Industrial & Infrastructure Fund Investment Corporation

August 26, 2026

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 3249)
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Notice Concerning Debt Financing (Refinancing)

Industrial & Infrastructure Fund Investment Corporation announces today its decision concerning refinancing as outlined below.

1. Overview

Lender	Loan Amount	Loan Term	Interest Rate		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥ 2,500 Million	6.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.195% (Note)	August 31, 2026	August 31, 2032	Unsecured and unguaranteed, lump sum repayment
Sumitomo Mitsui Trust Bank, Limited	¥ 1,700 Million	5.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.185% (Note)	September 4, 2026	August 29, 2031	
Sumitomo Mitsui Banking Corporation	¥ 1,500 Million	8.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.230% (Note)	September 28, 2026	August 31, 2034	

(Note) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.
For the Japanese Yen TIBOR, please refer to JBA TIBOR administration’s website (https://www.jbatibor.or.jp/english/rate/).

<Reference: Description of the existing loan subject to repayment>

<table>
<tr><th>Lender</th><th>Loan Amount</th><th>Loan Term</th><th colspan="2">Interest Rate (Note1)</th><th>Borrowing Date</th><th>Repayment Date</th><th>Method of Borrowing, Repayment of Principal</th></tr>
<tr><td>Sumitomo Mitsui Banking Corporation</td><td>¥ 2,500 Million</td><td>2.5 years</td><td>Floating</td><td>Base interest rate (JBA 3-month yen TIBOR) +0.170%</td><td>February 29, 2024</td><td>August 31, 2026</td><td rowspan="5">Unsecured and unguaranteed, lump sum repayment</td></tr>
<tr><td>MUFG Bank, Ltd.
Sumitomo Mitsui Trust Bank, Limited</td><td>¥ 800 Million (Note2)</td><td>9.5 years</td><td>Fixed</td><td>0.676%</td><td>March 6, 2017</td><td rowspan="3">September 4, 2026</td></tr>
<tr><td>Sumitomo Mitsui Trust Bank, Limited</td><td>¥ 600 Million</td><td>5.0 years</td><td>Fixed</td><td>0.174%</td><td>September 9, 2021</td></tr>
<tr><td>Sumitomo Mitsui Trust Bank, Limited</td><td>¥ 300 Million</td><td>4.9 years</td><td>Fixed</td><td>0.205%</td><td>September 30, 2021</td></tr>
<tr><td>Sumitomo Mitsui Banking Corporation</td><td>¥ 1,500 Million</td><td>6.0 years</td><td>Fixed</td><td>0.214%</td><td>September 28, 2020</td><td>September 28, 2026</td></tr>
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(Note1) The figure is rounded off to third decimal places.
(Note2) Of the total amount of 3,000 million yen borrowed, refinancing of 2,200 million yen was decided on February 24, 2026.

2. Status of Interest-Bearing Debts after Refinancing

(million yen)

	Before	After	Change
Short-Term Borrowings	7,300	7,300	0
Long-Term Borrowings(Note) (Green Loan) (Social Loan)	275,133 (2,000) (1,500)	275,133 (2,000) (1,500)	0 (0) (0)
Total Borrowings	282,433	282,433	0
Investment Corporation Bonds (Social Bonds)	15,200 (7,500)	15,200 (7,500)	0 (0)
Interest-Bearing Debt in Total	297,633	297,633	0

(Note) The amount of long-term borrowings includes the current portion of long-term borrowings.