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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 5, 2026

Company name: OCHI Holdings Co., Ltd.
Listing: Tokyo Stock Exchange and Fukuoka Stock Exchange
Securities code: 3166
URL: https://www.ochiholdings.co.jp/english/
Representative: Michihiro Ochi, Representative Director, President and Chief Executive Officer
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Scheduled date to commence dividend payments: –
Preparation of supplementary materials on financial results: None
Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 – June 30, 2026)

(1) Consolidated Operating Results (Percentages indicate changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	30,498	3.8	639	42.7	825	41.1	471	42.5
June 30, 2025	29,390	-	448	-	584	(20.1)	330	(17.7)

(Note) Comprehensive income: For the three months ended June 30, 2026: ¥683 million [79.6%]
For the three months ended June 30, 2025: ¥380 million [15.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	36.15	—
June 30, 2025	25.44	—

*1. Due to a change in presentation from the first three month period of the fiscal year ending March 31, 2027, net sales and operating profit for the first three month period of the fiscal year ended March 31, 2026 are figures after reclassification to reflect the change in presentation. Accordingly, the year-on-year changes in net sales and operating profit for the previous first three month period are not presented.

*2. With the introduction of the Board Benefit Trust (BBT) and the introduction of the Trust-type Employee Shareholding Incentive Plan, the Company's shares held by the respective trusts, which are recorded as treasury shares in shareholders' equity, are included in treasury shares that are deducted in the calculation of the average number of shares outstanding during the period for the purpose of calculating basic earnings per share.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2026	69,015	24,959	36.1	1,911.01
As of March 31, 2026	69,181	24,628	35.6	1,885.89

(Reference) Equity: As of June 30, 2026: ¥24,925 million
As of March 31, 2025: ¥24,595 million

* With the introduction of the Board Benefit Trust (BBT) and the introduction of the Trust-type Employee Shareholding Incentive Plan, the Company's shares held by the respective trusts, which are recorded as treasury shares in shareholders' equity, are included in treasury shares that are deducted in the calculation of the total number of shares issued at the end of the period for the purpose of calculating net assets per share.

2. Cash Dividends

	Annual dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	27.00	–	27.00	54.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		27.00	–	28.00	55.00

(Note) Revisions to the forecast of cash dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	62,000	5.9	600	(14.5)	800	(17.6)	400	(26.6)	30.67
Full year	125,000	3.7	1,850	7.1	2,350	4.8	1,310	0.0	100.45

(Note) Revision to the financial results forecast announced most recently: None

*Due to the change in presentation from the first three month period of the fiscal year ending March 31, 2027, the year-on-year changes in net sales and operating profit have been calculated using figures after reclassification to reflect the change in presentation.

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: – company ( ), Excluded: – ( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements
1) Changes in accounting policies due to revisions of accounting standards and other regulations: None
2) Changes in accounting policies other than 1): None
3) Changes in accounting estimates: None
4) Restatements: None

(4) Number of issued shares (common shares):
1) Total number of shares issued at the end of the period (including treasury shares):

As of June 30, 2026:	13,610,970 shares
As of March 31, 2026:	13,610,970 shares

2) Total number of treasury shares at the end of the period:

As of June 30, 2026:	567,976 shares
As of March 31, 2026:	569,086 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2026:	13,043,055 shares
Three months ended June 30, 2025:	13,004,226 shares

*The total number of treasury shares at the end of the period includes the number of shares of the Company held by the Board Benefit Trust (BBT) as trust assets (93,700 shares as of June 30, 2026, and 93,700 shares as of March 31, 2026). The number of treasury shares deducted in the calculation of the average number of shares outstanding during the period includes the number of the Company's shares held by the trust (93,700 shares for the three months ended June 30, 2026, and 93,700 shares for the three months ended June 30, 2025).

*The total number of treasury shares at the end of the period includes the number of shares of the Company held by a trust established exclusively for the OCHI Holdings Employee Shareholding Association (E-Ship Trust) as trust assets (0 shares as of June 30, 2026, and 1,200 shares as of March 31, 2026). The number of treasury shares deducted in the calculation of the average number of shares outstanding during the period includes the number of the Company's shares held by the trust (0 shares for the three months ended June 30, 2026, and 38,858 shares for the three months ended June 30, 2025).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. The Company makes no warranty as to the feasibility of its projections. Actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	17,038	17,918
Notes and accounts receivable - trade, and contract assets	16,679	15,180
Electronically recorded monetary claims - operating	3,838	4,266
Merchandise	4,717	5,718
Costs on construction contracts in progress	2,092	1,273
Other	1,046	711
Allowance for doubtful accounts	(140)	(130)
Total current assets	45,273	44,938
Non-current assets		
Property, plant and equipment		
Land	11,276	11,398
Other, net	5,746	5,918
Total property, plant and equipment	17,023	17,316
Intangible assets		
Goodwill	1,114	1,033
Other	242	220
Total intangible assets	1,357	1,253
Investments and other assets		
Retirement benefit asset	385	394
Other, net	5,155	5,125
Allowance for doubtful accounts	(14)	(14)
Total investments and other assets	5,526	5,506
Total non-current assets	23,907	24,076
Total assets	69,181	69,015

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,547	13,088
Electronically recorded obligations - operating	16,922	16,996
Short-term borrowings	3,389	3,360
Income taxes payable	625	540
Provision for bonuses	688	786
Other	3,279	3,969
Total current liabilities	38,452	38,741
Non-current liabilities		
Bonds payable	150	150
Long-term borrowings	2,476	2,167
Provision for retirement benefits for directors (and other officers)	912	411
Provision for share awards for directors (and other officers)	76	78
Retirement benefit liability	656	656
Other	1,827	1,850
Total non-current liabilities	6,099	5,314
Total liabilities	44,552	44,055
Net assets		
Shareholders' equity		
Share capital	400	400
Capital surplus	997	997
Retained earnings	22,798	22,915
Treasury shares	(558)	(557)
Total shareholders' equity	23,638	23,756
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	898	1,111
Remeasurements of defined benefit plans	59	57
Total accumulated other comprehensive income	957	1,168
Non-controlling interests	33	34
Total net assets	24,628	24,959
Total liabilities and net assets	69,181	69,015

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	29,390	30,498
Cost of sales	25,061	25,929
Gross profit	4,328	4,569
Selling, general and administrative expenses	3,880	3,929
Operating profit	448	639
Non-operating income		
Interest income	2	3
Dividend income	25	30
Purchase discounts	47	46
Rental income from real estate	15	13
Surrender value of insurance policies	0	47
Other	80	83
Total non-operating income	172	223
Non-operating expenses		
Interest expenses	15	15
Rental expenses on real estate	2	1
Depreciation	6	8
Other	11	13
Total non-operating expenses	35	38
Ordinary profit	584	825
Extraordinary income		
Gain on sale of non-current assets	0	2
Gain on sale of golf club membership	0	—
Total extraordinary income	1	2
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on retirement of non-current assets	0	0
Loss on valuation of investment securities	0	—
Impairment losses	—	0
Total extraordinary losses	0	0
Profit before income taxes	586	826
Income taxes - current	439	547
Income taxes - deferred	(185)	(193)
Total income taxes	254	354
Profit	331	472
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	330	471

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Million yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	331	472
Other comprehensive income		
Valuation difference on available-for-sale securities	49	213
Remeasurements of defined benefit plans, net of tax	0	(1)
Total other comprehensive income	49	211
Comprehensive income	380	683
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	380	682
Comprehensive income attributable to non-controlling interests	0	0