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August 10, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: FCE Inc.
Listing: Tokyo Stock Exchange
Securities code: 9564
URL: http://fce-hd.co.jp
Representative: Junetsu Ishikawa, President and Representative Director
Inquiries: Hirokazu Kato, Executive Director and Head of Corporate Division
Telephone: +81-03-5908-1400
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	5,171	14.0	1,092	18.3	1,121	18.6	798	23.3
June 30, 2025	4,537	23.3	923	26.7	946	28.7	648	32.8

Note: Comprehensive income For the nine months ended June 30, 2026: ¥811 million [62.6%]
For the nine months ended June 30, 2025: ¥499 million [0.8%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	36.20	34.03
June 30, 2025	29.53	27.67

Note : The Company conducted a 2-for-1 stock split of common stock on April 1, 2025. Net income per share and diluted net income per share are calculated on the assumption that the stock split was conducted at the beginning of the fiscal year ended September 30, 2025.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
Nine months ended June 30, 2026	6,204	4,451	71.7
Year ended September 30, 2025	5,727	3,799	66.3

Reference: Equity
As of nine months ended June 30, 2026: ¥4,450 million
As of nine months ended June 30, 2025: ¥3,798 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	−	0.00	−	7.50	7.50
Fiscal year ending September 30, 2026	−	0.00			
Fiscal year ending September 30, 2026 (Forecast)			−	11.00	11.00

Note 1: Revisions to the forecast of cash dividends most recently announced: Yes

Note 2: Please refer to the "Notice Concerning Revision of Consolidated Earnings Forecast and Year-End Dividend Forecast (Dividend Increase)" released today (August 10, 2026) for the revision of the dividend forecast.

3. Forecast of consolidated results for the year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentage figures are changes from the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending September 30, 2026	6,800	11.5	1,130	23.9	1,160	25.4	910	37.3	41.23

Note 1:Revisions to the forecast of consolidated results most recently announced: Yes

Note 2: Please refer to the "Notice Concerning Revision of Consolidated Earnings Forecast and Year-End Dividend Forecast (Dividend Increase)" released today (August 10, 2026) for the revision of the consolidated earnings forecast.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,074,000 shares
As of June 30, 2025	22,032,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	268 shares
As of June 30, 2025	268 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	22,062,081 shares
Nine months ended June 30, 2025	21,937,814 shares

Note: The Company conducted a 2-for-1 stock split of common stock on April 1, 2025. "Average number of shares outstanding during the period" is calculated based on the assumption that the stock split was conducted at the beginning of the fiscal year ended September 30, 2025.

* Review of the accompanying quarterly consolidated financial statements by a certified public accountant or auditing firm: None

* The forward-looking statements, including earnings forecasts, contained in this report are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and the Company does not promise the realization of such forecasts. Actual results may differ significantly due to various factors.