



August 28, 2026

Company name: RAKUS Co., Ltd.

Stock exchange listing: Tokyo PRIME/ Stock code: 3923

URL <https://www.rakus.co.jp/en/>

Representative: Takanori Nakamura, President and Representative Director

Inquiries: Takahiro Miyauchi, Director and Head of Business Administration Headquarters

(Progress of Disclosure Matters) Notice Regarding Completion of Additional Acquisition of Shares of Plus Alpha Consulting Co., Ltd. (Making It an Equity-Method Affiliate)

As announced in the "Notice Regarding the Additional Acquisition of Shares of Plus Alpha Consulting Co., Ltd. (Making It an Equity-Method Affiliate) and the Conclusion of a Memorandum of Understanding Regarding the Capital and Business Alliance Agreement with the Said Company" dated July 14, 2026, RAKUS Co., Ltd. (the "Company") concluded a share transfer agreement with Oasis Investments II Master Fund Ltd., Oasis Japan Strategic Fund Ltd., and Oasis Japan Strategic Fund Y Ltd. (hereinafter collectively referred to as "Oasis"), which are funds managed or operated by Oasis Management Company Ltd., a major shareholder of Plus Alpha Consulting Co., Ltd. (hereinafter "PAC"), to acquire 6,906,100 common shares of PAC held by Oasis (hereinafter the "Share Acquisition"). The Company hereby announces that the Share Acquisition was completed as of today.

End