

Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 10, 2026

Company name: Riskmonster.com
 Stock exchange listing: Tokyo
 Stock code: 3768 URL <https://www.riskmonster.co.jp>
 Representative: President,CEO Taichi Fujimoto
 General Manager,Finance and Accounting
 Inquiries: Division Maki Yoshida TEL 03-6214-0331
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	922	0.6	25	(60.0)	36	(50.0)	30	(30.7)
Three months ended June 30, 2025	917	5.6	63	358.9	73	252.0	43	–

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2026	4.05		4.04	
Three months ended June 30, 2025	5.83		5.83	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2026	6,858	5,881	84.1	778.19
As of March 31, 2026	6,981	6,019	84.6	792.07

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	0.00	–	16.00	16.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		0.00	–	16.50	16.50

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,000	4.6	400	11.1	400	5.5	240	7.5	31.96

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: Yes
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	7,636,922 shares	As of March 31, 2026	7,636,922 shares
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Number of treasury shares at the end of the period

As of June 30, 2026	224,768 shares	As of March 31, 2026	177,468 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	7,444,089 shares	Three months ended June 30, 2025	7,463,654 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	1,748,686	1,625,990
Notes and accounts receivable - trade, and contract assets	505,234	483,786
Raw materials and supplies	9,125	7,631
Other	91,509	117,904
Allowance for doubtful accounts	(3,393)	(4,077)
Total current assets	2,351,162	2,231,234
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,419	588,419
Accumulated depreciation	(230,434)	(234,735)
Buildings and structures, net	357,985	353,684
Tools, furniture and fixtures	306,720	306,428
Accumulated depreciation	(247,102)	(247,742)
Tools, furniture and fixtures, net	59,617	58,685
Land	568,352	568,352
Leased assets	19,591	22,773
Accumulated depreciation	(9,959)	(10,992)
Leased assets, net	9,631	11,781
Total property, plant and equipment	995,587	992,504
Intangible assets		
Goodwill	52,942	50,487
Software	1,210,429	1,231,015
Contents assets	887,988	903,147
Other	77,306	76,466
Total intangible assets	2,228,667	2,261,116
Investments and other assets		
Investment securities	1,209,506	1,170,265
Other	199,908	206,222
Allowance for doubtful accounts	(3,125)	(3,084)
Total investments and other assets	1,406,289	1,373,402
Total non-current assets	4,630,544	4,627,024
Total assets	6,981,706	6,858,258

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - other	211,364	229,040
Short-term borrowings	233,400	233,400
Income taxes payable	53,483	21,735
Provision for bonuses	3,326	1,540
Other	149,392	198,527
Total current liabilities	650,966	684,244
Non-current liabilities		
Retirement benefit liability	25,189	22,358
Other provisions	15,768	14,782
Other	270,183	255,557
Total non-current liabilities	311,140	292,698
Total liabilities	962,107	976,942
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,188,168
Capital surplus	805,243	805,243
Retained earnings	3,308,051	3,218,870
Treasury shares	(98,855)	(125,490)
Total shareholders' equity	5,202,608	5,086,791
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	677,581	652,346
Foreign currency translation adjustment	28,217	28,907
Total accumulated other comprehensive income	705,798	681,253
Share acquisition rights	11,283	10,949
Non-controlling interests	99,909	102,321
Total net assets	6,019,599	5,881,315
Total liabilities and net assets	6,981,706	6,858,258

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	917,460	922,810
Cost of sales	501,937	527,291
Gross profit	415,523	395,518
Selling, general and administrative expenses	352,325	370,228
Operating profit	63,198	25,289
Non-operating income		
Interest income	265	93
Dividend income	12,040	17,360
Other	1,253	1,014
Total non-operating income	13,560	18,468
Non-operating expenses		
Interest expenses	1,264	1,092
Loss on investments in investment partnerships	1,368	2,533
Other	857	3,478
Total non-operating expenses	3,490	7,104
Ordinary profit	73,267	36,653
Extraordinary income		
Gain on sale of investment securities	—	9,910
Other	—	1,225
Total extraordinary income	—	11,136
Extraordinary losses		
Loss on retirement of non-current assets	—	0
Total extraordinary losses	—	0
Profit before income taxes	73,267	47,789
Income taxes - current	16,773	18,976
Income taxes - deferred	12,910	(3,348)
Total income taxes	29,684	15,627
Profit	43,583	32,162
Profit attributable to non-controlling interests	33	1,992
Profit attributable to owners of parent	43,550	30,170

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	43,583	32,162
Other comprehensive income		
Valuation difference on available-for-sale securities	116,781	(25,190)
Foreign currency translation adjustment	(2,005)	1,066
Total other comprehensive income	114,776	(24,124)
Comprehensive income	158,359	8,038
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	158,532	5,625
Comprehensive income attributable to non-controlling interests	(172)	2,412