August 14, 2026

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: GRID Inc.
Listing: Tokyo Stock Exchange
Securities code: 5582
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Scheduled date of annual general meeting of shareholders: September 28, 2026
Scheduled date to file annual securities report: September 29, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,119	51.2	459	7.3	466	8.9	345	15.7
June 30, 2025	2,063	24.9	428	17.1	428	24.6	298	(26.1)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	72.37	65.67	8.4	9.8	14.7
June 30, 2025	63.02	56.79	7.9	10.1	20.8

Reference: Equity in earnings (losses) of affiliates
For the fiscal year ended June 30, 2026: ¥5 million
For the fiscal year ended June 30, 2025: ¥7 million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	5,135	4,291	83.5	893.34
June 30, 2025	4,417	3,940	89.2	829.11

Reference: Equity
As of June 30, 2026: ¥4,290 million
As of June 30, 2025: ¥3,938 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	(28)	(320)	0	2,849
June 30, 2025	405	(46)	(62)	3,197

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ended June 30, 2026	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ending June 30, 2027 (Forecast)	–	0.00	–	0.00	0.00		–	

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,500	44.3	600	30.6	610	30.8	400	15.9	82.83

* **Notes**

(1) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,802,955 shares
As of June 30, 2025	4,750,626 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	216 shares
As of June 30, 2025	205 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2026	4,767,654 shares
Fiscal year ended June 30, 2025	4,733,265 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ significantly due to a variety of factors.

(Method of obtaining supplementary materials on financial results and details of the financial results briefing)

The Company plans to hold an online briefing for institutional investors and analysts on Monday, August 17, 2026. The financial results briefing materials to be used on the day will be posted on the Company’s website.