,159	6,090
Machinery, vehicles, tools, furniture and fixtures, net	13,373	13,132
Land	2,085	3,120
Construction in progress	3,404	3,515
Other, net	0	0
Total property, plant and equipment	25,024	25,860
Intangible assets	168	169
Investments and other assets		
Investment securities	11,765	12,070
Retirement benefit asset	786	764
Deferred tax assets	132	130
Other	686	664
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	13,368	13,627
Total non-current assets	38,560	39,657
Total assets	84,579	83,602

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,784	6,553
Electronically recorded obligations - operating	204	187
Accounts payable - other	1,055	1,013
Income taxes payable	124	52
Accrued consumption taxes	36	36
Provision for bonuses	348	407
Provision for bonuses for directors (and other officers)	13	1
Other	270	423
Total current liabilities	7,837	8,676
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	15	16
Retirement benefit liability	98	101
Deferred tax liabilities	791	850
Other	100	97
Total non-current liabilities	1,005	1,065
Total liabilities	8,843	9,741
Net assets		
Shareholders' equity		
Share capital	5,907	5,907
Capital surplus	2,880	2,880
Retained earnings	63,728	62,139
Treasury shares	(767)	(1,387)
Total shareholders' equity	71,748	69,540
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,446	2,791
Remeasurements of defined benefit plans	768	746
Total accumulated other comprehensive income	3,215	3,538
Non-controlling interests	772	782
Total net assets	75,736	73,860
Total liabilities and net assets	84,579	83,602

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	12,042	15,051
Cost of sales	10,475	13,993
Gross profit	1,567	1,057
Selling, general and administrative expenses		
Freight and incidental costs	634	802
Remuneration, salaries and allowances for directors (and other officers)	243	250
Provision for bonuses	59	49
Retirement benefit expenses	17	9
Other	271	258
Total selling, general and administrative expenses	1,226	1,370
Operating profit (loss)	340	(312)
Non-operating income		
Interest income	38	32
Dividend income	100	109
Rental income	19	18
Miscellaneous income	5	10
Total non-operating income	163	171
Non-operating expenses		
Interest expenses	3	1
Loss on disposal of non-current assets	2	11
Miscellaneous losses	6	8
Total non-operating expenses	11	21
Ordinary profit (loss)	492	(162)
Profit (loss) before income taxes	492	(162)
Income taxes	150	(47)
Profit (loss)	341	(115)
Profit attributable to non-controlling interests	6	10
Profit (loss) attributable to owners of parent	335	(125)

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	341	(115)
Other comprehensive income		
Valuation difference on available-for-sale securities	88	344
Remeasurements of defined benefit plans, net of tax	(5)	(21)
Total other comprehensive income	82	323
Comprehensive income	424	208
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	417	197
Comprehensive income attributable to non-controlling interests	6	10

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumptions)

Three months ended June 30,2026 (from April 1, 2026 to June 30, 2026)

Not applicable

(Notes on Significant Changes in the Amount of Shareholders' Equity)

Three months ended June 30,2026 (from April 1, 2026 to June 30, 2026)

At the Board of Directors meeting held on May 12, 2026, the Company resolved, pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act. The acquisition is being conducted for up to 900,000 shares and a total amount not exceeding 1,700 million yen during the period from May 14, 2026 to November 30, 2026.

Accordingly, during the first quarter of the consolidated fiscal year the Company acquired 302,100 treasury shares, resulting in an increase of 619 million yen. As a result, at the end of the first quarter of the consolidated fiscal year, treasury shares amount to 1,387 million yen.

(Notes to Cash Flow Statements)

Consolidated cash flow statements for three months ended June 30,2026 has not been prepared. Depreciation expenses (including amortization expenses related to intangible assets) for three months ended June 30,2026 are as follows.

	Three months ended June 30,2025 (from April 1, 2025 to June 30, 2025)	Three months ended June 30,2026 (from April 1, 2026 to June 30, 2026)
Depreciation expenses	524 million yen	549 million yen

(Segment Information, etc.)

【Segment information】

I. Three months ended June 30,2025 (from April 1, 2025 to June 30, 2025)

1. Information related to net sales and profit/loss for each reportable segment and information on disaggregation of revenue

(Millions of yen)

	Reportable segment				Total
	Steel related business	Rental business	Logistics business	Engineering business	
Net sales Revenue from contracts with customers	11,386	193	129	332	12,042
Other revenue	—	—	—	—	—
(1) Sales to external customers	11,386	193	129	332	12,042
(2) Inter-segment sales and transfers	4	5	69	96	175
Total	11,390	198	199	429	12,218
Segment profit (loss)	270	20	27	1	320

2. Difference between the total amount of profit or loss for each reportable segment and the amount recorded in the quarterly Consolidated Statements of Income and the main details of the difference (information regarding difference adjustment)

profit	Millions of yen
Total of reportable segment	320
Inter-segment eliminations	20
Operating profit of quarterly consolidated statements of income	340

II. Three months ended June 30,2026 (from April 1, 2026 to June 30, 2026)

1. Information related to net sales and profit/loss for each reportable segment and information on disaggregation of revenue

(Millions of yen)

	Reportable segment				Total
	Steel related business	Rental business	Logistics business	Engineering business	
Net sales Revenue from contracts with customers	14,312	218	139	380	15,051
Other revenue	—	—	—	—	—
(1) Sales to external customers	14,312	218	139	380	15,051
(2) Inter-segment sales and transfers	0	2	79	103	185
Total	14,312	221	218	484	15,236
Segment profit (loss)	(415)	33	37	10	(334)

2. Difference between the total amount of profit or loss for each reportable segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (information regarding difference adjustment)

profit	Millions of yen
Total of reportable segment	(334)
Inter-segment eliminations	21
Operating loss of quarterly Consolidated Statements of Income	(312)