Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 14, 2026

Company name: COMTURE CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3844
URL: https://www.comture.com/
Representative: Takahiro Kamei, Representative Director, President
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Scheduled date to commence dividend payments: August 31, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,553	6.7	747	(13.7)	759	(12.1)	(516)	-
June 30, 2025	8,957	2.3	867	9.0	863	8.7	571	13.7

Note: Comprehensive income For the three months ended June 30, 2026: ¥ (517) million [-%]
For the three months ended June 30, 2025: ¥ 571 million [13.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(16.21)	-
June 30, 2025	17.91	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	25,189	19,303	76.6
March 31, 2026	27,052	20,191	74.6

Reference: Equity
As of June 30, 2026: ¥ 19,303 million
As of March 31, 2026: ¥ 20,191 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	12.50	12.50	12.50	12.50	50.00
Fiscal year ending March 31, 2027	13.00				
Fiscal year ending March 31, 2027 (Forecast)		13.00	13.00	13.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	42,000	10.2	4,700	0.8	4,730	0.4	2,250	(31.5)	70.55

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,241,600 shares
As of March 31, 2026	32,241,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	348,622 shares
As of March 31, 2026	348,372 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	31,893,111 shares
Three months ended June 30, 2025	31,887,775 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

・Explanation of appropriate use of earnings forecasts, and other special items Forecasts of future performance in this report are based on assumptions judged to be valid and information available to the Company’s management at the time the materials were prepared. Actual results may differ significantly from these forecasts for several reasons.

・Due to the revision of the Financial Instruments and Exchange Act, there will be no submission of quarterly reports.

1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,826	10,809
Notes and accounts receivable - trade	7,481	6,926
Work in process	78	-
Other	390	588
Total current assets	18,776	18,324
Non-current assets		
Property, plant and equipment		
Buildings, net	580	563
Vehicles, net	3	2
Tools, furniture and fixtures, net	169	161
Total property, plant and equipment	753	727
Intangible assets		
Goodwill	1,680	1,555
Software	183	293
Software in progress	1,720	112
Other	4	4
Total intangible assets	3,589	1,966
Investments and other assets		
Investment securities	359	356
Guarantee deposits	2,460	2,459
Deferred tax assets	1,050	1,310
Other	63	44
Total investments and other assets	3,933	4,171
Total non-current assets	8,276	6,864
Total assets	27,052	25,189

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,922	1,825
Short-term borrowings	200	200
Accrued expenses	695	909
Income taxes payable	853	153
Provision for bonuses	1,693	888
Provision for bonuses for directors (and other officers)	35	12
Other	820	1,262
Total current liabilities	6,220	5,252
Non-current liabilities		
Retirement benefit liability	117	119
Asset retirement obligations	462	463
Deferred tax liabilities	50	50
Other	9	-
Total non-current liabilities	640	632
Total liabilities	6,860	5,885
Net assets		
Shareholders' equity		
Share capital	1,022	1,022
Capital surplus	3,674	3,674
Retained earnings	15,580	14,693
Treasury shares	(99)	(99)
Total shareholders' equity	20,176	19,289
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	14	13
Total accumulated other comprehensive income	14	13
Total net assets	20,191	19,303
Total liabilities and net assets	27,052	25,189

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	8,957	9,553
Cost of sales	7,094	7,641
Gross profit	1,862	1,912
Selling, general and administrative expenses	995	1,164
Operating profit	867	747
Non-operating income		
Interest income	0	9
Dividend income	-	2
Other	2	0
Total non-operating income	2	11
Non-operating expenses		
Interest expenses	0	0
Other	5	0
Total non-operating expenses	6	0
Ordinary profit	863	759
Extraordinary losses		
Impairment losses	-	1,434
Loss on retirement of non-current assets	-	0
Total extraordinary losses	-	1,434
Profit (loss) before income taxes	863	(675)
Income taxes	292	(158)
Profit (loss)	571	(516)
Profit (loss) attributable to owners of parent	571	(516)

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	571	(516)
Other comprehensive income		
Valuation difference on available-for-sale securities	-	(0)
Total other comprehensive income	-	(0)
Comprehensive income	571	(517)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	571	(517)