August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: GENOVA, Inc.
Listing: Tokyo Stock Exchange
Securities code: 9341
URL: https://genova.co.jp
Representative: Please refer to the website.
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,057	64.7	(222)	-	(213)	-	249	-
June 30, 2025	1,855	(26.9)	(174)	-	(172)	-	(98)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 246 million [-%]
For the three months ended June 30, 2025: ¥ (98) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	14.40	14.40
June 30, 2025	(5.67)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	11,309	6,154	53.6
March 31, 2026	10,255	6,898	61.6

Reference: Equity
As of June 30, 2026: ¥ 6,065 million
As of March 31, 2026: ¥ 6,322 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	30.00	30.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	21,604	86.8	1,573	293.0	1,557	260.1	1,190	332.5	68.74

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	17,838,100 shares
As of March 31, 2026	17,837,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	500,068 shares
As of March 31, 2026	500,068 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	17,337,735 shares
Three months ended June 30, 2025	17,308,378 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	5,317,442	5,080,336
Accounts receivable - trade	1,856,335	2,371,539
Other	512,581	715,952
Allowance for doubtful accounts	(35,510)	(23,770)
Total current assets	7,650,849	8,144,058
Non-current assets		
Property, plant and equipment	447,119	468,764
Intangible assets		
Goodwill	1,031,470	1,393,957
Other	18,097	31,815
Total intangible assets	1,049,568	1,425,773
Investments and other assets		
Deferred tax assets	625,904	594,938
Other	482,426	676,317
Total investments and other assets	1,108,330	1,271,255
Total non-current assets	2,605,017	3,165,794
Total assets	10,255,867	11,309,852

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	492,039	1,057,651
Short-term borrowings	-	180,000
Current portion of long-term borrowings	117,720	203,436
Contract liabilities	359,222	426,445
Income taxes payable	1,080	12,807
Unearned revenue	258,029	244,898
Provision for bonuses	30,467	59,098
Other	792,230	903,536
Total current liabilities	2,050,789	3,087,872
Non-current liabilities		
Long-term borrowings	617,990	1,386,354
Retirement benefit liability	118,614	141,582
Long-term unearned revenue	503,411	448,175
Other	66,468	91,466
Total non-current liabilities	1,306,484	2,067,577
Total liabilities	3,357,273	5,155,450
Net assets		
Shareholders' equity		
Share capital	779,201	779,695
Capital surplus	679,201	679,695
Retained earnings	5,500,793	5,246,799
Treasury shares	(640,758)	(640,758)
Total shareholders' equity	6,318,437	6,065,433
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,568	472
Total accumulated other comprehensive income	3,568	472
Share acquisition rights	576,588	88,496
Total net assets	6,898,593	6,154,402
Total liabilities and net assets	10,255,867	11,309,852

Quarterly Consolidated Statements of Income and Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	1,855,748	3,057,042
Cost of sales	611,255	1,525,409
Gross profit	1,244,492	1,531,632
Selling, general and administrative expenses	1,419,036	1,753,868
Operating loss	(174,544)	(222,235)
Non-operating income		
Interest income and dividends income	9	618
Cancelation income	1,068	7,240
Commission income	986	4,232
Other	87	897
Total non-operating income	2,151	12,989
Non-operating expenses		
Interest expenses	29	4,339
Foreign exchange losses	169	-
Other	0	18
Total non-operating expenses	198	4,357
Ordinary loss	(172,591)	(213,604)
Extraordinary income		
Gain on sale of non-current assets	2,329	469
Gain on reversal of share acquisition rights	-	497,319
Total extraordinary income	2,329	497,789
Profit (loss) before income taxes	(170,262)	284,185
Income taxes - current	2,797	3,398
Income taxes - deferred	(74,798)	30,966
Total income taxes	(72,001)	34,364
Profit (loss)	(98,261)	249,820
Profit (loss) attributable to owners of parent	(98,261)	249,820

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	(98,261)	249,820
Other comprehensive income		
Foreign currency translation adjustment	(430)	(3,095)
Total other comprehensive income	(430)	(3,095)
Comprehensive income	(98,691)	246,725
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(98,691)	246,725

(Notes on segment information, etc.)

[Segment information]

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reporting segments				Others (Note 1)	Total	Adjustment amount (Notes 2 and 3)	Quarterly consolidated statements of income (Note 3)
	Medical Platform Business	Smart Clinic Business	Dental Distribution Business	Total				
Sales Revenues from external customers	1,062,834	678,758	-	1,741,592	114,155	1,855,748	-	1,855,748
Transactions with other segments	-	-	-	-	-	-	-	-
Total	1,062,834	678,758	-	1,741,592	114,155	1,855,748	-	1,855,748
Segment profit or loss (loss)	286,041	50,865	-	336,907	16,179	353,086	(527,630)	(174,544)

(Notes) 1. The "Others" category is a business segment that is not included in the reporting segment, and includes the web production and maintenance business, the consulting business, etc.
2. The adjustment amount of segment loss of (527,630) thousand yen is a company-wide expense that has not been allocated to the reporting segments.
3. Segment loss (loss) is adjusted to operating loss in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reporting segments				Others (Note 1)	Total	Adjustment amount (Notes 2 and 3)	Quarterly consolidated statements of income (Note 3)
	Medical Platform Business	Smart Clinic Business	Dental Distribution Business	Total				
Sales Revenues from external customers	1,140,892	975,323	824,494	2,940,710	116,332	3,057,042	-	3,057,042
Transactions with other segments	-	-	-	-	-	-	-	-
Total	1,140,892	975,323	824,494	2,940,710	116,332	3,057,042	-	3,057,042
Segment profit or loss (loss)	279,305	202,152	(69,705)	411,753	18,163	429,916	(652,152)	(222,235)

(Notes) 1. The "Others" category is a business segment that is not included in the reporting segment, and includes the web production and maintenance business, the consulting business, etc.
2. The adjustment amount of segment loss of (652,152) thousand yen is a company-wide expense that has not been allocated to the reporting segments, as well as amortization of goodwill related to the dental distribution business and the smart clinic business of (19,461) thousand yen.
3. Segment loss (loss) is adjusted to operating loss in the quarterly consolidated statements of income.

2. Changes to reporting segments, etc.

(Changes to reporting segments, etc.)

The business management classification of the Group's reporting segments has been revised, effective from the beginning of the first quarter of the current fiscal year, in order to maximize Group synergies and optimize the allocation of the Group's management resources, and the "DX Business" has been integrated into the

"Smart Clinic Business." As a result, the Group's reporting segments are classified into four categories: "Medical Platform Business," "Smart Clinic Business," "Dental Distribution Business," and "Others."

3. Information on impairment losses or goodwill on fixed assets by reporting segment
   (Significant change in the amount of goodwill)
   In the "Dental Distribution Business" segment, Akasaka Shizaisha Co., Ltd. was included in the consolidated scope in the first quarter of the current fiscal year as a result of the acquisition of the company's shares. 381,948 thousand yen has increased in the area.