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NITTO KOHKI

August 7, 2026

To Whom It May Concern

Company name: NITTO KOHKI CO., LTD.

Representative: Akinobu Ogata, Representative Director, President CEO
(Code No. 6151 Tokyo Stock Exchange Prime)

Inquiry: Hiromi Noguchi, Managing Executive Officer, Chief Administration Officer

# Financial Supplement for the Three Months Ended June 30, 2026

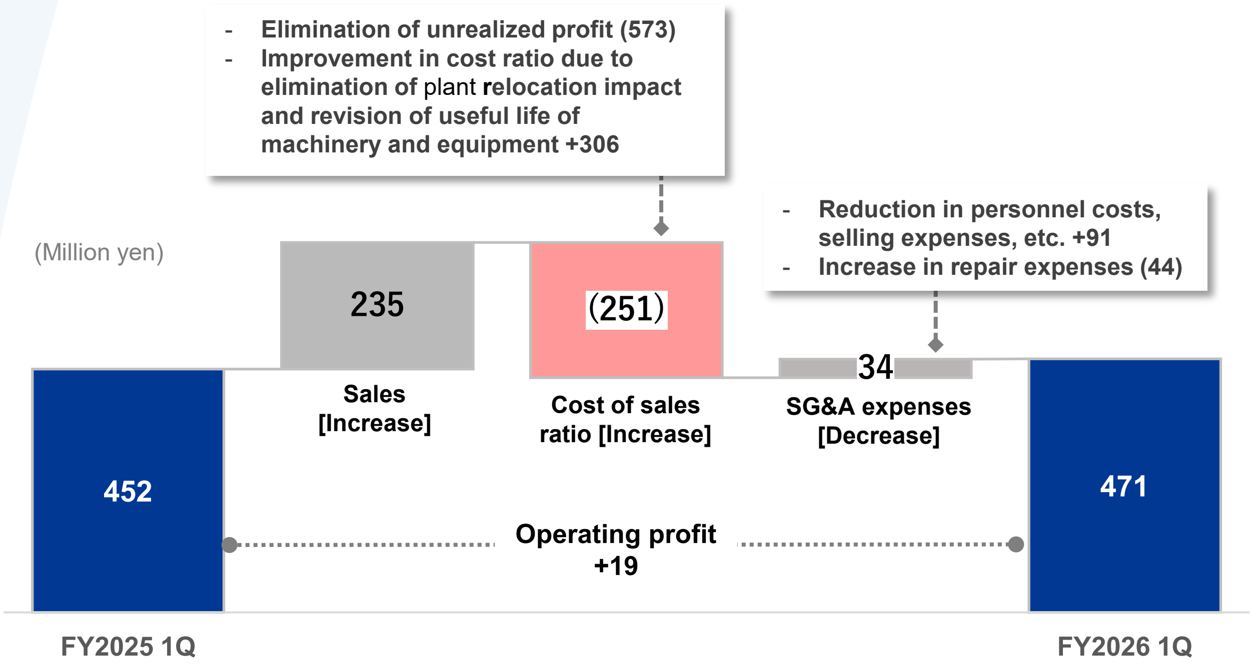
## Highlight of 1Q Financial Results

Due to increased sales in the Couplings and Linear Pumps, sales were 7,102 million yen (up 7.8% YoY). Due to the effect of increased sales, operating profit was 471 million yen (up 4.2% YoY), and ordinary profit was 571 million yen (up 5.8% YoY). Profit attributable to owners of parent was 351 million yen.

| (million yen) | FY2025 1Q | Ratio | FY2026 1Q | Ratio | YoY (%) |
|---|---|---|---|---|---|
| **Sales** | 6,586 | | **7,102** | | **+7.8** |
| Cost of sales | 3,584 | 54.4% | **4,115** | 58.0% | **+14.8** |
| **Gross profit** | 3,002 | 45.6% | **2,986** | 42.0% | **(0.5)** |
| Total selling, general and administrative expenses | 2,549 | 38.7% | **2,514** | 35.4% | **(1.4)** |
| **Operating profit** | 452 | 6.9% | **471** | 6.6% | **+4.2** |
| **Ordinary profit** | 539 | 8.2% | **571** | 8.0% | **+5.8** |
| **Profit attributable to owners of parent** | (281) | - | **351** | - | **-** |

### Changes in Operating Profit

In addition to the effect of increased sales, the improvement in cost ratio due to the elimination of the impact of plant relocation and the revision of useful life of machinery and equipment contributed to increased profit. On the other hand, the elimination of unrealized profits due to the impact of the plant that were relocated in the same period of the previous fiscal year pushed down profits. As a result, operating income increased by 19 million yen to 471 million yen.



## Performance by Segment

Couplings

Increased sales and profit due to higher demand for products for semiconductor manufacturing equipment and products for industrial machinery and construction machinery. Improved profitability through sales expansion centered on high-value-added products.

Machine Tools

Although sales increased, losses continued due to fixed costs such as depreciation and the impact of elimination of unrealized profit.

Linear Pumps

Blower products performed well, resulting in increased sales and profit.

Door Closers

Demand was sluggish both domestically and overseas, resulting in decreased sales. Operating loss due to the same impact as Machine Tools and decreased sales.

| (million yen) | FY2025 1Q | FY2026 1Q | YoY (%) |
|---|---|---|---|
| **Sales** | | | |
| **Couplings** | 2,941 | **3,210** | +9.1 |
| **Machine Tools** | 2,084 | **2,130** | +2.2 |
| **Linear Pumps** | 1,002 | **1,244** | +24.1 |
| **Door Closers** | 557 | **516** | (7.3) |
| **Operating profit** | | | |
| **Couplings** | 464 | **602** | +29.7 |
| **Machine Tools** | (53) | **(92)** | - |
| **Linear Pumps** | 35 | **71** | +103.2 |
| **Door Closers** | 6 | **(109)** | - |

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