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August 10, 2026

Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: The Monogatari Corporation
Listing: Tokyo Stock Exchange
Securities code: 3097
URL: https://www.monogatari.co.jp/
Representative: Hisayuki Kato, President and Representative Director
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Telephone: +81-532-63-8001
Scheduled date of annual general meeting of shareholders: September 25, 2026
Scheduled date to commence dividend payments: September 28, 2026
Scheduled date to file annual securities report: September 24, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	151,689	22.4	12,145	31.4	12,122	34.1	8,743	42.0
June 30, 2025	123,921	15.6	9,242	13.1	9,035	5.2	6,157	9.1

Note: Comprehensive income For the fiscal year ended June 30, 2026: ¥8,801 million [42.1%]
For the fiscal year ended June 30, 2025: ¥6,192 million [9.7%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	227.23	227.09	20.0	15.0	8.0
June 30, 2025	163.09	162.97	17.7	13.3	7.4

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended June 30, 2026: ¥- million
For the fiscal year ended June 30, 2025: ¥- million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	86,997	47,215	54.1	1,227.09
June 30, 2025	74,026	40,364	54.3	1,044.96

Reference: Equity
As of June 30, 2026: ¥47,121 million
As of June 30, 2025: ¥40,250 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	16,033	-10,927	-494	16,993
June 30, 2025	11,839	-13,954	2,707	12,338

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	-	18.00	-	18.00	36.00	1,386	22.0	3.9
Fiscal year ended June 30, 2026	-	20.00	-	23.00	43.00	1,538	18.9	3.8
Fiscal year ending June 30, 2027 (Forecast)	-	23.00	-	23.00	46.00		20.1	

3. Forecast of consolidated financial results for the year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	83,736	15.8	6,496	18.7	6,359	15.5	4,042	12.0	105.27
Full year	173,084	14.1	13,864	14.1	13,619	12.3	8,756	0.1	228.02

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,202,981 shares
As of June 30, 2025	39,202,981 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	802,578 shares
As of June 30, 2025	684,599 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2026	38,477,125 shares
Fiscal year ended June 30, 2025	37,754,447 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	137,524	15.3	11,566	26.2	11,676	28.8	8,486	33.5
June 30, 2025	119,211	14.5	9,157	8.4	9,061	7.3	6,355	13.3

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
June 30, 2026	220.55	220.41
June 30, 2025	168.35	168.23

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	82,612	46,735	56.5	1,216.20
June 30, 2025	70,628	40,208	56.8	1,043.16

Reference: Equity
As of June 30, 2026: ¥46,702 million
As of June 30, 2025: ¥40,181 million

2. Forecast of non-consolidated financial results for the year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	74,080	12.0	6,082	14.4	3,892	12.3	101.38
Full year	152,363	10.7	12,723	8.9	8,124	-4.2	211.57

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not guarantee the achievement of these forecasts. Actual results may differ significantly from the forecasts due to various factors.