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August 26, 2026

MEDIA DO Co., Ltd.
Representative: Yasushi Fujita, President and CEO
(Securities code: 3678, TSE Prime)
Inquiries: Shoichiro Tokoro, Senior Executive Officer
(Tel: +81-3-6212-5111)

Notice Regarding the Execution of a Loan Agreement with Financial Covenants

MEDIA DO Co., Ltd. (the "Company") announces that, at a meeting held on August 26, 2026, its Board of Directors resolved to execute a loan agreement with financial covenants.

1. Reason for Executing the Agreement

As disclosed in the "Notice Regarding the Acquisition of Membership Interests in Seven Seas Entertainment, LLC (Conversion to a Consolidated Subsidiary) " dated March 2, 2026, and "Notice Regarding Borrowing of Funds" dated March 3, 2026, the Company intends to use the proceeds of this financing to repay the short-term bridge loan incurred to fund the acquisition of the membership interests and to refinance such loan with long-term debt.

2. Details of the Agreement

(1) Execution Date of Loan Agreement	September 4, 2026
(2) Borrowing Date	September 4, 2026
(3) Counterparties	Mizuho Bank, Ltd. MUFG Bank, Ltd. Resona Bank, Limited The Awa Bank, Ltd. The Tokushima Taisho Bank, Ltd.
(4) Principal Amount	¥12.4 billion
(5) Maturity Date	August 29, 2036
(6) Collateral	Unsecured
(7) Financial Covenants	1. Maintain consolidated shareholders' equity at not less than 75% of the level recorded as of the end of the corresponding period of the previous fiscal year. 2. Not incur an ordinary loss on a consolidated basis for two consecutive fiscal years.

3. Future Outlook

The impact of this matter on the Company's consolidated financial results is expected to be immaterial. The Company will promptly announce any further matters that require disclosure should they arise in the future.