Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CREAL Inc.
Listing: Tokyo Stock Exchange
Securities code: 2998
URL: https://corp.creal.jp/
Representative: Daizo Yokota Representative Director, Executive Officer, CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,377	(26.7)	987	(26.0)	(206)	-	(238)	-	(179)	-
June 30, 2025	10,069	(27.2)	1,334	(16.0)	271	(67.7)	259	(67.6)	186	(68.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ (177) million [-%]
For the three months ended June 30, 2025: ¥ 188 million [(68.7) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(5.00)	-
June 30, 2025	6.19	6.10

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

Note: Diluted net income per share for the first quarter of the fiscal year ending March 31, 2027 is not presented, as a net loss per share was recorded despite the existence of dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	40,555	10,833	26.2
March 31, 2026	44,262	11,474	25.5

Reference: Equity
As of June 30, 2026: ¥ 10,631 million
As of March 31, 2026: ¥ 11,293 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	8.00	8.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	8.00	8.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,890	14.0	3,290	11.8	3,050	9.6	2,100	8.3	58.90

Note: Revisions to the financial result forecast most recently announced: None

Note: Pursuant to a resolution of the Board of Directors on May 15, 2026, the Company repurchased its own shares and completed the buyback on June 2, 2026. The impact of this share repurchase is reflected in the forecasted "Basic earnings per share" for the fiscal year ending March 31, 2027.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	36,073,200 shares
As of March 31, 2026	36,066,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	411,140 shares
As of March 31, 2026	1,140 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	35,868,660 shares
Three months ended June 30, 2025	30,158,860 shares

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. Average number of shares during the period has been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ significantly due to various factors.