Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 14, 2026

To Whom It May Concern

Company name: giftee Group, Inc.
Representative: Mutsumi Ota, Representative Director
（Code：590A　Tokyo Stock Exchange Prime Section）
Contact: Yoshikazu Fujita, Director and CFO
Tel: (+81-3-6303-9348)

Announcement of Financial Results for our Delisted Subsidiary (giftee Inc.)

giftee Group, Inc. hereby announces the attached "Consolidated Financial Results for the Six Months Ended June 30, 2026 (January 1, 2026 to June 30, 2026)" regarding giftee Inc., which became a wholly owned subsidiary on July 1, 2026.

End

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August 14, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: giftee Group, Inc. (For giftee Inc.)
Listing: Tokyo Stock Exchange
Securities code: 590A
URL: https://giftee-group.com/
Representative: Mutsumi Ota Representative Director
Inquiries: Yoshikazu Fujita Director and CFO
Telephone: +81-3-6303-9348
Scheduled date to file semi-annual securities report: -
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		EBITDA※		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit attributable to owners of parent (Non-GAAP)	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	8,186	14.9	2,685	15.8	2,093	19.0	1,762	14.0	880	7.3	1,009	24.1
June 30, 2025	7,126	59.8	2,318	95.6	1,758	89.4	1,546	72.1	819	66.1	813	69.4

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 1,088 million [151.4%]
For the six months ended June 30, 2025: ¥ 433 million [(17.3) %]

* EBITDA = operating income + amortization of goodwill + depreciation and amortization + stock-based compensation expense+ interest expense

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	29.54	28.86
June 30, 2025	27.65	27.00

Note: In the third quarter of the fiscal year ended December 31, 2025, the provisional accounting treatment for the business combination was finalized. Accordingly, the figures for the fiscal year ended December 31, 2025 have been retrospectively adjusted to reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	50,022	10,097	18.4
December 31, 2025	44,706	9,272	18.9

Reference: Equity
As of June 30, 2026: ¥ 9,207 million
As of December 31, 2025: ¥ 8,471 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	13.00	13.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)			-	16.00	16.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note:The above forecast has been prepared for giftee Inc. for the fiscal year ending December 31, 2026..

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA※		Operating profit		Ordinary profit		Profit attributable to owners of parent (Non-GAAP)		Basic earnings per share (Non-GAAP)
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	16,949	19.8	4,500	20.3	3,484	33.8	2,882	30.5	1,570	25.7	52.48

Note: Revisions to the financial result forecast most recently announced: None

Note:The above represents the consolidated financial forecast of giftee group, Inc. for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,841,139 shares
As of December 31, 2025	29,777,502 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	- shares
As of December 31, 2025	263 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	29,797,236 shares
Six months ended June 30, 2025	29,653,251 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. These statements are not intended as a guarantee that the Company will achieve such forecasts. Actual results may differ due to various factors. For the assumptions underlying the earnings forecasts and precautions regarding the use of such forecasts, please refer to “1. Overview of Operating Results, etc. (3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Information” on page 4 of the attached materials.

*Submission of the Semi-annual Securities Report

As giftee Inc. was delisted on June 29, 2026, it does not plan to submit a Semi-annual Securities Report. Accordingly, no scheduled submission date is provided.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,933	18,443
Accounts receivable - trade, and contract assets	10,652	12,585
Inventories	617	217
Advance payments to suppliers	4,997	5,429
Other	751	595
Allowance for doubtful accounts	(86)	(94)
Total current assets	33,867	37,178
Non-current assets		
Property, plant and equipment		
Buildings, net	322	362
Tools, furniture and fixtures, net	59	58
Total property, plant and equipment	382	421
Intangible assets		
Software	769	835
Software in progress	277	236
Goodwill	3,408	3,255
Other	1,020	999
Total intangible assets	5,476	5,326
Investments and other assets		
Investment securities	4,547	6,810
Leasehold and guarantee deposits	270	273
Deferred tax assets	158	7
Other	4	3
Total investments and other assets	4,981	7,095
Total non-current assets	10,839	12,843
Total assets	44,706	50,022

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	6,642	8,482
Short-term borrowings	6,545	8,085
Current portion of long-term borrowings	3,545	2,923
Accounts payable - other	1,176	886
Accrued expenses	307	311
Income taxes payable	716	693
Contract liabilities	2,507	3,446
Deposits received	7,633	8,265
Other	44	307
Total current liabilities	29,119	33,400
Non-current liabilities		
Long-term borrowings	5,716	5,882
Retirement benefit liability	133	156
Asset retirement obligations	137	138
Deferred tax liabilities	322	310
Other	4	35
Total non-current liabilities	6,314	6,523
Total liabilities	35,434	39,924
Net assets		
Shareholders' equity		
Share capital	3,286	3,322
Capital surplus	3,473	3,508
Retained earnings	1,648	2,141
Treasury shares	(0)	-
Total shareholders' equity	8,407	8,971
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	106	124
Foreign currency translation adjustment	(42)	111
Total accumulated other comprehensive income	63	235
Share acquisition rights	676	728
Non-controlling interests	124	161
Total net assets	9,272	10,097
Total liabilities and net assets	44,706	50,022

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	7,126	8,186
Cost of sales	1,861	1,933
Gross profit	5,265	6,252
Selling, general and administrative expenses	3,506	4,159
Operating profit	1,758	2,093
Non-operating income		
Interest income	11	23
Other	9	8
Total non-operating income	20	31
Non-operating expenses		
Share of loss of entities accounted for using equity method	54	187
Loss on investments in investment partnerships	13	40
Interest expenses	99	126
Foreign exchange losses	65	3
Other	0	4
Total non-operating expenses	232	362
Ordinary profit	1,546	1,762
Extraordinary income		
Gain on reversal of share acquisition rights	6	8
Total extraordinary income	6	8
Extraordinary losses		
Loss on valuation of investment securities	-	137
Total extraordinary losses	-	137
Profit before income taxes	1,553	1,633
Income taxes - current	648	596
Income taxes - deferred	71	125
Total income taxes	720	721
Profit	833	912
Profit attributable to non-controlling interests	13	32
Profit attributable to owners of parent	819	880

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit	833	912
Other comprehensive income		
Valuation difference on available-for-sale securities	(29)	18
Foreign currency translation adjustment	(370)	158
Total other comprehensive income	(399)	176
Comprehensive income	433	1,088
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	428	1,052
Comprehensive income attributable to non-controlling interests	4	36

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,553	1,633
Depreciation	236	250
Amortization of goodwill	248	261
Gain on reversal of share acquisition rights	(6)	(8)
Loss on valuation of investment securitiis	-	137
Share-based payment expenses	58	57
Loss (gain) on investments in investment partnerships	13	40
Interest and dividend income	(11)	(23)
Interest expenses	99	126
Foreign exchange losses (gains)	-	(3)
Share of loss (profit) of entities accounted for using equity method	54	187
Decrease (increase) in accounts receivable - trade, and contract assets	1,965	(1,792)
Decrease (increase) in advance payments to suppliers	3,769	(404)
Increase (decrease) in trade payables	844	1,767
Increase (decrease) in accounts payable - other	(265)	(295)
Increase decrease in contract liabilities	994	833
Increase (decrease) in deposits received	290	490
Other, net	1,079	858
Subtotal	10,925	4,119
Interest and dividends received	8	22
Interest paid	(99)	(126)
Income taxes paid	(467)	(560)
Income taxes refund	7	1
Net cash provided by (used in) operating activities	10,375	3,455
Cash flows from investing activities		
Purchase of property, plant and equipment	(9)	(70)
Purchase of intangible assets	(152)	(169)
Purchase of investment securities	(340)	(2,677)
Payments into time deposits	(26)	-
Proceeds from distributions from investment partnerships	10	77
Payments of leasehold and guarantee deposits	(9)	(5)
Proceeds from refund of leasehold and guarantee deposits	3	0
Net cash provided by (used in) investing activities	(525)	(2,844)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(2,000)	1,542
Repayments of long-term borrowings	(449)	(455)
Proceeds from issuance of shares	5	0
Dividends paid	(295)	(386)
Proceeds from share issuance to non-controlling shareholders	200	-
Other, net	(0)	-
Net cash provided by (used in) financing activities	(2,540)	700
Effect of exchange rate change on cash and cash equivalents	(323)	198
Net increase (decrease) in cash and cash equivalents	6,986	1,510
Cash and cash equivalents at beginning of period	10,977	16,933
Cash and cash equivalents at end of period	17,964	18,443