

Document and entity information

		Jun 2026
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2026-08-18
Company name		KITAGAWA SEIKI CO.,LTD.
Securities code		6327
URL		https://kitagawaseiki.co.jp
Representative		
Title		代表取締役社長
Name		内田 雅敏
Inquiries		
Title		執行役員財務部長
Name		西田 圭司
Tel		0847-40-1200
Other		
Date of general shareholders' meeting (as planned)		2026-09-29
Dividend payable date (as planned)		2026-09-30
Annual securities report filing date (as planned)		2026-09-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（投資家・アナリスト）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-06-30

Business Results-Operating results

(in millions of yens)

	Jun 2026	Jun 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,607	6,227
% change	6.1	4.9
Operating profit		
Operating profit	949	623
% change	52.2	-23.5
Ordinary profit		
Ordinary profit	1,031	599
% change	72.0	-29.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	750	394
% change	90.1	-37.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,304	377
Change in comprehensive income	245.6	-40.0
Other consolidated operating results		
Basic earnings per share (Yen)	91.92	48.51
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.2	8.0
Ordinary profit to total assets ratio (%)	10.7	7.0
Operating profit to net sales ratio (%)	14.4	10.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jun 2026	Jun 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,732	8,591
Net assets	6,302	5,077
Capital adequacy ratio (%)	58.7	59.1
Net assets per share (Yen)	771.68	623.45
Note to consolidated financial positions		
Owner's equity	6,302	5,077
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jun 2026	Jun 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	759	323
Cash flows from investing activities	-66	-172
Cash flows from financing activities	-219	-202
Cash and equivalents, end of period	3,883	3,357
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jun 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2027	Jun 2026	Jun 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	12.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		23.00	12.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		187	97
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.0	24.7
Forecast	25.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	2.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jun 2027	Dec 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年 6 月期の 連結業績予想（2026 年 7 月 1 日 ~ 2027年 6 月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	10,000	5,600
Upper	-	-
Lower	-	-
% change		
Forecast	51.3	106.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,200	680
Upper	-	-
Lower	-	-
% change		
Forecast	26.4	34.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,180	660
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	17.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	810	450
Upper	-	-
Lower	-	-
% change		
Forecast	8.0	16.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	99.17	55.09
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jun 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jun 2026

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Jun 2026

Jun 2025

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

8,449,600

8,449,600

Number of treasury stock at the end of fiscal year

281,812

305,212

Average number of shares

8,160,415

8,135,903

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Jun 2026

Jun 2025

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

6,442

6,036

% change

6.7

5.4

Operating profit

Operating profit

915

599

% change

52.6

-24.7

Ordinary profit

Ordinary profit

997

577

% change

72.8

-30.5

Profit

Profit

717

374

% change

91.6

-38.0

Other non-consolidated operating results

Basic earnings per share (Yen)

87.94

46.03

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2026	Jun 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,244	8,163
Net assets	5,906	4,746
Capital adequacy ratio (%)	57.7	58.1
Net assets per share (Yen)	723.11	582.84
Note to non-consolidated financial positions		
Owner's equity	5,906	4,746
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jun 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.