

August 14, 2026

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Notice of Monthly Sales for July 2026

We are pleased to announce the monthly performance for July 2026, as detailed below.

		Feb.	Mar.	Apr.	May	Jun.	Jul.	First Half Total
Sales Revenue〔Millions of yen〕								
the entire company		20,034	24,088	24,148	22,802	21,878	24,265	136,790
Year-on-Year Comparison〔%〕								
the entire company		108.4	111.2	112.5	109.9	111.3	112.0	111.1
By Segment	DTB Business	111.5	115.1	113.1	113.0	114.4	114.7	113.7
	C&C Business	100.7	101.8	102.0	101.5	100.4	103.2	101.6
	Exisiting	100.7	101.8	101.9	101.1	99.3	102.1	101.2
	FSL Business	89.5	94.0	147.2	89.8	102.4	103.4	103.2

	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Second Half Total	Full-Year Total
Sales Revenue [Millions of yen]								
the entire company								
Year-on-Year Comparison [%]								
the entire company								
By Segment	DTB Business							
	C&C Business							
	Exisiting							
	FSL Business							

Note 1: The figures are preliminary monthly estimates and have not been audited, so they may be subject to revision at a later date.

Note 2: The definition of existing stores refers to stores that have been in operation for more than 13 months as of the end of each month.
 Additionally, stores that closed during the month are excluded.

Note 3: It will be posted approximately on the 10th business day, excluding weekends and public holidays.

■Overview of Monthly Performance for July

Sales revenue of our group for July 2026 reached 112.0% year-over-year, as all business segments exceeded the previous year performance.

The overview of each business segment is as follows:

[Distributor Business (DTB : commercial foods wholesaling)]

Sales to the domestic food service industry remained steady, supported by inbound demand. In addition, the newly consolidated company (Sankyo Shokucho Co., Ltd., consolidated in September of the previous fiscal year) also contributed to performance, resulting in 114.7% year-over-year.

[Cash and Carry Business (C&C : commercial foods cash wholesaling)]

Despite a pullback in rice demand following the previous year's increase, year-over-year sales were 103.2%, or 102.1% on a same-store basis.

[Food Solutions Business (FSL)]

Despite weak sales of commercial kitchen equipment compared to the same month of the previous year, an increase in project completions by construction-related companies contributed to performance, with results reaching 103.4% year-over-year.

■Store Count as of the End of July

C&C Business: 96 stores (Year-over-Year Change: 3 new stores, 1 closed store) *Including franchise stores

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.