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August 21, 2026

To whom it may concern,

Company	Liberaware Co., Ltd.	
Name		
Representative	Representative	Hongkyu Min
	Director	
	(Securities Code: 218A, Tokyo Stock Exchange Growth Market)	
Contact	CFO	Junya Ichikawa
		(TEL: 043-497-5740)

**Notice Regarding Completion of Establishment of Subsidiary "HINOTATE Co., Ltd."
to Promote the Construction of the Japan Sovereign UAS Platform**

We are pleased to announce that the establishment procedures for our wholly-owned subsidiary, "HINOTATE Co., Ltd.," which was announced in the "Notice Regarding Establishment of Subsidiary" dated August 3, 2026, have been completed as follows.

Description

1. Overview of the Subsidiary

- (1) Name: HINOTATE Co., Ltd.
- (2) Location: Chiyoda-ku, Tokyo
- (3) Representative: Kohei Hayashi, Representative Director (Director of Liberaware Co., Ltd.)
- (4) Main Business Activities:
 - Research, development, design, manufacturing, sales, operational support, and maintenance of domestic dual-use UAS and related solutions
 - Research, development, and provision of unmanned systems and related software/systems utilizing physical AI and other artificial intelligence technologies
 - Construction of a domestic supply chain including components for unmanned systems, and collaboration with related companies and organizations
 - Development, operation, and provision of various services for unmanned systems in fields with high public interest, such as disaster prevention and response, critical infrastructure maintenance, and national security
- (5) Capital: 100 million yen
- (6) Date of Establishment: August 21, 2026
- (7) Major Shareholder and Shareholding Ratio: Liberaware Co., Ltd. 100%
- (8) HINOTATE HP: <https://www.hinotate.com/>

2. Impact on Financial Results

The impact of the establishment of this subsidiary on our consolidated financial results for the fiscal year ending July 2027 and beyond is currently under review.

This initiative aims to build a medium- to long-term growth foundation in anticipation of the expansion of demand for domestic UAS in the areas of disaster prevention and response, critical infrastructure maintenance, and national security, and we believe it will contribute to the future enhancement of our group's corporate value. We will promptly announce any future developments regarding this matter, including collaboration with related companies and organizations, the construction of a domestic supply chain, and other matters that should be disclosed.

* The Japan Sovereign UAS Platform refers not merely to the development and manufacturing of domestic UAS, but to an initiative to build a system capable of continuously developing, manufacturing, supplying, and providing integrated maintenance, operational support, and improvements for UAS required in areas critical to Japanese society, such as disaster prevention and response, critical infrastructure maintenance, and national security. This platform includes not only the aircraft themselves but also communications, control, AI, components, manufacturing systems, quality control, maintenance systems, and infrastructure for utilizing acquired data. Furthermore, we aim to create new products, services, and businesses through co-creation with companies and organizations that possess strengths in each of these areas. In this context, "dual-use" does not mean limiting the use of a single aircraft to both civilian and defense purposes; rather, it refers to the concept of deploying common technologies and infrastructure—such as aircraft, communications, control, AI, components, manufacturing, and quality control—across multiple domains, including disaster prevention, infrastructure, and national security.

3. About the Name and Logo of HINOTATE

The name "HINOTATE" embodies our desire to bring together Japan's technological and manufacturing capabilities to contribute to the launch and development of the domestic drone industry, while delivering domestic UAS to areas that protect society, such as disaster prevention and response, critical infrastructure maintenance, and national security.

The logo is inspired by the sun and the heliosphere that extends around it. The red circle in the center represents the sun, the Japanese flag (Hinomaru), and our passion for Japanese technology and manufacturing. The black shape enveloping the center represents a "shield of the sun," expressing our determination to protect social infrastructure, people's safety, and Japan's technological foundation.

HINOTATE aims to protect the future of Japan and the world by inheriting our long-standing philosophy of "keeping people out of dangerous places," connecting technologies, facilities, human resources, and experience across Japan, and promoting the foundation of the domestic drone industry through the construction of the Japan Sovereign UAS Platform.



HINOTATE

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