August 10, 2026

To Whom It May Concern

Company Name: ANEST IWATA Corporation
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(Securities Code: 6381 Tokyo Stock Exchange Prime Market)
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Notice Concerning Revisions to Consolidated Financial Results Forecasts for the First Half and Full-Year of the Fiscal Year Ending March 2027

ANEST IWATA Corporation (the “Company”) hereby announces that, in light of the most recent operating trends, it has revised the consolidated financial results forecasts for the first half and the full fiscal year ending March 2027, which were initially announced on May 12, 2026, as described below:

１． Revisions to Financial Forecasts

（1） Revisions to Consolidated Financial Forecast for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027
(April 1, 2026 – September 30, 2026)

(Unit: Million yen, Yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	earnings per share
Previously announced forecasts (A)	29,150	2,210	2,820	1,750	44,43
Revised forecasts (B)	30,500	3,000	3,800	2,300	58.49
Difference (B-A)	1,350	790	980	550	
Difference (%)	4.6	35.7	34.8	31.4	
(Reference) Actual consolidated results for the previous fiscal year (FY ending March 2024)	26,325	2,511	3,296	2,160	54.89

（2）Revisions to Consolidated Financial Forecast for the Fiscal Year Ending March 2027
(April 1, 2026 – March 31, 2027)

(Unit: Million yen, Yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	earnings per share
Previously announced forecasts (A)	60,000	5,200	6,460	3,950	100.29
Revised forecasts (B)	60,700	5,400	6,460	3,950	100.45
Difference (B-A)	700	200	0	0	
Difference (%)	1.2	3.8	0.0	0.0	
(Reference) Actual consolidated results for the previous fiscal year (FY ending March 2024)	55,909	5,563	7,718	5,356	136.04

（3）Reason for Revision

In the first quarter of the fiscal year ending March 2027, net sales exceeded the Company's forecasts, mainly due to increased sales of oil-free compressors and spray guns for the automotive refinishing market, particularly in overseas markets, as well as the favorable impact of the yen's depreciation against foreign currencies.

In addition, SANWA CO., LTD., all of whose shares were acquired on June 30, 2026, will be included in the Company's consolidated financial statements from the second quarter of the fiscal year ending March 31, 2027.

On the profit side, results exceeded the Company's forecasts due to enhanced expense controls under the area-based management system. In addition, some of the expenses related to the centennial anniversary projects that were scheduled to be recorded in the first half are expected to be incurred in the second half.

In light of this, consolidated financial forecasts for the first half and full year announced on May 12, 2026, have been revised as described above.

(Note) Forward-looking statements such as financial forecasts mentioned above are based on information available at the time of publication. Actual results may differ due to various factors.