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Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027

[Under Japanese GAAP]

August 6, 2026

Name of listed company: LINTEC Corporation　　Stock exchange listing: Prime Market, Tokyo Stock Exchange
Code number: 7966　　URL: https://www.lintec-global.com/
Representative: Makoto Hattori, Representative Director, President
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Scheduled date for starting dividend payments : —
Supplemental material on quarterly results : Yes
Presentation on quarterly results : None

(Amounts less than one million yen are omitted)

1. Consolidated financial results for the first quarter of the fiscal year ending March 31, 2027 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
First quarter of fiscal year ending/ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2027	83,178	7.9	6,873	18.4	7,143	27.2	5,399	41.4
March 31, 2026	77,073	1.4	5,803	(9.8)	5,617	(26.0)	3,818	(35.2)

(Note) Comprehensive income : For the first quarter of the fiscal year ending March 31, 2027 : 6,584 million yen, [—%]
For the first quarter of the fiscal year ended March 31, 2026 : (2,316) million yen, [—%]

	Net income per share	Diluted net income per share
First quarter of fiscal year ending/ended	Yen	Yen
March 31, 2027	82.44	82.42
March 31, 2026	57.57	57.55

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	344,059	261,300	75.7
March 31, 2026	342,725	258,240	75.1

(Reference) Shareholders' equity : As of June 30, 2026 : 260,494 million yen As of March 31, 2026 : 257,439 million yen

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
Fiscal year ended/ending	Yen	Yen	Yen	Yen	Yen
March 31, 2026	—	55.00	—	55.00	110.00
March 31, 2027	—				
March 31, 2027 (Forecast)		60.00	—	60.00	120.00

(Note) Revisions to the forecast of dividends announced most recently: None

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	342,000	7.1	27,500	9.3	27,500	7.1	19,500	12.2	297.79

(Note) Revisions to the consolidated financial results forecasts announced most recently: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included : 2 (Name of company) Madico Europe B.V.
LINTEC ADVANCED TECHNOLOGIES INDIA PRIVATE LIMITED

Excluded : －

(Note) For more details, please refer to "(4) Notes to Quarterly Consolidated Financial Statements (Significant changes in the scope of consolidation during the period)" on page 11 of the Attachment.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

① Changes in accounting policies due to revisions to accounting standards : None
② Changes in accounting policies due to other than ① above : None
③ Changes in accounting estimates : None
④ Retrospective restatements : None

(4) Number of issued shares (common shares):

① Total number of issued shares at the end of the period (including treasury shares)
② Number of treasury shares at the end of the period
③ Weighted-average number of shares outstanding during the period (cumulative from the beginning of the period)

①	As of June 30, 2026	72,488,740	As of March 31, 2026	72,488,740
②	As of June 30, 2026	6,990,328	As of March 31, 2026	7,007,308
③	First quarter of the fiscal year ending March 31, 2027	65,490,531	First quarter of the fiscal year ended March 31, 2026	66,334,808

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or auditing firms: None

* Explanation relating to the appropriate use of financial results forecasts and other items of note

- The forecasts included in this document are based on information currently available to LINTEC Corporation (the "Company") and certain assumptions deemed to be reasonable. Actual results, etc. may differ from the forecasts due to a variety of reasons.
- Supplemental material will be posted on the Company's website (https://www.lintec-global.com) today.

【Attachment】

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

Regarding the performance of the Group during the cumulative first quarter of the current consolidated fiscal year, net sales were 83,178 million yen (up 7.9% year-on-year), as semiconductor and electronic component-related products continued to perform strongly due to increased demand related to AI, as well as due to solid sales volumes of adhesive products for seals and labels. In terms of profitability, despite a significant increase in procurement costs for naphtha-derived raw materials and auxiliary materials due to escalating tensions in the Middle East, as well as higher fixed costs including labor costs and research and development expenses, operating income was 6,873 million yen (up 18.4% year-on-year), ordinary income was 7,143 million yen (up 27.2% year-on-year), and profit attributable to owners of parent was 5,399 million yen (up 41.4% year-on-year), due mainly to higher sales volumes and the positive effects of selling price revisions.

The outline by segment was as follows:

[Printing and Industrial Materials Products]

	Cumulative first quarter of the previous consolidated fiscal year	Cumulative first quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	45,107	48,358	3,251	7.2
Printing & Variable Information Products Operations	35,899	38,744	2,844	7.9
Industrial & Material Operations	9,207	9,614	406	4.4
Operating income	751	799	48	6.4

Net sales in this segment were 48,358 million yen (up 7.2% year-on-year), due to solid sales volumes in Japan, as well as the positive effects of selling price revisions and yen depreciation. Despite the impact of a substantial increase in raw material prices, higher fixed costs, and also a deterioration in process yields in the United States, operating income was 799 million yen (up 6.4% year-on-year).

Sales by operation of this segment were as follows:

(Printing & Variable Information Products Operations)

As for adhesive products for seals and labels, in Japan, although demand, especially that related to food products and beverage campaigns, was sluggish, overall sales increased due mainly to the effects of price revisions and steady demand for medical and logistics applications, as well as eye-catching labels. Outside Japan, overall sales increased due mainly to higher sales volumes and yen depreciation. As a result, net sales in this operation were 38,744 million yen (up 7.9% year-on-year).

(Industrial & Material Operations)

In Japan, sales of automobile-use adhesive products decreased, but overall sales increased due to strong growth in window films. Overseas, although demand for window films recovered in the United States, demand for automobile-use adhesive products declined in the ASEAN region. As a result, net sales in this operation were 9,614 million yen (up 4.4% year-on-year).

[Electronic and Optical Products]

	Cumulative first quarter of the previous consolidated fiscal year	Cumulative first quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	22,764	25,481	2,717	11.9
Advanced Materials Operations	20,541	23,810	3,269	15.9
Optical Products Operations	2,222	1,671	(551)	(24.8)
Operating income	4,738	5,756	1,018	21.5

Net sales in this segment were 25,481 million yen (up 11.9% year-on-year), mainly as semiconductor and electronic component-related products continued to perform strongly due to increased demand related to AI. Despite the impact of a substantial increase in raw material prices and higher fixed costs including research and development expenses, operating income was 5,756 million yen (up 21.5% year-on-year), due mainly to higher sales volumes.

Sales by operation of this segment were as follows:

(Advanced Materials Operations)

Although sales of semiconductor-related devices saw a decrease, semiconductor-related adhesive tapes and multilayer ceramic capacitor-related tape continued to perform well due to reasons such as increased demand related to AI data centers and smartphones. As a result, net sales in this operation were 23,810 million yen (up 15.9% year-on-year).

(Optical Products Operations)

Although sales of light diffusion films remained solid, sales of adhesive tapes for OLED displays decreased significantly. As a result, net sales in this operation were 1,671 million yen (down 24.8% year-on-year).

[Paper and Converted Products]

	Cumulative first quarter of the previous consolidated fiscal year	Cumulative first quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	9,202	9,338	135	1.5
Fine & Specialty Paper Products Operations	3,744	3,513	(230)	(6.2)
Converted Products Operations	5,458	5,824	366	6.7
Operating income	288	301	12	4.5

Although sales in Fine & Specialty Paper Products Operations were sluggish, net sales in this segment were 9,338 million yen (up 1.5% year-on-year), due to steady performance of Converted Products Operations and the positive effects of selling price revisions. Despite the positive effects of selling price revisions, due mainly to a significant increase in raw material prices and higher fixed costs including depreciation, operating income was 301 million yen (up 4.5% year-on-year).

Sales by operation of this segment were as follows:

(Fine & Specialty Paper Products Operations)

Despite solid sales of oil-resistant papers, overall performance was sluggish, including a decline in demand for core products like color papers for envelopes. As a result, net sales in this operation were 3,513 million yen (down 6.2% year-on-year).

(Converted Products Operations)

Despite a decrease in sales of casting papers for synthetic leather, sales of release papers, casting papers for carbon fiber composite materials, and release films for optical-related products remained solid due to increased demand. As a result, net sales in this operation were 5,824 million yen (up 6.7% year-on-year).

(2) Explanation of Financial Position

(Assets)

Total assets as of the end of the first quarter of the current consolidated fiscal year were 344,059 million yen, a year-on-year increase of 1,333 million yen.

Main factors of the change were as follows:

- Decrease in "Cash and deposits"	(5,526) million yen
- Increase in "Notes and accounts receivable - trade, and contract assets"	2,405 million yen
- Increase in "Inventories"	3,720 million yen
- Increase in "Other current assets"	1,801 million yen
- Decrease in "Goodwill"	(1,079) million yen

(Liabilities)

Total liabilities as of the end of the first quarter of the current consolidated fiscal year were 82,759 million yen, a year-on-year decrease of 1,726 million yen.

Main factors of the change were as follows:

- Increase in "Notes and accounts payable - trade"	4,224 million yen
- Decrease in "Income taxes payable"	(1,488) million yen
- Decrease in "Provision for bonuses"	(1,434) million yen
- Decrease in "Other current liabilities"	(2,347) million yen
- Decrease in "Long-term borrowings"	(1,112) million yen

(Net Assets)

Total net assets as of the end of the first quarter of the current consolidated fiscal year were 261,300 million yen, a year-on-year increase of 3,060 million yen.

Main factors of the change were as follows:

- Increase in "Retained earnings"	1,797 million yen
- Increase in "Foreign currency translation adjustment"	1,274 million yen

(3) Explanation of Cash Flows

Cash and cash equivalents as of the end of the cumulative first quarter of the current consolidated fiscal year were 50,560 million yen, a year-on-year decrease of 4,692 million yen. Cash flows in the cumulative first quarter of the current consolidated fiscal year were as follows:

(Cash flows from operating activities)

Cash flows from operating activities were 3,470 million yen, a year-on-year decrease of 1,423 million yen.

Main factors of the change were as follows:

- Increase in "Profit before income taxes"	1,482 million yen
- Increase in "Income taxes refund (paid)"	1,235 million yen
- Decrease in "Other, net (Current assets-Other)"	(4,875) million yen

(Cash flows from investing activities)

Cash flows from investing activities were (3,554) million yen, a year-on-year decrease of 54 million yen.

Main factors of the change were as follows:

- Increase in "Payments into time deposits"	779 million yen
- Increase in "Proceeds from withdrawal of time deposits"	719 million yen
- Decrease in "Payments for acquisition of businesses"	(1,608) million yen

(Cash flows from financing activities)

Cash flows from financing activities were (4,980) million yen, a year-on-year increase of 5,728 million yen.

Main factors of the change were as follows:

- Increase in "Purchase of treasury shares" 5,238 million yen

(4) Explanation of Forward-Looking Information such as Consolidated Financial Results Forecasts

The full-year consolidated financial results forecasts remain unchanged from the information announced on May 8, 2026.

2. Quarterly Consolidated Financial Statements and Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2026)	First quarter of the current consolidated fiscal year (As of June 30, 2026)
Assets		
Current assets		
Cash and deposits	60,271	54,745
Notes and accounts receivable - trade, and contract assets	69,485	71,891
Inventories	58,675	62,396
Other	7,962	9,764
Allowance for doubtful accounts	(313)	(314)
Total current assets	196,082	198,482
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	48,737	48,203
Machinery, equipment and vehicles, net	41,778	42,214
Land	14,880	14,896
Construction in progress	4,974	4,892
Other, net	7,128	7,732
Total property, plant and equipment	117,500	117,939
Intangible assets		
Goodwill	7,093	6,014
Other	2,940	2,954
Total intangible assets	10,033	8,968
Investments and other assets		
Other	19,225	18,785
Allowance for doubtful accounts	(116)	(116)
Total investments and other assets	19,109	18,669
Total non-current assets	146,643	145,577
Total assets	342,725	344,059

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2026)	First quarter of the current consolidated fiscal year (As of June 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	37,266	41,490
Short-term borrowings	700	650
Current portion of long-term borrowings	2,222	2,229
Income taxes payable	3,803	2,315
Provision for bonuses	2,793	1,359
Provision for bonuses for directors	92	23
Other	19,090	16,743
Total current liabilities	65,968	64,812
Non-current liabilities		
Long-term borrowings	1,902	790
Lease liabilities	2,694	3,110
Provision for environmental measures	111	111
Retirement benefit liability	12,569	12,742
Other	1,238	1,192
Total non-current liabilities	18,516	17,946
Total liabilities	84,485	82,759
Net Assets		
Shareholders' equity		
Share capital	23,355	23,355
Capital surplus	26,644	26,684
Retained earnings	180,375	182,173
Treasury shares	(16,817)	(16,777)
Total shareholders' equity	213,558	215,436
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	466	474
Foreign currency translation adjustment	35,922	37,196
Remeasurements of defined benefit plans	7,491	7,386
Total accumulated other comprehensive income	43,880	45,058
Share acquisition rights	42	39
Non-controlling interests	759	766
Total net assets	258,240	261,300
Total liabilities and net assets	342,725	344,059

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Cumulative first quarter of consolidated fiscal year

(Millions of yen)

	Cumulative first quarter of the previous consolidated fiscal year (from April 1, 2025 to June 30, 2025)	Cumulative first quarter of the current consolidated fiscal year (from April 1, 2026 to June 30, 2026)
Net sales	77,073	83,178
Cost of sales	57,622	61,584
Gross profit	19,451	21,593
Selling, general and administrative expenses	13,648	14,720
Operating income	5,803	6,873
Non-operating income		
Interest income	131	93
Dividend income	112	49
Gain on sale of non-current assets	0	5
Foreign exchange gains	—	147
Insurance claim income	1	6
Other	54	68
Total non-operating income	300	369
Non-operating expenses		
Interest expenses	87	64
Loss on sale of non-current assets	—	0
Loss on retirement of non-current assets	74	2
Foreign exchange losses	301	—
Compensation expenses	0	1
Other	22	30
Total non-operating expenses	486	99
Ordinary income	5,617	7,143
Extraordinary income		
Gain on sale of investment securities	95	51
Total extraordinary income	95	51
Profit before income taxes	5,712	7,195
Income taxes - current	1,185	1,348
Income taxes - deferred	706	447
Total income taxes	1,891	1,795
Profit	3,820	5,399
Profit (loss) attributable to non-controlling interests	1	(0)
Profit attributable to owners of parent	3,818	5,399

Quarterly Consolidated Statements of Comprehensive Income

Cumulative first quarter of consolidated fiscal year

(Millions of yen)

	Cumulative first quarter of the previous consolidated fiscal year (from April 1, 2025 to June 30, 2025)	Cumulative first quarter of the current consolidated fiscal year (from April 1, 2026 to June 30, 2026)
Profit	3,820	5,399
Other comprehensive income		
Valuation difference on available-for-sale securities	(74)	7
Foreign currency translation adjustment	(6,065)	1,282
Remeasurements of defined benefit plans	2	(104)
Total other comprehensive income	(6,137)	1,185
Comprehensive income	(2,316)	6,584
(Comprehensive income attributable to)		
Owners of parent	(2,298)	6,577
Non-controlling interests	(17)	7

(3) Quarterly Consolidated Statements of Cash Flows

(Millions of yen)

	Cumulative first quarter of the previous consolidated fiscal year (from April 1, 2025 to June 30, 2025)	Cumulative first quarter of the current consolidated fiscal year (from April 1, 2026 to June 30, 2026)
Cash flows from operating activities		
Profit before income taxes	5,712	7,195
Depreciation and amortization	3,035	3,341
Amortization of goodwill	1,124	1,166
Increase (decrease) in retirement benefit liability	148	175
Increase (decrease) in allowance for doubtful accounts	9	4
Interest and dividend income	(244)	(142)
Interest expenses	87	64
Loss (gain) on sale of non-current assets	(0)	(4)
Loss on retirement of non-current assets	23	12
Decrease (increase) in trade receivables	(1,655)	(2,099)
Decrease (increase) in inventories	(495)	(593)
Increase (decrease) in trade payables	1,257	2,114
Loss (gain) on sale of investment securities	(95)	(51)
Other, net	(243)	(5,118)
Subtotal	8,664	6,063
Interest and dividends received	245	145
Interest paid	(156)	(114)
Income taxes refund (paid)	(3,859)	(2,624)
Cash flows from operating activities	4,894	3,470
Cash flows from investing activities		
Payments into time deposits	(2,279)	(1,500)
Proceeds from withdrawal of time deposits	1,589	2,308
Purchase of property, plant and equipment	(2,791)	(2,862)
Proceeds from sale of property, plant and equipment	0	10
Purchase of intangible assets	(123)	(29)
Proceeds from sale of investment securities	106	110
Payments for acquisition of businesses	—	(1,608)
Other, net	(0)	17
Cash flows from investing activities	(3,499)	(3,554)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,000)	(50)
Repayments of long-term borrowings	(900)	(1,113)
Dividends paid	(3,345)	(3,583)
Purchase of treasury shares	(5,239)	(0)
Other, net	(224)	(231)
Cash flows from financing activities	(10,708)	(4,980)
Effect of exchange rate change on cash and cash equivalents	(1,665)	371
Net increase (decrease) in cash and cash equivalents	(10,979)	(4,692)
Cash and cash equivalents at beginning of period	50,703	55,252
Cash and cash equivalents at end of period	39,724	50,560

(4) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Significant changes in the scope of consolidation during the period)

The following two companies were newly established during the first quarter of current consolidated fiscal year, which are included in the scope of consolidation.

Madico Europe B.V.

LINTEC ADVANCED TECHNOLOGIES INDIA PRIVATE LIMITED

(Segment information, etc.)

I. Cumulative first quarter of the previous consolidated fiscal year (from April 1, 2025 to June 30, 2025)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Quarterly Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	45,107	22,764	9,202	77,073	—	77,073
Intra-segment sales and transfers	18	8	3,786	3,813	(3,813)	—
Total	45,125	22,773	12,989	80,887	(3,813)	77,073
Segment income	751	4,738	288	5,778	25	5,803

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the quarterly consolidated statements of income.

II. Cumulative first quarter of the current consolidated fiscal year (from April 1, 2026 to June 30, 2026)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Quarterly Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	48,358	25,481	9,338	83,178	—	83,178
Intra-segment sales and transfers	14	60	3,711	3,786	(3,786)	—
Total	48,372	25,542	13,049	86,965	(3,786)	83,178
Segment income	799	5,756	301	6,858	15	6,873

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the quarterly consolidated statements of income.