



August 25, 2026

Company name: KOSHIDAKA HOLDINGS Co., LTD.
Name of representative: Hiroshi Koshidaka,
Representative Director & President
(Securities code: 2157: TSE Prime Market)
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Notice Concerning Completion of Conversion for 1st Series Unsecured Convertible-Bond-Type Bonds with Share Acquisition Rights

KOSHIDAKA HOLDINGS Co., Ltd. (the “Company”) hereby announces that all of the 1st series Unsecured Convertible-Bond-Type Bonds with Share Acquisition Rights issued by the Company on March 22nd, 2022 have been converted into shares upon the final request on August 24th, 2026 of the share acquisition rights attached to the above mentioned bonds, request which is noticed today by the exercise request agency to the Company, as described below.

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| 1. Name of Issue: | KOSHIDAKA HOLDINGS Co., LTD
1 st Series Unsecured Convertible-Bond-Type Bonds With
Share Acquisition Rights |
| 2. Date of Maturity: | March 22 nd , 2027 |
| 3. Amount of Issue: | JPY 4 billion |
| 4. Cumulative Amount of Conversion: | JPY 4 billion (100% converted) |
| 5. Class of Shares Issued: | Common stock of the Company |
| 6. Total Number of Shares Converted: | 5,925,900 shares |