Consolidated Financial Results for the Three Months Ended June 30, 2026 (1Q of FY March 2027, IFRS)

* Please note this document is a translation of the original Japanese document “Consolidated Financial Results for the Three Months Ended June 30, 2026 (Kessan Tanshin)” and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

August 10, 2026

Company Name	erex Co., Ltd.			Listing Market: Tokyo Stock Exchange
Stock Code	9517	URL: https://www.erex.co.jp/en/ir/		
Representative Director	(Title)	Representative Director and President	(Name) Hitoshi Honna	
Contact	(Title)	Executive Director	(Name) Tomoki Kakuta	TEL +81-3-3243-1167
Scheduled Date to Start Dividend Payment	-			
Preparation of Supplementary Material on Financial Results:	Yes			
Holding of Financial Results Meeting:	Yes			

(Rounded down to the nearest million Japanese Yen)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 – June 30, 2026)

(1) Consolidated Operating Results (Cumulative) (% shows year-over-year changes)

	Net Sales		Operating Income		Income before Income Taxes		Quarterly Net Income	
Three Months Ended	JPY million	%	JPY million	%	JPY million	%	JPY million	%
June 30, 2026	48,540	31.0	631	△56.6	1,243	132.3	850	-
June 30, 2025	37,047	10.8	1,453	△24.0	535	△83.0	△80	-

	Quarterly Net Income Attributable to the Owners of the Parent Company		Quarterly Comprehensive Income		Quarterly Net Income per Share (EPS, Basic)	Quarterly Net Income per Share (EPS, Diluted)
Three Months Ended	JPY million	%	JPY million	%	JPY	JPY
June 30, 2026	857	-	2,801	-	10.99	-
June 30, 2025	△135	-	△888	-	△1.74	-

(Note) Diluted EPS for the 1Q of FY March 2026 and the 1Q of FY March 2027 is not stated, as there are no dilutive shares having dilutive effects.

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity Attributable to Owners of the Parent Company	Ratio of Equity Attributable to Owners of the Parent Company to Total Assets
	JPY million	JPY million	JPY million	%
June 30, 2026	173,776	76,535	70,711	40.7
March 31, 2026	170,095	77,663	70,388	41.4

2. Dividend

	Annual Dividend				
	1Q	2Q	3Q	4Q	Total
	JPY	JPY	JPY	JPY	JPY
Fiscal Year Ended March 31, 2026	—	0.00	—	22.00	22.00
Fiscal Year Ending March 31, 2027	—				
Fiscal Year Ending March 31, 2027 (Forecasts)		0.00	—	22.00	22.00

(*Note) Changes from the most recently announced dividend forecasts: No

3. Financial Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% shows year-over-year changes)

	Net Sales		Operating Income		Income before Income Taxes		Net Income Attributable to the Owners of the Parent Company		Net Income per Share (EPS, Basic)
	JPY million	%	JPY million	%	JPY million	%	JPY million	%	JPY
Full Year	240,693	42.3	7,807	3.8	9,286	3.5	5,409	1.4	69.32

(*Note 1) Changes from the most recently announced financial forecasts: No
(*Note 2) Interim financial forecasts are not provided because financial numbers are internally managed on an annual basis.

(*Notes)
(1) Important changes in the scope of consolidation during the three months ended June 30, 2026: No

(2) Changes in accounting policies and changes in accounting estimates
① Changes in accounting policies as required by IFRS: No
② Changes in accounting policies other than ① above: No
③ Changes in accounting estimates: No

(3) The Number of Issued and Outstanding Shares (Common Shares)

① Number of Issued and Outstanding Shares (Including Treasury Stocks) at the End of the Period	As of June 30, 2026	78,161,608 shares	As of March 31, 2026	78,161,608 shares
② Number of Treasury Stocks at the End of the Period	As of June 30, 2026	134,930 shares	As of March 31, 2026	134,930 shares
③ Average Number of Shares during the Period	3 Months ended June 30, 2026	78,026,678 shares	3 Months ended June 30, 2025	77,924,105 shares

(*) Review of the accompanying quarterly consolidated financial statements by a certified public accountant or auditing firm: No

(*) Explanations regarding the appropriate use of financial forecasts and other special instructions
(Cautions regarding forward looking statements)
Forward looking statements included in this document, including financial forecasts, are based on information that is currently available to management of erex Co., Ltd. and certain assumptions that are judged to be reasonable, and are not intended to guarantee the achievement of these financial forecasts. Actual results may be significantly different from these financial forecasts due to various factors.

(Supplementary Materials)
Supplementary materials will be posted on the website of erex (https://www.erex.co.jp/ir/) on the same day(Japanese language only).