Supplementary Information to the Financial Results

FY12/2026 1H

August 14, 2026

Noritsu Koki Co., Ltd.
Stock Code: 7744 (Prime Market of Tokyo Stock Exchange)

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1. FY12/26 1H Consolidated Financial Results
2. FY12/26 Full-Year Consolidated Financial Forecasts
3. Topics

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Cautionary note on forward-looking statements

The Company's current plans, strategies, and other matters in these materials that are not historical facts are forward looking statements estimated at the time of publication based on the Company's judgement from information currently available. Actual results may differ significantly due to various factors and risks, and the Company makes no assurances or guarantees whatsoever.

Operating EBITDA

Operating EBITDA is based on operating profit, adjusting for foreign exchange gains and losses arising from transactions related to operations, as well as other operating income and expenses, and adding depreciation and amortization (excluding depreciation costs for right-of-use assets).
Although operating EBITDA is not a performance indicator defined in the consolidated financial statements, it provides a clearer picture of underlying earnings capabilities by removing the impact of non-recurring profit and loss items and depreciation and amortization. The Company has included operating EBITDA in financial disclosures to provide users of the consolidated financial statements with more information to evaluate the Group's earnings.

Accounting standards

Regarding operating profit, we aim to reduce fluctuations in forex valuations arising from a high balance of foreign-denominated cash and deposits, thereby allowing for a clearer understanding of business results. For this reason, IFRS 18 was applied ahead of the mandatory application.

Presentation methods used in these briefing materials

Figures: Rounded down to the nearest unit
Ratios: Converted from yen and rounded to the nearest single digit of the unit
Net profit: Profit attributable to owners of parent
FY12/○○: FY12/20○○

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FY12/26 1H Consolidated Financial Results

- Strong progress was made from 1Q and results finished higher than our 1H forecasts
- Alongside the new consolidation of SENQCIA, higher revenue and profit were driven by business growth and the impact of the weak yen
- In the Parts/Materials business segment, Teibow recorded higher revenue and profit, while Hamamatsu Metal Works posted increased revenue but lower profit
- In the Audio Equipment/Peripherals segment, revenue and profit increased at AlphaTheta and JLab

FY12/26 Full-Year Consolidated Financial Forecasts

- Even though strong progress was made in 1H, we maintain our initial Full-year forecasts in light of uncertainties
- Among the risks recognized in 1Q, some became apparent, such as the tightening of supply and demand in semiconductors and higher costs stemming from the situation in the Middle East
- Regarding the current negative impacts, we expect to be able to absorb them through tariff duty drawbacks and increased sales

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Consolidated Financial Results Summary

Alongside the new consolidation*1 of SENQCIA, higher revenue and profit were driven by business growth and the impact of the weak yen

Unit: millions of yen	FY12/25 1H	**FY12/26 1H**	YoY change (amount)	YoY change (%)
Revenue	55,811	**82,495**	+26,683	+47.8%
Operating EBITDA	13,491	**22,269**	+8,777	+65.1%
Operating profit	11,104	**18,292**	+7,187	+64.7%
Operating profit ratio	19.9%	**22.2%**	+2.3pt	-
Net profit	7,257	**12,404**	+5,146	+70.9%
Average forex rate (Yen)				
US dollar	148.6	**158.2**	+9.6	
Euro	162.1	**184.5**	+22.4	

*1 Consolidated from February 2026

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(Reference) Rate of progress on 1H forecasts

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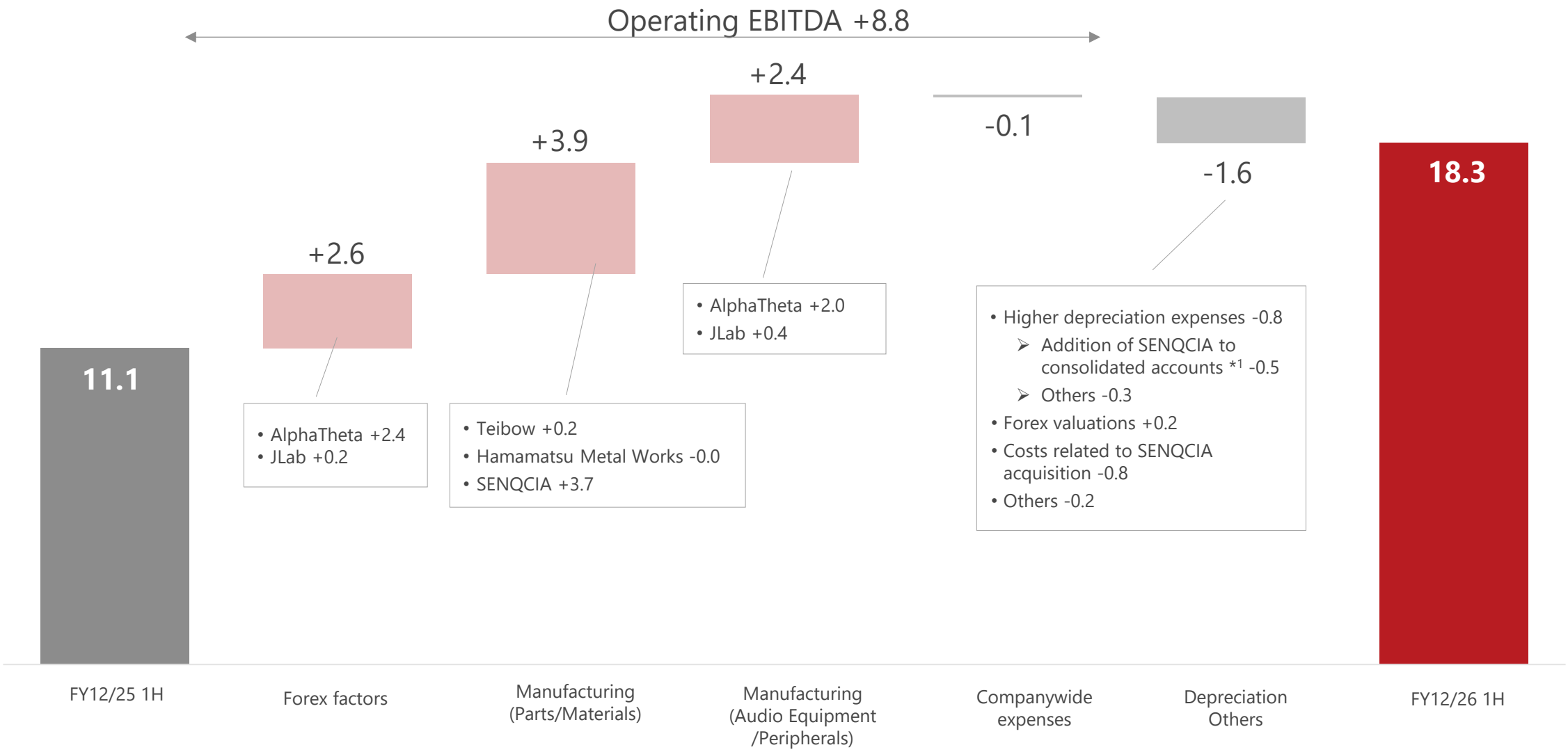
Unit: millions of yen	FY12/26 1H forecasts	**FY12/26 1H results**	**Progress rate**
Revenue	78,400	**82,495**	**105.2%**
Operating EBITDA	17,100	**22,269**	**130.2%**
Operating profit	12,100	**18,292**	**151.2%**
Operating profit ratio	15.4%	**22.2%**	**-**
Net profit	7,800	**12,404**	**159.0%**
Average forex rate (Yen)			
US dollar	150.0	158.2	
Euro	178.0	184.5	

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Analysis of Changes in Operating Profit

YoY

Unit: billions of yen



*1 Includes an estimate of amortization expenses for intangible assets recognized through PPA

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Business Segment Results

- In the Parts/Materials business segment, revenue and profit increased at Teibow and Hamamatsu Metal Works
- In the Audio Equipment/Peripherals segment, AlphaTheta recorded higher revenue and profit, while JLab posted increased revenue but lower profit

Unit: millions of yen			FY12/25 1H	**FY12/26 1H**	YoY change (amount)	YoY change (%)	YoY change (%) Ex-forex factors
Manufacturing (Parts/Materials)	**Teibow**	Revenue	4,471	**4,783**	+311	+7.0%	+4.0%
		Operating EBITDA	1,089	**1,300**	+210	+19.3%	+12.4%
	Hamamatsu Metal Works*1	Revenue	1,227	**1,333**	+106	+8.7%	+8.7%
		Operating EBITDA	222	**211**	-11	-5.1%	-5.1%
	SENQCIA*2	Revenue	-	**15,266**	+15,266	-	-
		Operating EBITDA	-	**3,679**	+3,679	-	-
	Sub total	Revenue	5,698	**21,382**	+15,684	+275.2%	+272.9%
		Operating EBITDA	1,312	**5,191**	+3,878	+295.5%	+289.7%
Manufacturing (Audio Equipment /Peripherals)	**AlphaTheta**	Revenue	34,297	**42,030**	+7,733	+22.5%	+11.5%
		Operating EBITDA	10,274	**14,613**	+4,339	+42.2%	+19.3%
	JLab	Revenue	15,815	**19,081**	+3,266	+20.7%	+13.3%
		Operating EBITDA	2,558	**3,184**	+626	+24.5%	+16.9%
	Sub total	Revenue	50,113	**61,112**	+10,999	+21.9%	+12.1%
		Operating EBITDA	12,832	**17,798**	+4,965	+38.7%	+18.8%
Companywide expenses		Operating EBITDA	(654)	**(720)**	-65	-	-
Consolidated total		Revenue	55,811	**82,495**	+26,683	+47.8%	+38.7%
		Operating EBITDA	13,491	**22,269**	+8,777	+65.1%	+45.6%

*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off
*2 Included in consolidation from February 2026

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(Reference) Rate of progress on 1H forecasts by segment

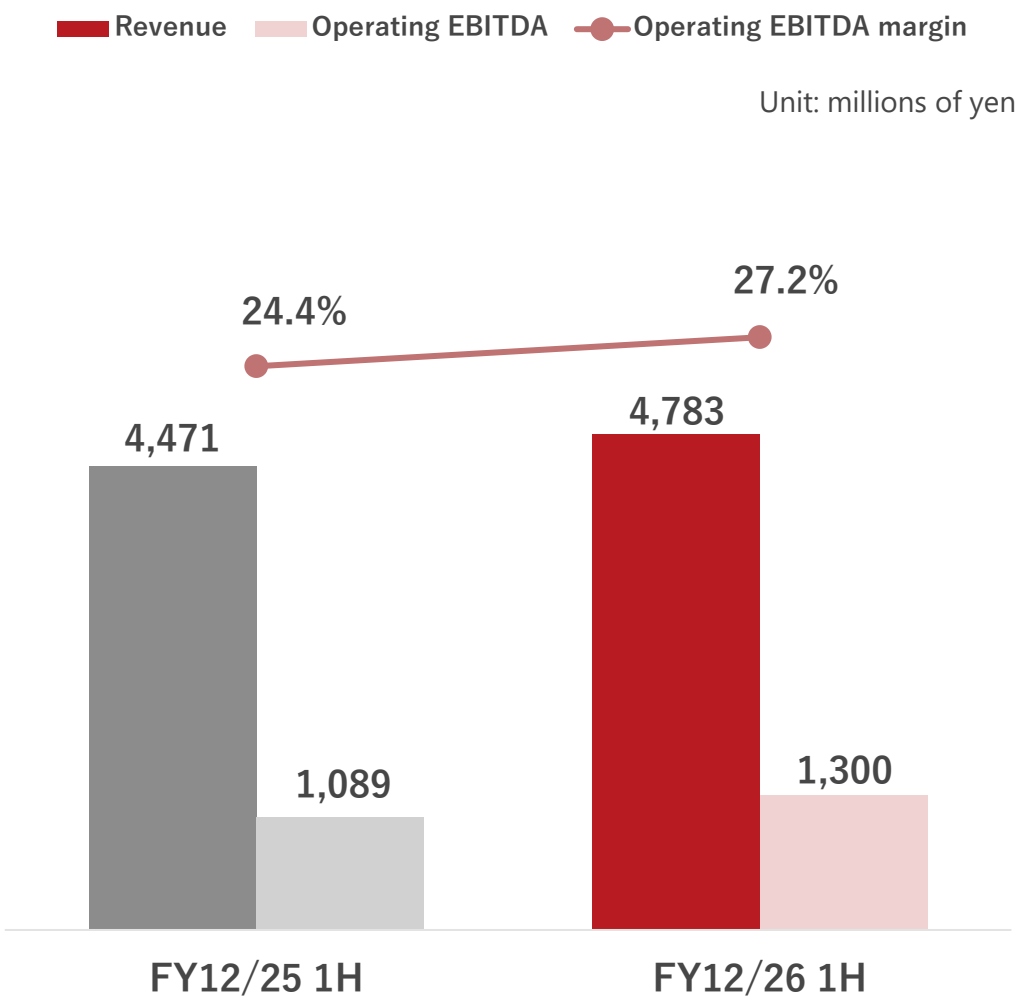
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Unit: millions of yen			FY12/26 1H forecasts	FY12/26 1H results	Progress rate
Manufacturing (Parts/Materials)	Teibow	Revenue	4,500	4,783	106.3%
		Operating EBITDA	1,100	1,300	118.2%
	Hamamatsu Metal Works*1	Revenue	1,300	1,333	102.5%
		Operating EBITDA	200	211	105.5%
	SENQCIA*2	Revenue	16,000	15,266	95.4%
		Operating EBITDA	3,500	3,679	105.1%
	Sub total	Revenue	21,800	21,382	98.1%
		Operating EBITDA	4,800	5,191	108.1%
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Revenue	37,700	42,030	111.5%
		Operating EBITDA	11,100	14,613	131.6%
	JLab	Revenue	18,900	19,081	101.0%
		Operating EBITDA	2,000	3,184	159.2%
	Sub total	Revenue	56,600	61,112	108.0%
		Operating EBITDA	13,100	17,798	135.9%
Companywide expenses		Operating EBITDA	(800)	(720)	-
Consolidated total		Revenue	78,400	82,495	105.2%
		Operating EBITDA	17,100	22,269	130.2%

*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off
*2 Included in consolidation from February 2026

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Segment Overview / Teibow (Parts/Materials)



Revenue +7.0% / Ex-forex factors +4.0%

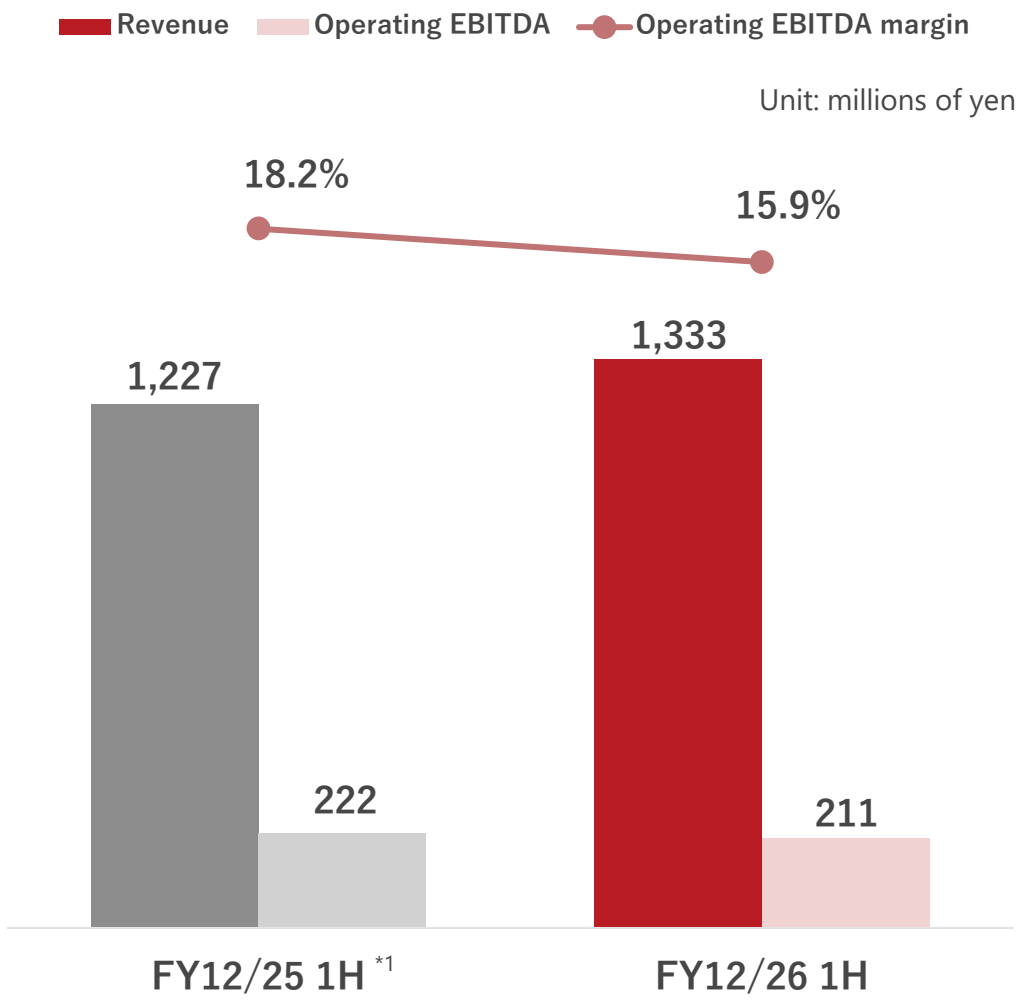
- In the writing instruments and cosmetics businesses, revenue finished higher year on year

Operating EBITDA +19.3% / Ex-forex factors +12.4%

- Profit increased driven by higher revenue

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Segment Overview / Hamamatsu Metal Works (Parts/Materials)



Revenue +8.7%

- Although demand trends vary by customer, a growth trajectory was maintained

Operating EBITDA -5.1%

- Operating EBITDA declined due to a decrease in yield rate (increase in cost ratio) associated with the increased production of products that are difficult to manufacture

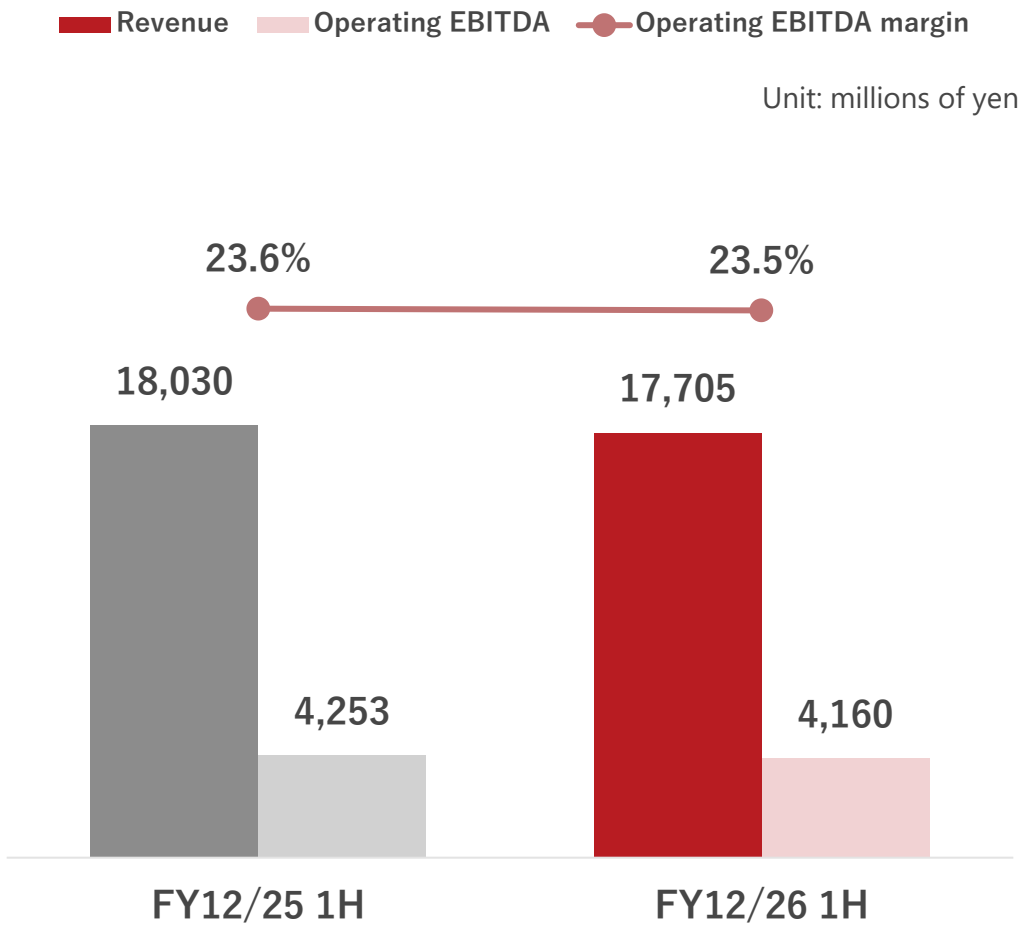
*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

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Segment Overview / SENQCIA (Parts/Materials)

Managerial accounting reference figures, including the period before consolidation

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Orders	14,597	18,384

Revenue -1.8%

- Revenue declined due to the absence of the year-earlier large cleanroom project in the raised floor systems business

Operating EBITDA -2.2%

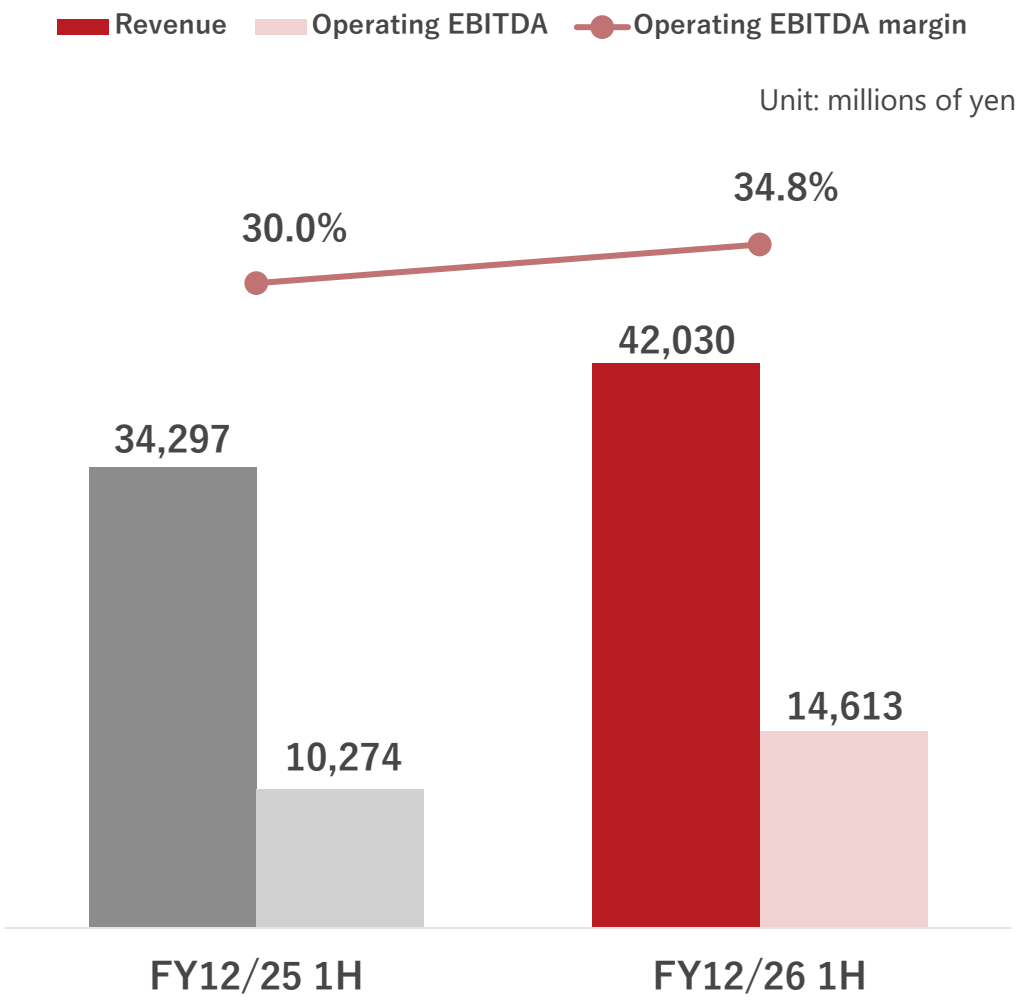
- Profit decreased in line with lower revenue

Orders +26.0%

- More projects secured for raised floor systems and base isolation/seismic reinforcement

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Segment Overview / AlphaTheta (Audio Equipment/Peripherals)



Revenue +22.5% / Ex-forex factors +11.5%

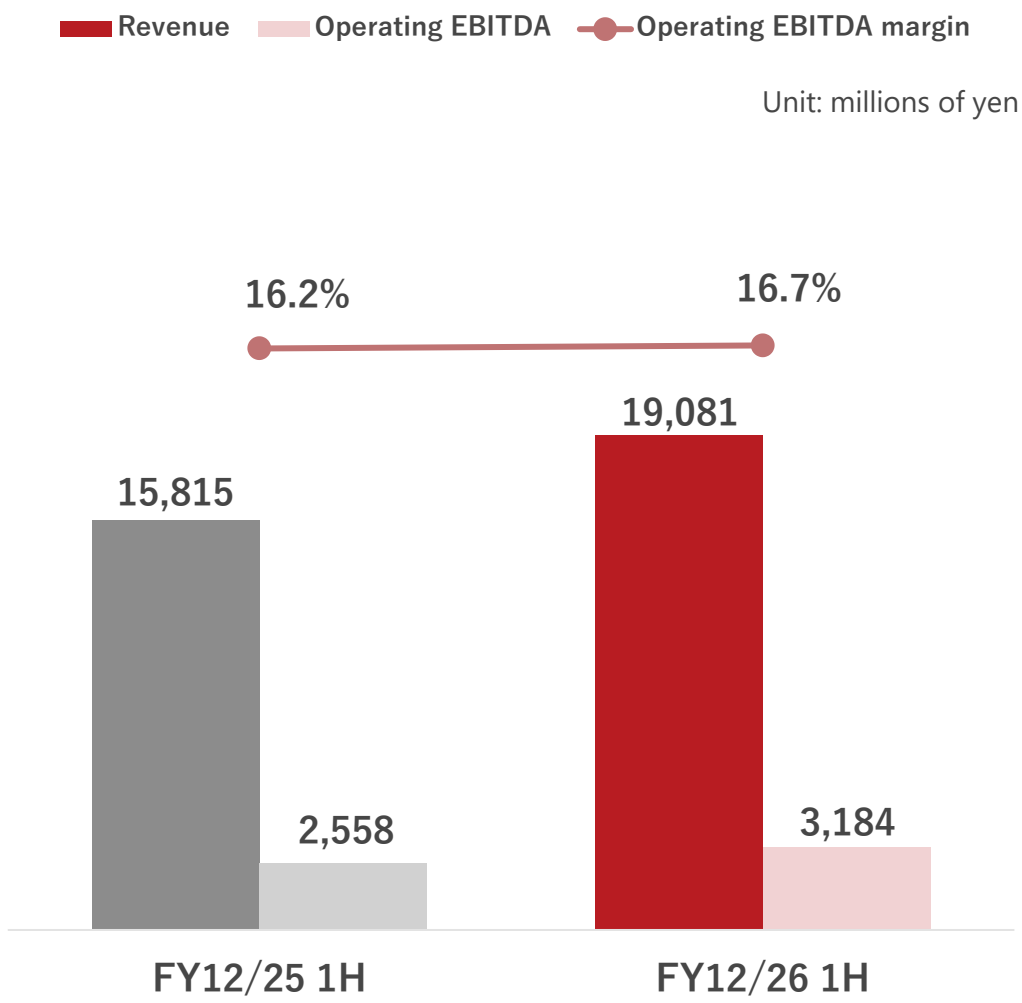
- Revenue growth was maintained on the back of brisk demand for both professional and entry-level products

Operating EBITDA +42.2% / Ex-forex factors +19.3%

- Operating EBITDA increased due to higher sales and the positive effect of yen depreciation

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Segment Overview / JLab (Audio Equipment/Peripherals)



Revenue +20.7% / Ex-forex factors +13.3%

- In the midst of a stagnant US market, JLab products in the affordable price range have gained support and contributed to growth in market share
- Expansion outside the US also progressed

Operating EBITDA +24.5% / Ex-forex factors +16.9%

- Operating EBITDA in FY12/26 1H was boosted by ¥0.6 billion owing to special factors
  - ➢ US tariff duty drawbacks:
    Approximately +¥1.0 billion
  - ➢ Losses associated with the bankruptcy filing of a major European distributor:
    Approximately −¥0.4 billion
- When excluding special factors, the operating EBITDA margin declined due to a temporary decrease in the gross margin owing to the application of US tariffs and planned marketing investments

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Balance Sheet Position

Unit: millions of yen	End of Dec. 2025	End of Jun. 2026	Change M&A*1	Change Others	Change Total
Cash and cash equivalents	97,399	**64,946**	-29,811	-2,642	① -32,453
Trade and other receivables	16,871	**26,840**	+4,470	+5,497	+9,968
Inventories	23,701	**27,282**	+2,200	+1,381	+3,581
Goodwill	50,333	**115,379**	+64,620	+426	②+65,046
Intangible assets	73,697	**85,405**	+11,587	+120	③+11,707
Other assets	39,794	**47,269**	+8,288	-813	+7,474
Total assets	301,798	**367,124**	+61,355	+3,970	+65,325
Trade and other payables	8,132	**15,139**	+5,624	+1,382	+7,007
Loans payable	29,414	**78,490**	+50,000	-924	+49,075
Other liabilities	35,660	**40,782**	+5,730	-608	+5,122
Total liabilities	73,208	**134,413**	+61,355	-150	+61,205
Total equity	228,590	**232,710**	-	+4,120	+4,120
Interest-bearing debt	29,414	**78,490**	+50,000	-924	+49,075
Cash assets	114,776	**78,368**	-29,810	-6,597	-36,407
Net Debt	(85,361)	**122**	+79,810	+5,673	+85,483

Main reasons for change

①Cash and cash equivalents -¥32.4 billion

- Cash flows from operating activities +¥11.5 billion
- Cash flows from investing activities -¥83.8 billion
  - Acquisition of SENQCIA (share acquisition + repayment of existing borrowings) −¥80.0 billion
- Cash flows from financing activities +¥38.8 billion
  - Bridge loan for acquisition of SENQCIA +¥50.0 billion
  - Dividends paid -¥4.0 billion
  - Purchase of treasury shares -¥3.0 billion
- Translation adjustments due to forex valuations +¥1.0 billion

②Goodwill +¥65.0 billion

- Provisional amount recorded in connection with the acquisition of SENQCIA +¥64.6 billion*2

③Intangible assets ¥11.7 billion

- Provisional amount recorded in connection with the acquisition of SENQCIA +¥11.6 billion*2

*1 Impact of the new consolidation of SENQCIA and the repayment of existing borrowings upon share acquisition as of the acquisition date
*2 The PPA will be implemented and finalized by FY12/27 1Q

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FY12/26 Full-Year Consolidated Financial Forecasts

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We recognize the following as key risks (updates from 1Q are in red text)

	Teibow	Hamamatsu Metal Works	SENQCIA	Alpha Theta	JLab	Remarks
Situation in the Middle East	✓	✓	✓	✓	✓	• There exists the risk of skyrocketing raw material prices and logistics costs • **We have already secured resin materials through FY26 3Q** though there exists the procurement risk at Hamamatsu Metal Works. We will continue to work closely with suppliers to prepare for changes in market conditions
Semiconductor procurement	—	—	—	✓	—	• At AlphaTheta, we will need to take steps to address tight semiconductor supply and demand • **In FY26, procurement costs are expected to increase by approximately ¥1.8 billion (including the impact of the situation in the Middle East)** • We expect to secure chips for production through FY27 1H and make design modifications starting in 2H • In terms of surging prices, our basic policy is to appropriately pass on costs while also pursuing initiatives to reduce CoGS • **We have implemented price revisions for some products in 1H. We plan to decide on additional price revisions based on demand and trends in costs**
US tariff policies	—	—	—	✓	✓	• AlphaTheta implemented price revisions in the previous fiscal year to pass on the additional tariff costs • **JLab plans to implement price revisions sequentially in 2H** • **AlphaTheta has applied for approximately ¥1.0 billion in tariff duty drawbacks and is currently awaiting approval. JLab received approximately ¥1.0 billion in drawbacks through 1H and plans to apply for the remaining ¥0.3 billion as well**

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FY12/26 Full-Year Consolidated Financial Forecasts Summary

Even though strong progress was made in 1H, we maintain our initial Full-year forecasts in light of uncertainties

Unit: millions of yen	FY12/25	**FY12/26 forecasts**	YoY change (amount)	YoY change (%)
Revenue	119,223	**167,600**	+48,376	+40.6%
Operating EBITDA	25,726	**35,500**	+9,773	+38.0%
Operating profit	20,815	**26,000**	+5,184	+24.9%
Operating profit ratio	17.5%	**15.5%**	-2.0pt	-
Net profit	15,639	**16,800**	+1,161	+7.4%
Average forex rate (Yen)				
US dollar	149.7	**150.0**	+0.3	
Euro	169.0	**178.0**	+9.0	

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FY12/26 Full-Year Financial Forecasts by Segment

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Even though strong progress was made in 1H, we maintain our initial Full-year forecasts in light of uncertainties

Unit: millions of yen			FY12/25	**FY12/26 forecasts**	YoY change (amount)	YoY change (%)	YoY change (%) Ex-forex factors
Manufacturing (Parts/Materials)	**Teibow**	Revenue	9,145	**9,500**	+354	+3.9%	+4.9%
		Operating EBITDA	2,430	**2,500**	+69	+2.8%	+4.9%
	Hamamatsu Metal Works*1	Revenue	2,599	**2,800**	+200	+7.7%	+7.7%
		Operating EBITDA	347	**400**	+52	+15.0%	+15.0%
	SENQCIA*2	Revenue	-	**34,600**	+34,600	-	-
		Operating EBITDA	-	**7,800**	+7,800	-	-
	Sub total	Revenue	11,744	**46,900**	+35,155	+299.3%	+300.1%
		Operating EBITDA	2,778	**10,700**	+7,921	+285.1%	+286.9%
Manufacturing (Audio Equipment /Peripherals)	**AlphaTheta**	Revenue	69,879	**76,700**	+6,820	+9.8%	+6.8%
		Operating EBITDA	19,203	**21,000**	+1,796	+9.4%	+0.8%
	JLab	Revenue	37,599	**44,000**	+6,400	+17.0%	+16.8%
		Operating EBITDA	4,963	**5,400**	+436	+8.8%	+8.6%
	Sub total	Revenue	107,478	**120,700**	+13,221	+12.3%	+10.3%
		Operating EBITDA	24,166	**26,400**	+2,233	+9.2%	+2.4%
Companywide expenses		Operating EBITDA	(1,218)	**(1,600)**	-381	-	-
Consolidated total		Revenue	119,223	**167,600**	+48,376	+40.6%	+38.9%
		Operating EBITDA	25,726	**35,500**	+9,773	+38.0%	+31.8%

*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off
*2 Included in consolidation from February 2026

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- **Selected as a constituent stock in ESG investment indices, including FTSE JPX Blossom Japan**

As benchmark indices for environmental, social, and governance (ESG) investment, we were selected as a constituent stock in the FTSE JPX Blossom Japan Index and the FTSE JPX Blossom Japan Sector Relative Index, both adopted by the Government Pension Investment Fund (GPIF).
This is the first time we have been selected in the FTSE JPX Blossom Japan Index and the second year in a row for the FTSE JPX Blossom Japan Sector Relative Index.



FTSE JPX Blossom Japan Index



FTSE JPX Blossom Japan Sector Relative Index

*1 The FTSE JPX Blossom Japan Index is created by FTSE Russell, a global index provider, and is designed to measure the performance of Japanese companies that are specifically addressing environmental, social, and governance (ESG) issues. The FTSE JPX Blossom Japan Index is widely used for creating and evaluating sustainable investment funds and other financial products.
*2 The FTSE JPX Blossom Japan Sector Relative Index is widely used for creating and evaluating sustainable investment funds and other financial products.

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AlphaTheta

- **Acquisition of MAVEN (France) as a subsidiary: Expanding business into music education and digital services domains**

The decision was made to acquire all shares of MAVEN SAS, a French company operating an online education platform in the music production and audio engineering fields, thereby making it a wholly owned subsidiary. MAVEN operates Mix With The Masters, a platform that delivers video content by globally renowned producers, and has earned a high level of recognition and trust in the global music production community. Through this acquisition, we will seamlessly connect hardware, such as DJ equipment, with video education and software services, provide new value experiences to music producers and creators worldwide, and aim to generate sustained growth for the Group.

Overview of MAVEN	
Company name	MAVEN SAS
Address	30, rue Boyer, 75020 Paris, France
Representative	President Victor Levy-Lasne (Agent: NUNC)
Main business activities	Operation of an online educational subscription platform related to music production and sound engineering
Capital (as of December 31, 2025)	100,000 euro (18 million yen)
Established	July 15, 2010







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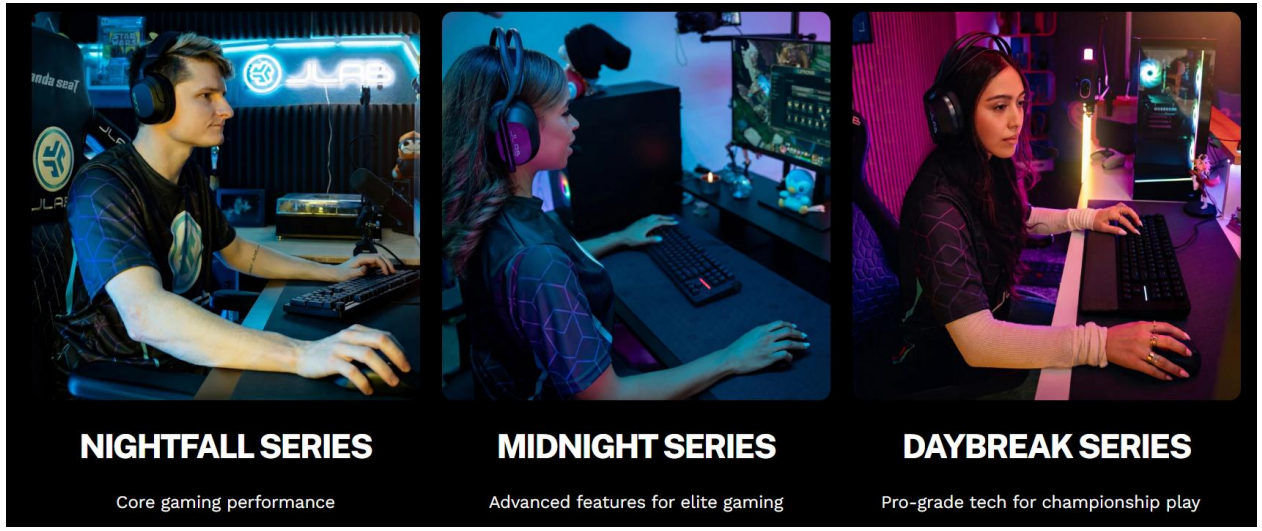
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JLab

- **Strengthening gaming products: Nightfall, Midnight, and Daybreak series**

Following the announcement at CES in January 2026, JLab now offers a wide range of high-performance yet affordable gaming products, including headsets, keyboards, and mice. In addition to the existing Nightfall series, the new Midnight and Daybreak series have been added, creating a lineup that meets various user needs. JLab offers options, excellent features, and experiences suited for all users, from casual gamers to passionate professionals.

* Nightfall is for casual gamers, Midnight is for dedicated gamers, and Daybreak is for professional gamers





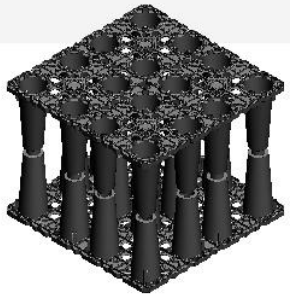


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SENQCIA

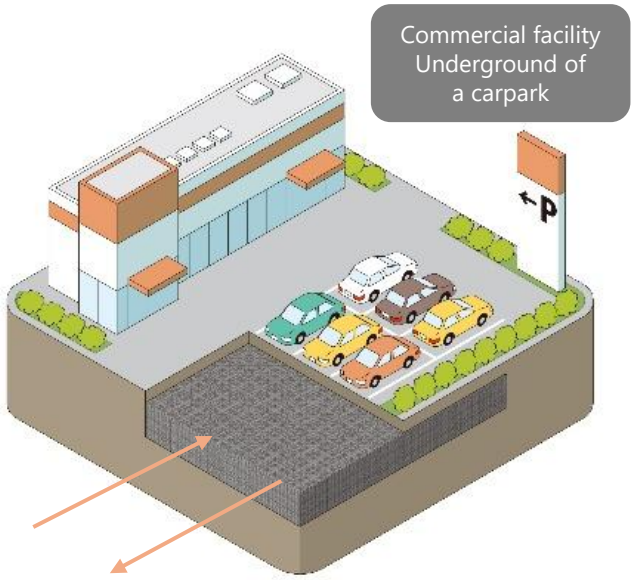
- **Commercialization of AquaCatch SS**

Applying the technological expertise honed in building structural components, SENQCIA has commercialized a plastic rainwater storage/infiltration tank called AquaCatch SS. Developed as a measure against the increasing heavy rains and urban flooding in recent years, this product combines industry-leading strength with excellent water storage efficiency.



AquaCatch SS main unit





Rainwater storage tank / infiltration tank

Hamamatsu Metal Works

- **Exhibited at SIMTOS 2026 in South Korea**

Hamamatsu Metal Works exhibited at the Seoul International Machine Tool Exhibition, SIMTOS 2026, held in South Korea in April 2026. Its booth focused on promoting mainstay circulating components for ball screws and hosted meetings with machine manufacturers from South Korea, Taiwan, and other countries.







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Appendix

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Forex Impact by Business

		Overview of forex impacts	FY12/25 revenue breakdown by region				
			Japan	China	APAC*1	EMEA*2	North America /Latin America
Manufacturing (Parts/Materials)	Teibow	• **Small impact vs. both USD and EUR**, as global sales and procurement are mostly conducted in JPY	26.6%	23.3%	15.7%	13.1%	21.3%
	Hamamatsu Metal Works	• As large transactions are conducted in Japan, **the impact of both the US dollar and the euro is minimal**	99.3%	0%	0%	0.7%	0%
	SENQCIA	• As large transactions are conducted in Japan, **the impact of both the US dollar and the euro is minimal**	100%	0%	0%	0%	0%
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	• Sales in each region based on local currencies, procurement in USD • **Weak JPY vs. EUR is positive for profits**, as a large share of revenue is generated in EMEA • As revenue in US dollars, mainly in North America, is offset by purchases, **the impact against the US dollar is minimal**	7.1%	3.7%	7.9%	49.4%	32.0%
	JLab	• Sales in each region based on local currencies, procurement in USD • **Weak JPY vs. USD is positive for profits**, as revenue is heavily weighted to the US • Outside the US the impact is small, as non-US revenue is still modest	0.3%	0.1%	2.2%	15.8%	81.6%

*1 APAC: Asia (ex. Japan, China), Australia
*2 EMEA: Europe, Middle East, Africa

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Forex Impact on Full-Year Consolidated Earnings

※ Updated February 13, 2026

Impact of ¥1 decline in value of yen (average exchange rates)

Currency	FY12/26 Forecasts Forex assumptions	Revenue	Operating EBITDA / Operating profit
US dollar	¥150.0	+¥0.52 billion	+¥0.04 billion
Euro	¥178.0	+¥0.21 billion	+¥0.17 billion

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Factors Affecting Changes in Segment Profit

Unit: billions of yen			FY12/25 1H	Revenue increase/decrease	Gross margin	SG&A expenses	Forex factors	FY12/26 1H
Manufacturing (Parts/Materials)	Teibow	Operating EBITDA	1.1	+0.1	+0.2	-0.1	-	**1.3**
		Margin	24.4%	-	+4.1pt	-1.3pt	-	**27.2%**
	Hamamatsu Metal Works*1	Operating EBITDA	0.22	+0.04	-0.06	+0.01	-	**0.21**
		Margin	18.2%	-	-4.2pt	+1.9pt	-	**15.9%**
	SENQCIA	Operating EBITDA						**3.7**
		Margin						**24.1%**
Manufacturing (Audio Equipment /Peripherals)	AlphaTheta	Operating EBITDA	10.2	+2.4	+0.1	-0.5	+2.4	**14.6**
		Margin	30.0%	-	+0.5pt	+1.6pt	+2.7pt	**34.8%**
	JLab	Operating EBITDA	2.6	+0.9	+0.5	-1.0	+0.2	**3.2**
		Margin	16.2%	-	+3.0pt	-2.5pt	+0.0pt	**16.7%**

*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

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Factors Affecting Changes in Net Profit

Unit: billions of yen

FY12/25 1H	7.3	
Operating profit	+7.2	
Investing category	+1.2	• Foreign exchange gains and losses +1.3 (FY12/25 1Q -0.8, FY12/26 1Q +0.5)
Financing category	-0.6	• Higher interest payments
Income tax expenses	-2.7	• Increase in taxes due to higher profits
Income (loss) from discontinued operations	+0.0	
FY12/26 1H	12.4	

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Quarterly Earnings: Manufacturing (Parts/Materials) — Teibow/Hamamatsu Metal Works

		FY12/24				FY12/25				FY12/26			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Teibow													
Revenue	**millions of yen**	2,713	3,130	2,975	3,155	2,252	2,219	2,289	2,384	2,283	2,500		
Operating EBITDA	**millions of yen**					462	628	616	725	542	758		
Operating EBITDA margin	**%**					20.5%	28.3%	26.9%	30.4%	23.7%	30.3%		
Net sales by business													
Writing Instruments	**millions of yen**	1,778	2,033	1,820	1,934	1,794	1,777	1,776	1,847	1,783	1,971		
Cosmetics	**millions of yen**	253	354	321	319	283	306	354	363	361	399		
Others	**millions of yen**	150	140	169	193	174	134	158	172	138	128		
Hamamatsu Metal Works*1													
Revenue	**millions of yen**	579	648	646	725	579	648	647	726	682	651		
Operating EBITDA	**millions of yen**					99	123	83	42	113	98		
Operating EBITDA margin	**%**					17.2%	19.0%	12.8%	5.8%	16.6%	15.1%		

*1 FY12/25 results for Hamamatsu Metal Works include the figures for the MIM business division of Teibow prior to the spin-off

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Quarterly Earnings: Manufacturing (Parts/Materials) — SENQCIA

Managerial accounting reference figures, including the period before consolidation

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		FY12/24				FY12/25				FY12/26			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenue	**millions of yen**	9,088	8,849	8,269	8,655	9,641	8,389	8,744	8,047	9,160	8,544		
Operating EBITDA	**millions of yen**	2,279	2,295	2,036	1,903	2,381	1,872	1,875	1,653	2,088	2,072		
Operating EBITDA margin	**%**	25.1%	25.9%	24.6%	22.0%	24.7%	22.3%	21.4%	20.5%	22.8%	24.3%		
Orders	**millions of yen**	5,224	7,945	8,536	10,457	5,739	8,858	8,608	9,641	8,101	10,284		

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Quarterly Earnings: Manufacturing (Audio Equipment/Peripherals) — AlphaTheta

		FY12/24				FY12/25				FY12/26			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenue	**millions of yen**	18,934	14,326	15,513	13,814	17,382	16,914	17,947	17,633	22,829	19,200		
Operating EBITDA	**millions of yen**	6,707	3,986	5,053	1,883	5,509	4,765	5,592	3,335	8,477	6,135		
Operating EBITDA margin	**%**	35.4%	27.8%	32.6%	13.6%	31.7%	28.2%	31.2%	18.9%	37.1%	32.0%		
Net sales breakdown by region													
Japan	**millions of yen**	870	1,000	1,022	1,200	1,057	1,109	1,404	1,359	1,408	1,531		
China	**millions of yen**	714	690	540	519	570	678	591	738	630	739		
APAC	**millions of yen**	1,031	1,341	1,159	1,551	1,153	1,140	1,329	1,882	1,731	1,423		
EMEA	**millions of yen**	10,397	6,129	7,852	5,907	8,568	8,653	8,408	8,900	11,591	9,051		
North America/ Latin America	**millions of yen**	5,921	5,164	4,937	4,635	6,032	5,334	6,214	4,752	7,466	6,454		
Shipments of DJ equipment	**thousands of units**	180	155	177	164	187	185	205	210	253	185		
DJ app MAU	**thousands of users**	820	850	860	920	940	1,010	1,050	1,100	1,100	1,160		

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Quarterly Earnings: Manufacturing (Audio Equipment/Peripherals) — JLab

		FY12/24				FY12/25				FY12/26			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Revenue	millions of yen	5,274	8,384	7,184	11,132	6,986	8,828	9,557	12,226	7,802	11,279		
Operating EBITDA	millions of yen	728	1,573	471	1,620	899	1,659	1,542	862	325	2,858		
Operating EBITDA margin	%	13.8%	18.8%	6.6%	14.6%	12.9%	18.8%	16.1%	7.1%	4.2%	25.3%		
Net sales breakdown by region													
Japan	millions of yen	16	17	20	14	19	21	34	35	32	33		
China	millions of yen	—	29	15	18	15	9	6	13	0	5		
APAC	millions of yen	31	127	175	245	160	71	354	241	113	160		
EMEA	millions of yen	884	1,049	1,600	1,746	985	1,369	1,756	1,821	1,188	1,240		
North America/ Latin America	millions of yen	4,340	7,160	5,372	9,107	5,806	7,356	7,406	10,114	6,467	9,839		
North America/Latin America weighting	%	82%	85%	75%	82%	83%	83%	77%	83%	83%	87%		

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Company:	Noritsu Koki Co., Ltd. (Prime Market of Tokyo Stock Exchange: 7744)
Representative:	Ryukichi Iwakiri, Representative Director and CEO
Founded:	June 1951
Established:	June 1956
Capital:	¥7,685,848,200
Headquarters:	Joule A 5th Floor, 1-10-10 Azabu-juban, Minato-ku, Tokyo

Directors:	Ryukichi Iwakiri	Directors (audit and supervisory committee members) :	Akihisa Oota
	Ryosuke Yokobari		Tsuyoshi Takada
	Kazue Murase		Shizu Machino

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Overview of Group Companies

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Parts/Materials

Production of cutting-edge miniature parts and materials

Teibow Co., Ltd.

Company name: Teibow Co., Ltd.
Representative: Kiyoshi Kochi, President and Representative Director
Capital: ¥50 million
Major shareholder: Teibow Holdings Co., Ltd.
Main business activities: Manufacture and sale of nib parts for writing applications (felt, synthetic fiber, plastic) and non-writing applications, cutting-edge parts and materials, MIM manufactured products, cosmetics nibs (synthetic cores, plastic cores, polybutyleneterephthalate (PBT) brushes, etc.)

■Group companies:
Teibow Nib Manufacturing (Chang Shu) Co., Ltd.
(wholly owned Teibow subsidiary)
・Manufacture and sale of marker pen nib parts in China
soliton corporation
(wholly owned Teibow subsidiary)
・Manufacture and sale of nib parts for cosmetics applications

* Teibow Holdings Co., Ltd. is a wholly owned subsidiary of Noritsu Koki Co., Ltd.

Parts/Materials

Manufacturing business of MIM products

Hamamatsu Metal Works Co., Ltd.

Company name: Hamamatsu Metal Works Co., Ltd.
Representative: Hidekazu Mukai, Representative Director and President
Capital: ¥50 million
Major shareholder: Teibow Holdings Co., Ltd.
Main business activities: Manufacturing, sales, and R&D of MIM components

Parts/Materials

Manufacture and sale of building materials and equipment, as well as related construction work

SENQCIA CORPORATION

Company name: SENQCIA CORPORATION
Representative: Yuichi Hayashi , Representative Director
Capital: ¥500 million
Major shareholder: Noritsu Koki Co., Ltd.
Main business activities: Manufacture and sale of building materials and equipment, as well as related construction work

■Group companies:
Aseismic Devices Co., Ltd.
・Design, manufacturing, construction support, and maintenance services for base and seismic isolation (damping) devices
・Planning and design services for base and seismic isolation (damping) structures
・Comprehensive planning services for base and seismic isolation (damping) structures

Audio Equipment/Peripherals

Development of audio and music production equipment

AlphaTheta Corporation

Company name: AlphaTheta Corporation (formerly Pioneer DJ Corporation)
Representative: Yoshinori Kataoka, Representative Director and President
Capital: ¥100 million
Major shareholder: Noritsu Koki Co., Ltd.
Main business activities: Design, production, sales and related services for DJ/nightclub equipment, professional audio equipment and music production equipment

■Group companies:
AlphaTheta EMEA Limited
AlphaTheta Music Americas, Inc.
AlphaTheta (Shanghai) CO., Ltd.
AlphaTheta SG Pte. Ltd.
AlphaTheta Technology Vietnam Co.,LTD

Audio Equipment/Peripherals

Personal audio device products business

PEAG, LLC dba JLab

Company name: PEAG, LLC dba JLab
Representative: Winthrop Cramer, CEO
Capital: US$19 million
Major shareholder: Noritsu Koki Co., Ltd.
Main business activities: Design and sale of personal audio devices and technology products

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