Supplementary Presentation

Financial Results for the Three Months Ended June 30, 2026



SUNCORPORATION

August 10, 2026

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Financial Highlights

Q1 FY3/27（Year on Year）

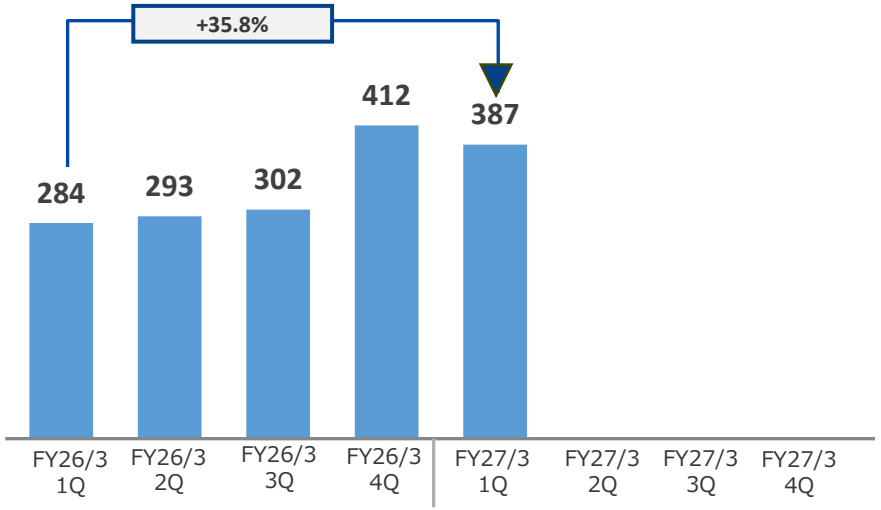
(Million yen)	Q1 FY3/26(a) (Apr. – Jun. 2025)	Q1 FY3/27(a) (Apr. – June. 2026)	Change	Change (%)
Net sales	2,585	2,578	(6)	(0.3)%
Operating loss	(90)	(6)	83	—
Ordinary profit	1,800	384	(1,415)	(78.6)%
Profit attributable to owners of parent	1,775	1,500	(275)	(15.5)%

- **Net sales:** Net sales decreased by 6 million yen year-on-year. Although net sales increased in the Global Data Intelligence business and IT-related business, there was a decline in shipment volumes of gaming machine components, etc. in the Entertainment-related business.
- **Operating loss:** Operating loss improved to (6) million yen from (90) million yen in the same period of the previous fiscal year. Despite an increase in SG&A expenses, this improvement was driven by a reduction in cost of sales.
- **Ordinary profit:** Ordinary profit decreased by 1,415 million yen year-on-year to 384 million yen. This was mainly due to a 1,463 million yen decrease in share of profit of entities accounted for using equity method related to Cellebrite DI Ltd., which amounted to 364 million yen.
- **Profit attributable to owners of parent:** Profit attributable to owners of parent decreased by 275 million yen year-on-year to 1,500 million yen, despite recording 1,121 million yen in gain on change in equity related to Cellebrite.
- The changes in share of profit of entities accounted for using equity method and gain on change in equity were affected by a review of the accounting treatment.

Global Data Intelligence Business

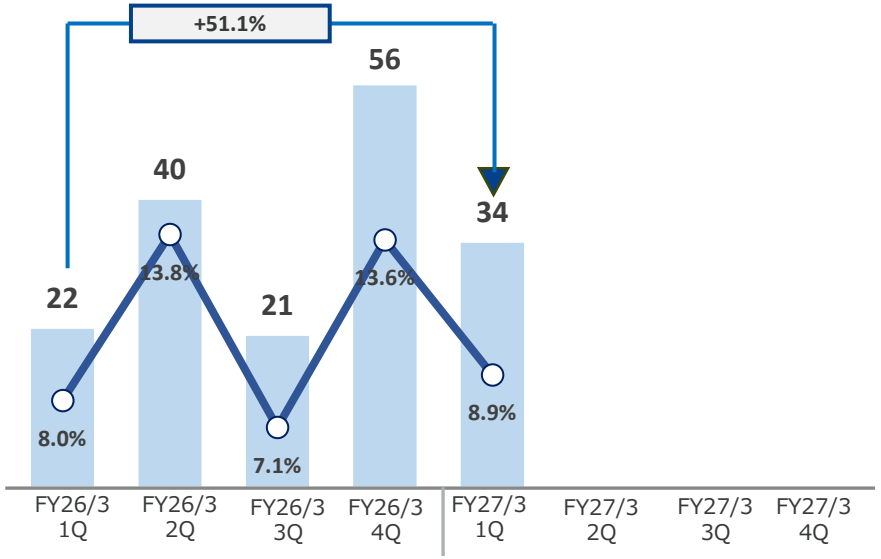
■ Net sales

(Million yen)



■ Operating profit/OP margin

(Million yen)



Main reasons for change

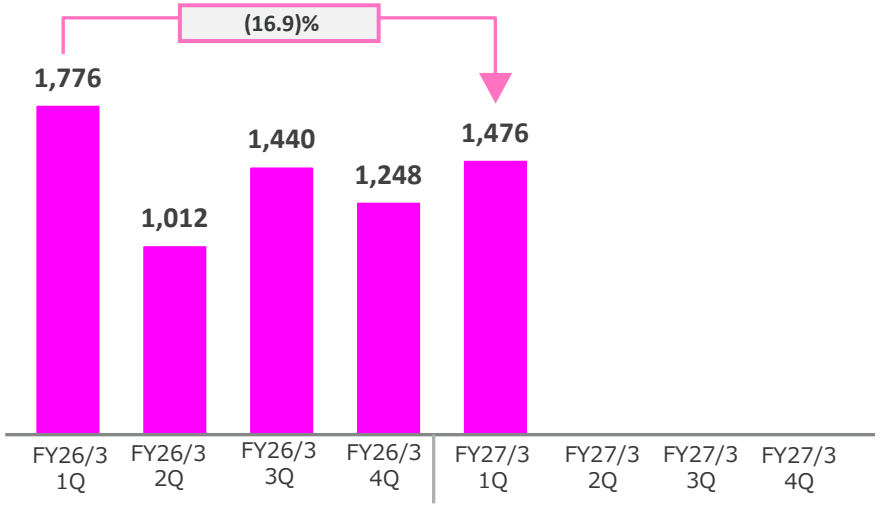
■ **Increase in Net Sales and Operating Profit (YoY)**

- ✓ **Net sales:** Net sales increased due to an increase in sales and subscription contracts, mainly for Cellebrite products
- ✓ **Operating profit:** Operating profit increased in line with higher net sales.

Entertainment-Related Business

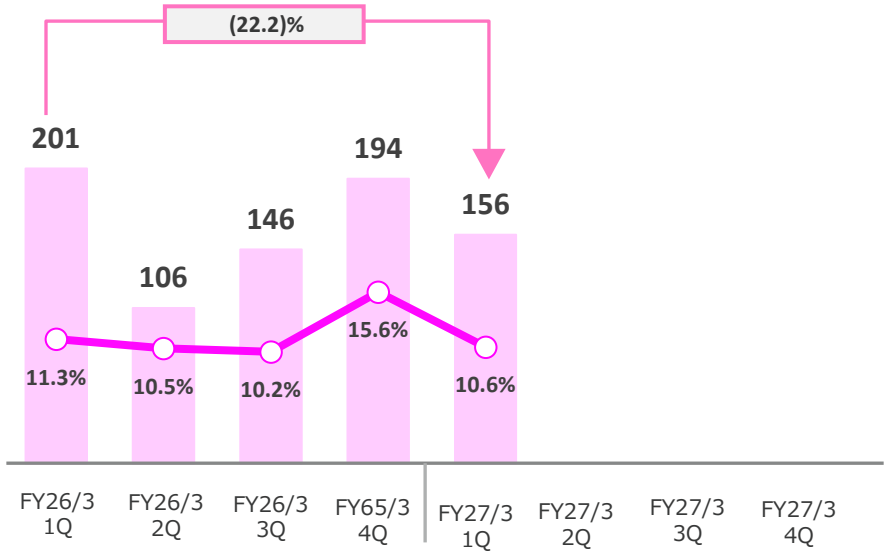
■ Net sales

(Million yen)



■ Operating profit/OP margin

(Million yen)



Main reasons for change

■ **Decrease in Net Sales and Operating Profit (YoY)**

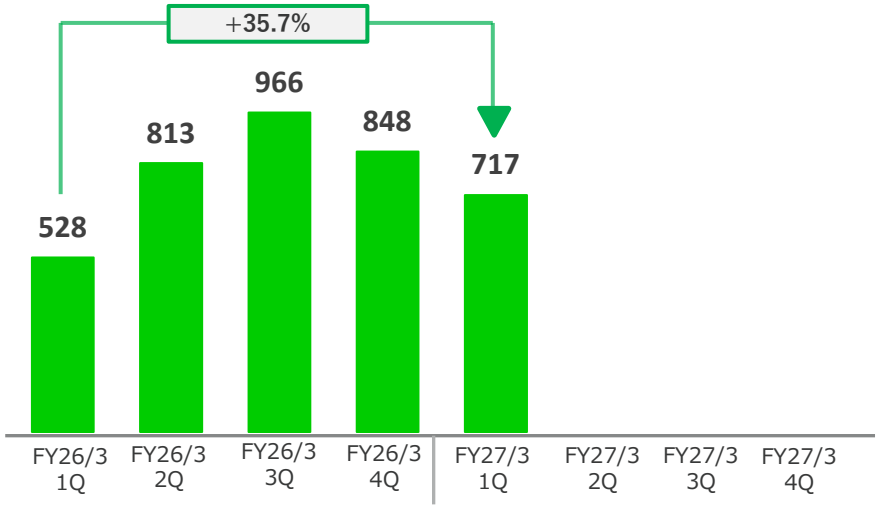
- **Game Machine Business**
  - ✓ **Net sales:** Net sales decreased primarily due to a decline in shipment volumes of gaming machine components, etc.
  - ✓ **Operating profit:** Operating profit increased due to cost reduction initiatives.

- **Game Content Business**
  - ✓ **Net sales:** Net sales decreased due to the absence of new title announcements.
  - ✓ **Operating profit:** Operating profit decreased due to an increase in development costs.

IT-Related Business

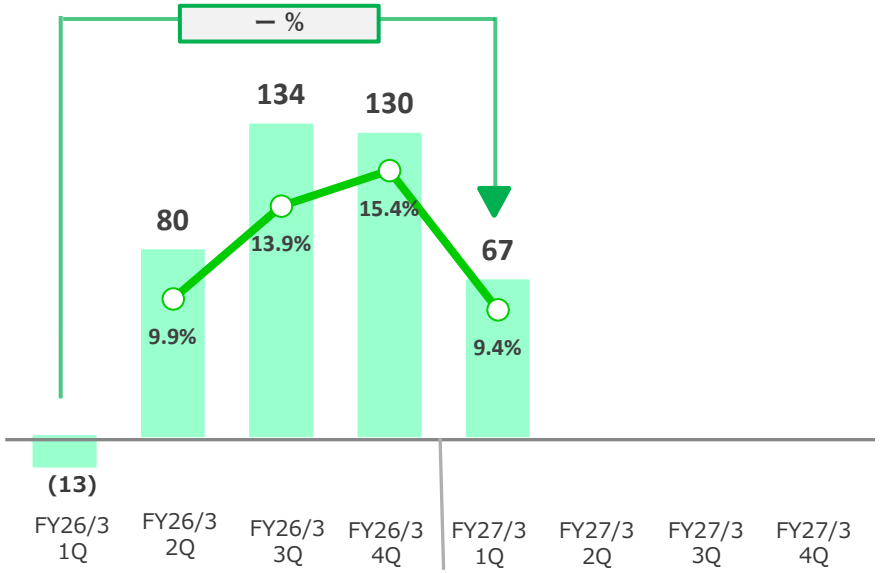
■ Net sales

(Million yen)



■ Operating profit/OP margin

(Million yen)



Main reasons for change

■ Increase in Net Sales and Operating Profit (YoY)

- ✓ In the same period of the previous fiscal year, demand declined as the cycle of migration to LTE (4G) following the 3G shutdown by telecommunications carriers ran its course. However, this impact was resolved during the first quarter under review.
- ✓ Sales prices were revised in response to rising costs.
- ✓ The EKTech Group achieved steady sales growth in Malaysia.
- ✓ **Net sales:** Net sales increased due to the above factors.
- ✓ **Operating profit (loss):** Operating profit (loss) turned from an operating loss into an operating profit.

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Wellness Business

- **In the Wellness business, the Group is currently in the preparation stage for the domestic launch of products from MyWaves Technologies Ltd., a leader in the field of improving sleep quality through sleep-tech, through Sun Digital Health Co., Ltd.**
- **Operating loss for Q1 FY3/27 was 7 million yen.**



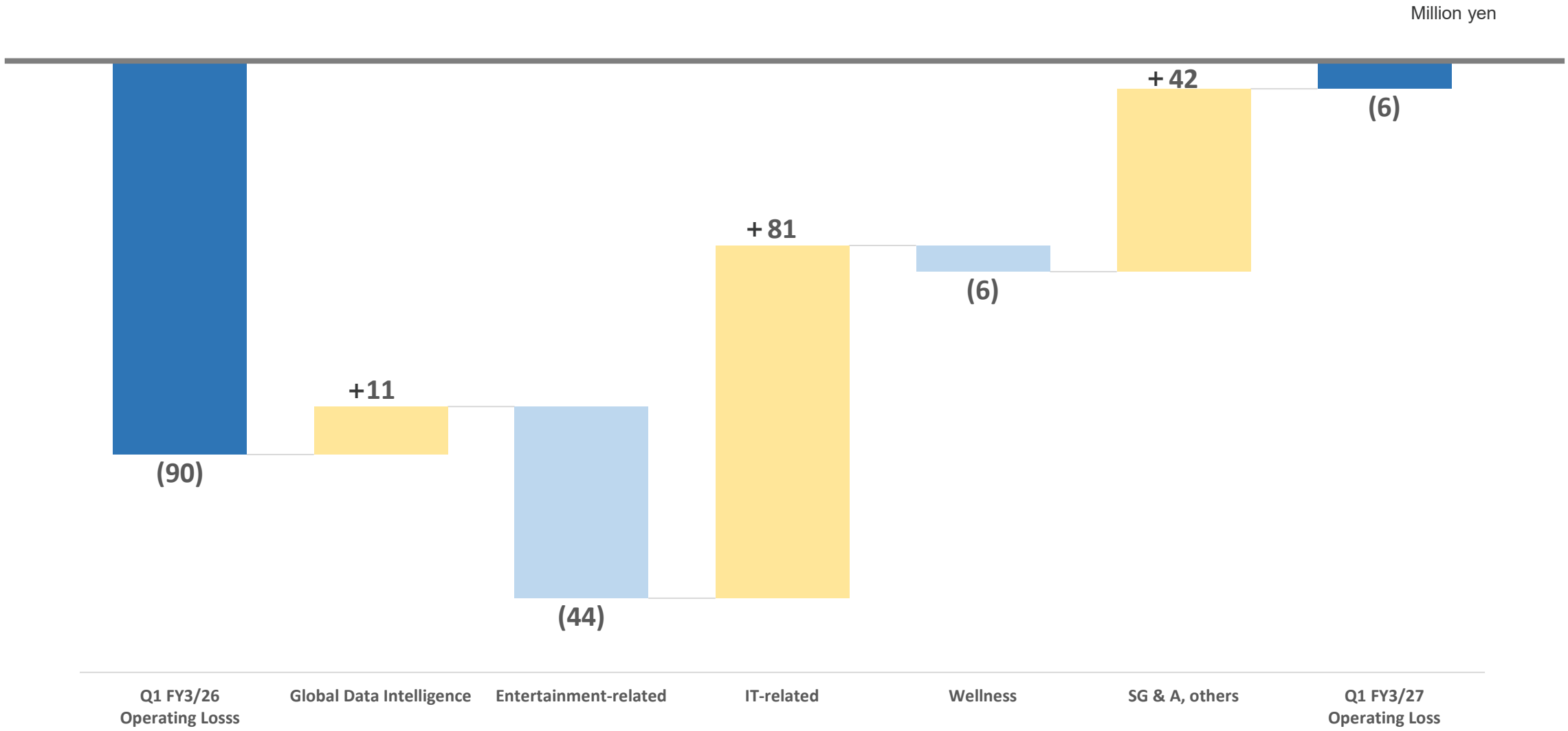
myWaves Sleep Solution Kit

【 Sun Digital Health Overview 】

Company name	Sun Digital Health, Inc.
Headquarters	2-2-12 Hamamatsu-cho, Minato-ku, Tokyo 105-0013, Japan
President	Yakov Zlicha（Director of the Company）
Paid-in capital	50 million yen
Shareholders	SUNCORPORATION(wholly owned subsidiary）
Main business	Solution business in the digital health field
URL	https://www.sdh.co.jp/

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Analysis of change in Operating Loss



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Balance Sheet

Million yen	As of March 31, 2025	As of June 30, 2026	Change
Current assets	8,610	7,970	(639)
Non-current assets	45,041	47,170	2,128
Property, plant and equipment	1,373	1,389	15
Intangible assets	627	618	(8)
Investments and other assets	43,040	45,162	2,121
Total assets	53,652	55,141	1,488
Current liabilities	5,276	5,659	383
Non-current liabilities	195	194	(0)
Net assets	48,181	49,287	1,105
Total liabilities and net assets	53,652	55,162	1,488

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Financial Forecasts for the Fiscal Year Ending March 31, 2027

■ No revisions have been made to the consolidated earnings forecast announced on May 15, 2026.

FY3/27 Full Year

(Million yen)	FY3/26 (a)	FY3/27 (f)	Change	Change (%)
Net sales	9,907	19,222	9,315	94.0%
Operating profit	(15)	2,131	2,146	—
Ordinary profit	5,133	8,300	3,167	61.7%
Profit attributable to owners of parent	9,663	7,600	(2,063)	(21.3)%

- **Net sales:** Based on the Medium-Term Management Plan, planning to increase sales through existing businesses, M&A, and strategic alliances.
- **Operating profit:** In addition to the increase in net sales, planning a return to profitability by improving the cost of sales ratio and controlling SG&A expenses.
- **Ordinary profit:** Planning an increase in investment income from Cellebrite under the equity method.
- **Profit:** Do not plan to recognize gain on change in equity related to Cellebrite.

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Quarterly Consolidated Financial Results

(Millions of yen)	FY3/26					FY3/27				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Net sales	**2,585**	**2,116**	**2,700**	**2,505**	**9,907**	**2,578**				
Gross profit	**629**	**583**	**760**	**789**	**2,763**	**761**				
Gross profit margin	24.3%	27.6%	28.2%	31.5%	27.9%	29.5%				
SG & A	**719**	**636**	**753**	**668**	**2,778**	**768**				
SG & A ratio	27.8%	30.1%	27.9%	26.7%	28.0%	29.8%				
Operating profit	**(90)**	**(53)**	**7**	**121**	**(15)**	**(6)**				
Operating profit margin	—	—	0.3%	4.8%	—	—				
Ordinary profit	**1,800**	**385**	**1,312**	**1,633**	**5,133**	**384**				
Ordinary profit margin	69.6%	18.2%	48.6%	65.2%	51.8%	14.9%				
Profit	**1,775**	**2,666**	**2,454**	**2,767**	**9,663**	**1,500**				
Profit margin	68.7%	126.0%	90.9%	110.5%	97.5%	58.2%				

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Quarterly Segment Results

(Millions of yen)		FY3/26					FY3/27				
		Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Global Data Intelligence	**Sales**	**284**	**293**	**302**	**412**	**1,293**	**387**				
	Segment profit	**22**	**40**	**21**	**56**	**140**	**34**				
	Segment profit margin	8.0%	13.8%	7.1%	13.6%	10.9%	8.9%				
Entertainment-related	**Sales**	**1,776**	**1,012**	**1,440**	**1,248**	**5,477**	**1,476**				
	Segment profit	**201**	**106**	**146**	**194**	**648**	**156**				
	Segment profit margin	11.3%	10.5%	10.2%	15.6%	11.8%	10.6%				
IT-related	**Sales**	**528**	**813**	**966**	**848**	**3,158**	**717**				
	Segment profit	**(13)**	**80**	**134**	**130**	**332**	**67**				
	Segment profit margin	—	9.9%	13.9%	15.4%	10.5%	9.4%				
Wellness	**Sales**	—	—	—	—	—	—				
	Segment profit	**(1)**	**(9)**	**(10)**	**(8)**	**(30)**	**(7)**				
	Segment profit margin	—	—	—	—	—	—				
Adjustment	Sales	(5)	(3)	(8)	(4)	(22)	(22)				
	Segment profit	(299)	(270)	(283)	(252)	(1,105)	(1,105)				
Total	**Sales**	**2,585**	**2,116**	**2,700**	**2,505**	**9,907**	**2,578**				
	Segment profit	**(90)**	**(53)**	**7**	**121**	**(15)**	**(6)**				
	Segment profit margin	—	—	0.3%	4.8%	—	—				

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