> Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 27, 2026

To whom it may concern,

Company name	: **CCReB Advisors Inc.**
(Listing/ Security Code)	(Tokyo Stock Exchange/ 276A)
Representative	: Yukihiro Miyadera, CEO
Inquiries	: Kazunobu Tamagawa, Director, Executive Officer
Telephone	: 03-6272-8642

Notice Concerning Debt Financing by a Consolidated Subsidiary

CCF3 Tokutei Mokuteki Kaisha, a consolidated subsidiary of CCReB Advisors Inc. (hereinafter referred to as “the Company”), resolved today to obtain financing. Details are as follows.

1. Reason for the New Debt Financing

As announced in the release titled “Notice Concerning Change in Specified Subsidiary in Connection with Investment in a Logistics Facility Development Project in Kumamoto-shi” dated July 14, 2026, the Company is participating in a logistics facility development project in Kumamoto-shi. The project is being undertaken through CCF3 Tokutei Mokuteki Kaisha (the “Development TMK”), which serves as the development vehicle for the logistics facility.

The Development TMK will obtain the new financing in order to procure funds required for the development of the project.

2. Details of the New Debt Financing

(1) Lender	The Higo Bank, Ltd.
(2) Amount	4,380 million yen
(3) Date of Loan Execution	August 31, 2026
(4) Interest Rate	Floating interest rate (base rate plus spread)
(5) Repayment Date	August 31, 2029 * Subject to the lender’s approval, the maturity date may be extended to August 31, 2030.
(6) Repayment Method	Repayment in full on the maturity date
(7) Collateral	Yes

Note: This financing is structured as a non-recourse loan, under which repayment is limited solely to all or part of the specified asset and the revenues generated therefrom, with no recourse to any other assets or revenues.

3. Overview of the Subsidiary

(1) Name	CCF3 Tokutei Mokuteki Kaisha
(2) Location	AOJ Tax Corporation, 2-12-6 Kyobashi, Chuo-ku, Tokyo
(3) Name and job title of the representative	Takahito Idesawa, Director

(4) Business	Acquisition of specified assets and management and disposition thereof in accordance with a securitization plan based on the Act on Securitization of Assets, as well as all incidental operations related thereto	
(5) Date of Establishment	October 16, 2025	
(6) Total Preferred Equity Investment	1,000 million yen	
(7) Investment Ratio	The Company: 60% (Note: Co-investors are not disclosed.)	
(8) Relationship with the Company	Capital Relationship	The Company hold 60% of the preferred equity interest
	Personnel Relationship	None
	Business Relationship	The Company will undertake project management services
(9) Financial Results and Financial Position for the Past Three Years	Not applicable, as the company was established on October 16, 2025	

4. Future Outlook

This financing will have no impact on the Company's consolidated earnings forecast for the fiscal year ending August 31, 2026.

END