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DyDo

August 27, 2026

Company:	DyDo GROUP HOLDINGS, INC.
Representative:	Tomiya Takamatsu, President and Representative Director (Code 2590 on the Tokyo Stock Exchange Prime Market)
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Notice Regarding Revision of Consolidated Financial Forecasts for FY2026

DyDo GROUP HOLDINGS, INC. announced revisions to its consolidated financial forecasts for the fiscal year ending January 20, 2027 (January 21, 2026 to January 20, 2027), reflecting recent business performance and future prospects.

1. Consolidated Financial Forecasts for FY2026 (January 21, 2026 to January 20, 2027)

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit (loss) Attributable to Owners of Parent	Earnings Per Share
Prior Forecast (A)	246,800	10,500	8,400	5,000	157.73
Revised Forecast (B)	246,300	12,300	9,400	6,000	189.25
Difference (B-A)	(500)	1,800	1,000	1,000	
Difference (%)	(0.2)	17.1	11.9	20.0	
(For ref.) Consolidated Results for FY2025	241,236	4,163	1,467	(30,322)	(957.83)

Note: The Group has made accounting adjustments to its performance forecasts in line with the requirements set forth in IAS 29, Financial Reporting in Hyperinflationary Economies. As a result, the Group has incorporated the following estimated impacts of these adjustments into the forecasts: net sales will increase by 1.6 billion yen, operating profit will decrease by 1.1 billion yen, ordinary profit will decrease by 3.8 billion yen, and profit attributable to owners of parent will decrease by 3.5 billion yen.

2. Reasons for Revision

In the consolidated cumulative second quarter of the fiscal year ending January 20, 2027, the International Beverage Business posted record-high interim net sales and operating profit for the fourth consecutive year, mainly attributable to strong sales performance at its Turkish subsidiary. The Domestic Beverage Business, the Group's core business, also delivered a substantial increase in profit compared with the same period of the previous fiscal year, supported by lower depreciation expenses following the impairment loss recorded in the previous fiscal year and the steady advancement of profitability improvement measures.

From the third quarter onward, rising costs, including higher raw material prices associated with the situation in the

Middle East, are expected to have a more significant impact across the Group's businesses. In the Turkish Beverage Business, the Group also plans to make marketing investments to strengthen its brands and support medium- to long-term growth. On the other hand, the Domestic Beverage Business is expected to continue benefiting from profitability improvement initiatives, as the Group remains committed to implementing these measures.

In light of these circumstances, the Group has decided to revise its consolidated financial forecasts for the fiscal year ending January 20, 2027, which were originally announced on March 4, 2026.

Although the operating environment surrounding the Group remains challenging, fiscal 2026 marks the final year of Medium-Term Management Plan 2026. The Group will work to firmly establish profitability improvements in the Domestic Beverage Business while steadily executing investments for future growth, thereby pursuing the realization of sustainable growth.

3. Other Information

In preparing these forecasts, the Group revised its forecast for Turkey's inflation rate at the end of 2026 to 28.6% (from the initial assumption of 21.0%) and updated its foreign exchange rate assumptions as shown below. Due to the application of hyperinflation accounting, the Turkish lira exchange rate is based on the year-end exchange rate, while the exchange rates of other currencies are based on average rates during the fiscal year.

1 Turkish lira = 3.20 yen (initial assumption: 3.00 yen)
1 Polish zloty = 42.85 yen (initial assumption: 39.00 yen)
1 Chinese yuan = 23.26 yen (initial assumption: 20.00 yen)

Reference: Breakdown by segment

(Millions of yen)

	Net sales			Operating profit (loss)		
	Prior Forecast	Forecasts	Difference	Prior Forecast	Forecasts	Difference
Domestic Beverage Business	141,500	138,300	(3,200)	5,200	6,250	1,050
International Beverage Business	70,000	76,200	6,200	7,800	9,200	1,400
Pharmaceutical-related Business	14,100	12,750	(1,350)	650	250	(400)
Food Business	20,500	18,300	(2,200)	350	(300)	(650)
Orphan Drug Business	900	950	50	(700)	(300)	400
Adjustment	(200)	(200)	—	(2,800)	(2,800)	—
Total	246,800	246,300	(500)	10,500	12,300	1,800

Note 1: Net sales for each reportable segment include internal sales between segments.
Note 2: Operating profit or loss for each reportable segment is presented before deduction of royalties.
Note 3: For the International Beverage Business, accounting adjustments have been made in accordance with

the requirements of IAS 29, Financial Reporting in Hyperinflationary Economies. The revised forecasts incorporate the estimated impact of these adjustments, including an increase of 1.6 billion yen in net sales and a decrease of 1.1 billion yen in operating profit.

Financial forecasts are based on information available as of the date of publication of this document and on assumptions deemed reasonable by management. Actual results may differ materially from these forecasts due to various factors.