

August 12, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sanyodo Holdings Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 3058
 URL: <https://ir.sanyodo.co.jp/>
 Representative: Kazuhiro Kato, Chief Executive Officer, President
 Inquiries: Isamu Ito, Director, Operating Officer of Management Planning Division
 Telephone: +81-52-871-3434
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,477	16.2	144	-	149	-	145	37.2
June 30, 2025	3,851	(2.8)	(57)	-	(48)	-	106	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥151 million [-%]
 For the three months ended June 30, 2025: ¥(9) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	20.00	-
June 30, 2025	14.58	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	12,742	3,196	25.1
March 31, 2026	12,575	3,044	24.2

Reference: Equity
 As of June 30, 2026: ¥3,193 million
 As of March 31, 2026: ¥3,042 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		1.00	1.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	17,500	1.5	200	(25.5)	200	(28.5)	150	(55.9)	20.59

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	7,400,000 shares
As of March 31, 2026	7,400,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	116,606 shares
As of March 31, 2026	116,606 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	7,283,394 shares
Three months ended June 30, 2025	7,283,394 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Group and certain conditions that the Group deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are disclosed on TDnet on the same day.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,429,486	2,538,240
Accounts receivable - trade	568,322	505,634
Merchandise	5,534,409	5,564,876
Other	230,217	325,034
Total current assets	8,762,435	8,933,786
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	288,993	288,638
Land	2,165,958	2,165,958
Other, net	200,456	197,495
Total property, plant and equipment	2,655,407	2,652,092
Intangible assets	79,987	77,770
Investments and other assets	1,077,224	1,079,290
Total non-current assets	3,812,619	3,809,153
Total assets	12,575,055	12,742,939

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,903,484	4,684,010
Electronically recorded obligations - operating	193,419	244,005
Short-term borrowings	290,000	-
Current portion of long-term borrowings	582,264	667,260
Income taxes payable	8,225	2,244
Contract liabilities	34,400	77,441
Provision for bonuses	45,636	22,054
Provision for point card certificates	6,778	6,226
Asset retirement obligations	2,544	-
Other	396,789	425,134
Total current liabilities	6,463,544	6,128,377
Non-current liabilities		
Long-term borrowings	1,987,516	2,332,660
Retirement benefit liability	262,213	264,435
Asset retirement obligations	641,183	642,426
Deferred tax liabilities	42,379	45,700
Other	133,639	133,245
Total non-current liabilities	3,066,931	3,418,467
Total liabilities	9,530,475	9,546,845
Net assets		
Shareholders' equity		
Share capital	100,000	100,000
Capital surplus	2,441,421	2,441,421
Retained earnings	498,733	644,384
Treasury shares	(100,520)	(100,520)
Total shareholders' equity	2,939,635	3,085,285
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	77,675	83,762
Remeasurements of defined benefit plans	25,589	24,116
Total accumulated other comprehensive income	103,264	107,879
Non-controlling interests	1,680	2,929
Total net assets	3,044,579	3,196,094
Total liabilities and net assets	12,575,055	12,742,939

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	3,851,788	4,477,235
Cost of sales	2,584,215	2,921,201
Gross profit	1,267,573	1,556,034
Selling, general and administrative expenses	1,324,864	1,411,816
Operating profit (loss)	(57,291)	144,217
Non-operating income		
Interest income	159	139
Dividend income	2,107	2,215
Gain On Sales Of Recycling Goods	2,558	2,972
Other	10,057	10,921
Total non-operating income	14,882	16,248
Non-operating expenses		
Interest expenses	6,331	9,935
Other	98	1,386
Total non-operating expenses	6,429	11,321
Ordinary profit (loss)	(48,838)	149,144
Extraordinary income		
Gain on sale of investment securities	180,976	-
Total extraordinary income	180,976	-
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Total extraordinary losses	-	0
Profit before income taxes	132,137	149,144
Income taxes - current	2,283	2,244
Income taxes - deferred	23,964	-
Total income taxes	26,248	2,244
Profit	105,889	146,899
Profit (loss) attributable to non-controlling interests	(303)	1,249
Profit attributable to owners of parent	106,192	145,650

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	105,889	146,899
Other comprehensive income		
Valuation difference on available-for-sale securities	(113,442)	6,087
Remeasurements of defined benefit plans, net of tax	(1,952)	(1,472)
Total other comprehensive income	(115,395)	4,614
Comprehensive income	(9,506)	151,514
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(9,202)	150,264
Comprehensive income attributable to non-controlling interests	(303)	1,249

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Since the Group is a single segment, the description is omitted.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Since the Group is a single segment, the description is omitted.