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Notice Concerning Differences Between First-Half Financial Results Forecasts and Actual Results and Revisions to Full-Year Financial Results Forecasts

Tri Chemical Laboratories Inc. (the "Company") hereby announces that there have been differences between the financial results forecasts announced on March 13, 2026, and the actual results for the six months ended July 31, 2026 (February 1, 2026, to July 31, 2026).
The Company also announces that, in light of the differences, it has revised the full-year consolidated financial results forecasts for the fiscal year ending January 31, 2027, announced on March 13, 2026.

1 Differences between the consolidated financial results forecasts and the actual results for the six months ended July 31, 2026 (February 1, 2026, to July 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	13,700	2,960	3,090	2,190	67.39
Actual results (B)	14,705	3,838	4,526	3,373	103.81
Changes (B-A)	1,005	878	1,436	1,183	—
Changes (%)	7.3	29.7	46.5	54.0	—
(Reference) Actual results for the first half of the previous fiscal year (Six months ended July 31, 2025)	12,375	3,177	3,800	2,776	85.45

2 Revisions to the full-year consolidated financial results forecasts for the fiscal year ending January 31, 2027 (February 1, 2026, to January 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	27,000	6,000	6,300	4,600	141.55
Revised forecasts (B)	29,500	7,450	8,720	6,570	202.17
Changes (B-A)	2,500	1,450	2,420	1,970	—
Changes (%)	9.3	24.2	38.4	42.8	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended January 31, 2026)	23,883	5,902	7,090	5,515	169.72

3 Reasons for the differences

In the six months ended July 31, 2026, the semiconductor industry, a major market for the Group's products, continued to operate at high levels of capacity utilization, driven by robust demand primarily in generative AI-related areas. Against this backdrop, semiconductor manufacturers actively made capital investments. Due to the effects of such investments, shipments of the Company's products exceeded initial expectations, particularly in the Chinese and Taiwanese semiconductor markets.

In addition, as memory production in South Korea was strong, the financial results of SK Tri Chem Co., Ltd., an affiliate of the Company, were also more favorable than planned. Consequently, share of profit of entities accounted for using the equity method was also higher than initially expected. As a result, net sales and profit at each level surpassed the previously announced figures.

As these business conditions are expected to continue for the time being, the Company has decided to revise its full-year consolidated financial results forecasts, taking into account the progress in financial results up to July 31, 2026.

Note: The financial results forecasts above are based on currently available information. Actual results may differ from these forecast figures due to various factors that may arise in the future.