August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026

[Under Japanese GAAP]

Company name: RIKEN KEIKI Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7734
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Scheduled date to commence dividend payments: –
Preparation of supplementary materials on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Three months ended								
June 30, 2026	15,203	12.2	3,083	3.2	3,431	15.5	2,415	13.0
June 30, 2025	13,554	20.6	2,988	11.8	2,971	(7.9)	2,138	(4.5)

Note: Comprehensive income For the three months ended June 30, 2026 3,354 million yen [65.4%]
For the three months ended June 30, 2025 2,028 million yen [(30.3)%]

	Earnings per share -Basic-	Earnings per share -Diluted-
	Yen	Yen
Three months ended		
June 30, 2026	53.14	–
June 30, 2025	46.55	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2026	105,945	87,379	82.5	1,922.13
As of March 31, 2026	101,050	85,383	84.5	1,878.29

Reference: Equity (Shareholders' equity + Accumulated other comprehensive income)
As of June 30, 2026 87,371 million yen As of March 31, 2026 85,379 million yen

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	25.00	–	30.00	55.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		30.00	–	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share -Basic-
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Six months ending September 30, 2026	29,500	9.3	6,200	12.4	6,300	8.5	4,500	8.5	99.00
Full year	60,000	8.7	12,700	2.2	13,000	(3.3)	9,600	(3.6)	211.19

Note: Revision to the forecast of the financial results most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – companies (Company name)

Excluded: – companies (Company name)

(2) Adoption of accounting process specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of shares issued (common shares)

(i) Total number of shares issued at the end of the period (including treasury shares)

As of June 30, 2026	47,322,000 shares
As of March 31, 2026	47,322,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,866,245 shares
As of March 31, 2026	1,866,216 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	45,455,770 shares
Three months ended June 30, 2025	45,938,537 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as financial results forecasts contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable, and the Company does not guarantee their achievement. Actual financial results may differ significantly from the forecasts due to various factors. For assumptions underlying the financial results forecasts and cautions concerning the use thereof, please refer to “(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 2 of the attachment.

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1. Outline of Operating Results

(1) Outline of Operating Results for the Period under Review

In the first three months of the fiscal year under review, while the Japanese economy saw a continued gradual recovery against the backdrop of improvement in the employment and income environment, the outlook remained uncertain mainly due to escalating tensions in the Middle East and fluctuations in financial and capital markets. Meanwhile, there were signs of a pickup in corporate capital investment, and capital investments in the semiconductor industry remained solid, particularly against the backdrop of growth in AI-related demand.
In the business environment surrounding the Group, semiconductor-related demand continued to remain strong in both the Japanese and Chinese markets, and the Chinese market also experienced lithium ion battery-related demand. Additionally, high levels of demand from the shipbuilding industry continued, and demand remained solid in power, construction, chemical, and defense-related fields.
Under these circumstances, the Group has continued to take measures to reduce costs by streamlining production, thoroughly reduce expenses, develop aggressive sales activities, aggressively invest in new product development, and enhance its quality control and service systems.
As a result of these measures, net sales for the first three months of the fiscal year under review were 15,203 million yen (up 12.2% year-on-year), operating profit was 3,083 million yen (up 3.2% year-on-year), ordinary profit came to 3,431 million yen (up 15.5% year-on-year), and profit attributable to owners of parent was 2,415 million yen (up 13.0% year-on-year).

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, in place of the operating results by segment, sales by device type are described below.

(i) Fixed gas detection alarm devices
Net sales of fixed gas detection alarm devices for the first three months of the fiscal year under review were 9,088 million yen (up 3.6% year-on-year).
(ii) Portable gas detection alarm devices
Net sales of portable gas detection alarm devices for the first three months of the fiscal year under review were 5,743 million yen (up 28.0% year-on-year).
(iii) Other measurement devices
Net sales of other measurement devices for the first three months of the fiscal year under review were 371 million yen (up 24.5% year-on-year).

(2) Outline of Financial Position for the Period under Review

As of June 30, 2026, assets totaled 105,945 million yen, an increase of 4,895 million yen (up 4.8%) compared with the end of the previous fiscal year.
Current assets increased 3,390 million yen from the end of the previous fiscal year to 68,387 million yen. This was mainly due to an increase of 1,627 million yen in notes and accounts receivable - trade, and contract assets and an increase of 1,091 million yen in cash and deposits.
Non-current assets increased 1,504 million yen from the end of the previous fiscal year to 37,558 million yen. This was mainly due to an increase of 1,082 million yen in investment securities.
As of June 30, 2026, liabilities totaled 18,566 million yen, an increase of 2,899 million yen (up 18.5%) compared with the end of the previous fiscal year.
Current liabilities increased 2,889 million yen from the end of the previous fiscal year to 13,812 million yen. This was mainly due to an increase of 1,931 million yen in notes and accounts payable - trade and an increase of 1,082 million yen in accrued expenses included in other in current liabilities.
Non-current liabilities increased 9 million yen from the end of the previous fiscal year to 4,753 million yen.
As of June 30, 2026, net assets totaled 87,379 million yen, an increase of 1,995 million yen (up 2.3%) compared with the end of the previous fiscal year. This was mainly due to an increase of 1,051 million yen in retained earnings as a result of recording 2,415 million yen in profit attributable to owners of parent and dividends of surplus of 1,363 million yen.

(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information

There is no change to the consolidated financial results forecasts for the first six months ending September 30, 2026 and the fiscal year ending March 31, 2027, that were stated in the Consolidated Financial Results for the Fiscal Year Ended March 31, 2026, released on May 13, 2026.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	17,428,323	18,519,710
Notes and accounts receivable - trade, and contract assets	11,584,318	13,211,397
Electronically recorded monetary claims - operating	4,635,955	4,590,220
Securities	10,501,462	10,689,127
Merchandise and finished goods	5,667,231	6,362,279
Work in process	7,344,604	7,249,339
Raw materials and supplies	6,749,951	6,694,284
Other	1,170,249	1,155,769
Allowance for doubtful accounts	(85,567)	(84,634)
Total current assets	64,996,529	68,387,493
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,613,908	10,535,996
Machinery, equipment and vehicles, net	340,416	339,506
Land	5,996,692	6,040,022
Construction in progress	288,197	424,441
Other, net	2,208,785	2,288,951
Total property, plant and equipment	19,447,999	19,628,918
Intangible assets		
Customer-related intangible assets	418,253	410,819
Other	3,021,697	3,279,559
Total intangible assets	3,439,950	3,690,378
Investments and other assets		
Investment securities	8,925,455	10,008,299
Retirement benefit asset	2,542,347	2,567,582
Other	1,700,250	1,665,164
Allowance for doubtful accounts	(1,900)	(1,900)
Total investments and other assets	13,166,153	14,239,146
Total non-current assets	36,054,104	37,558,443
Total assets	101,050,633	105,945,937

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,686,355	4,618,129
Electronically recorded obligations - operating	339,477	236,516
Short-term borrowings	1,021,335	1,249,570
Income taxes payable	1,362,579	1,373,170
Provision for bonuses	1,192,547	720,090
Provision for product warranties	116,500	95,189
Provision for loss on orders received	98,685	108,051
Other	4,105,559	5,412,186
Total current liabilities	10,923,039	13,812,904
Non-current liabilities		
Long-term borrowings	814,720	729,900
Asset retirement obligations	11,789	11,789
Other	3,917,236	4,011,744
Total non-current liabilities	4,743,745	4,753,434
Total liabilities	15,666,785	18,566,338
Net assets		
Shareholders’ equity		
Share capital	2,565,500	2,565,500
Capital surplus	1,146,625	1,152,029
Retained earnings	76,940,378	77,992,327
Treasury shares	(3,461,095)	(3,461,195)
Total shareholders’ equity	77,191,408	78,248,661
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,748,785	5,471,562
Foreign currency translation adjustment	3,439,063	3,651,772
Total accumulated other comprehensive income	8,187,849	9,123,334
Non-controlling interests	4,590	7,602
Total net assets	85,383,848	87,379,598
Total liabilities and net assets	101,050,633	105,945,937

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	13,554,845	15,203,037
Cost of sales	7,054,492	8,352,040
Gross profit	6,500,352	6,850,997
Selling, general and administrative expenses	3,512,213	3,767,768
Operating profit	2,988,138	3,083,228
Non-operating income		
Interest income	19,403	40,630
Dividend income	98,319	102,789
Foreign exchange gains	–	214,052
Insurance claim and dividend income	–	3,517
Gain on sale of securities	22,108	81
Miscellaneous income	14,942	30,280
Total non-operating income	154,774	391,352
Non-operating expenses		
Interest expenses	18,229	23,689
Foreign exchange losses	123,867	–
Loss on retirement of non-current assets	0	393
Loss on valuation of securities	26,843	8,491
Miscellaneous losses	2,004	10,344
Total non-operating expenses	170,944	42,918
Ordinary profit	2,971,968	3,431,662
Extraordinary income		
Gain on sale of non-current assets	168	–
Total extraordinary income	168	–
Profit before income taxes	2,972,136	3,431,662
Income taxes - current	907,799	1,255,950
Income taxes - deferred	(72,609)	(242,708)
Total income taxes	835,190	1,013,242
Profit	2,136,946	2,418,420
Profit (loss) attributable to non-controlling interests	(1,429)	2,797
Profit attributable to owners of parent	2,138,375	2,415,622

Quarterly Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,136,946	2,418,420
Other comprehensive income		
Valuation difference on available-for-sale securities	543,668	722,776
Foreign currency translation adjustment	(652,370)	212,923
Total other comprehensive income	(108,702)	935,699
Comprehensive income	2,028,243	3,354,119
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	2,029,890	3,351,107
Comprehensive income attributable to non-controlling interests	(1,646)	3,012

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumptions)

Not applicable.

(Notes When There Are Significant Changes in Amounts of Shareholders' Equity)

Not applicable.

(Notes on Quarterly Consolidated Statement of Cash Flows)

Quarterly consolidated statement of cash flows for the three months ended June 30, 2026 is not prepared. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 and 2026 are as follows.

	Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)
Depreciation	485,733 thousand yen	417,459 thousand yen
Amortization of goodwill	44,893	–

(Notes on Segment Information, Etc.)

[Segment information]

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.

Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.