August 31, 2026

Company name: RS Technologies Co., Ltd.
Name of representative: Nagayoshi Ho,
(Securities code: 3445; Prime Market)
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Notice Regarding the Commencement of Consideration of Organizational Restructuring of a Consolidated Subsidiary (Prime Wafer Business)

RS Technologies Co., Ltd (“RST”) hereby announce that, on the evening of August 28, 2026, our Board of Directors resolved to approve the commencement of a review by GRINM Semiconductor Materials Co., Ltd. ("GRITEK"), our consolidated subsidiary listed on the STAR Market of the Shanghai Stock Exchange, regarding an organizational restructuring (the "Transaction") under which GRITEK would acquire 100% ownership of Shandong GRINM Semiconductor Materials Co., Ltd. ("SDGRITEK"), our consolidated subsidiary engaged in the 8-inch prime wafer business, and Shandong GRINM RS Semiconductor Materials Co., Ltd. ("SGRS"), our equity-method affiliate engaged in the 12-inch prime wafer business

In accordance with the relevant regulations of the Shanghai Stock Exchange, trading of GRITEK shares will be suspended for five trading days commencing from the start of trading on August 31, 2026.

GRITEK plans to acquire an aggregate 71.89% equity interest in SGRS, which operates the 12-inch prime wafer business, from GRINM Group Corporation Limited ("GRINM Group") and Dezhou Huida Semiconductor Equity Investment Fund Partnership (Limited Partnership) ("Dezhou Huida Fund"), through a combination of share issuance and cash consideration.

In addition, GRITEK plans to acquire a 14.98% equity interest in SDGRITEK, which operates the 8-inch prime wafer business, from Dezhou Economic and Technological Development Zone Jingtai Investment Co., Ltd. ("Dezhou Jingtai") through consideration in the form of newly issued shares, while also raising funds through an additional share issuance.

Upon completion of the Transaction, both SGRS and SDGRITEK will become wholly owned subsidiaries of GRITEK. Based on its preliminary assessment, GRITEK has determined that the Transaction constitutes a major asset restructuring under the relevant provisions of the Administrative Measures for Major Asset Restructurings of Listed Companies and other applicable regulations in China.

The Transaction also constitutes a related-party transaction. However, it does not constitute a reverse takeover (backdoor listing) of a listed company. Furthermore, the Transaction will not result in any change in RST's control over GRITEK.

In accordance with the relevant regulations of the Shanghai Stock Exchange, trading of GRITEK shares will be suspended for five trading days commencing from the start of trading on August 31, 2026.

1. Overview of the Transaction Targets

(1) Shandong GRINM RS Semiconductor Materials Co., Ltd. (SGRS)

Company Name	Shandong GRINM RS Semiconductor Materials Co., Ltd. (SGRS)
Unified Social Credit Code	91371400MA3RHMRD8B
Registered Address	No. 6839 Dongfanghong East Road, Yuanqiao Town, Tianqu New District, Dezhou City, Shandong Province, China
Legal Representative	Yan Zhirui
Registered Capital	About RMB 2,741.8 million
Company Type	Other Limited Liability Company
Date of Establishment	March 11, 2020
Business Scope	R&D, manufacturing and sales of semiconductor materials and other new materials; technology development, technology transfer and consulting services relating thereto; R&D and sales of devices, components, instruments and equipment related thereto; import and export of goods and technologies

GRITEK currently holds a 28.11% equity interest in SGRS. GRITEK plans to acquire an aggregate 71.89% equity interest in SGRS, and upon completion of the Transaction, it will hold 100% of the equity interests in SGRS.

(2) Shandong GRINM Semiconductor Materials Co., Ltd. (SDGRITEK)

Company Name	Shandong GRINM Semiconductor Materials Co., Ltd. ("SDGRITEK")
Unified Social Credit Code	91371400MA3MC04974
Registered Address	No. 3998 Shangde 8th Road, Yuanqiao Town, Tianqu New District, Dezhou City, Shandong Province, China
Legal Representative	Zhang Guohu
Registered Capital	About RMB 2,003.2 million
Company Type	Other Limited Liability Company
Date of Establishment	August 23, 2018

Business Scope	Import and export of goods and technologies; R&D, manufacturing and sales of electronic materials; manufacturing and sales of semiconductor equipment; manufacturing and sales of electronic measuring instruments; technology services, technology development, technology consulting, technology exchange, technology transfer and technology promotion; investment activities using proprietary funds
Revenue *1	JPY 19,484 million
Ordinary Profit *1	JPY 5,961 million
Net Income *1	JPY 5,299 million
Net Assets *1	JPY 71,223 million
Total Assets *1	JPY 80,396 million

*1: The information is based on the fiscal year ended December 31, 2025.

GRITEK currently holds an 85.02% equity interest in SDGRITEK. GRITEK plans to acquire the remaining 14.98% equity interest in SDGRITEK, and upon completion of the Transaction, it will hold 100% of the equity interests in SDGRITEK.

2. Overview of the Counterparties

The Transaction is currently at the planning stage. The contemplated counterparties to the Transaction are GRINM Group Corporation Limited ("GRINM Group"), Dezhou Huida Semiconductor Equity Investment Fund Partnership (Limited Partnership) ("Dezhou Huida Fund"), and Dezhou Economic and Technological Development Zone Jingtai Investment Co., Ltd. ("Dezhou Jingtai").

The final counterparties to the Transaction will be determined based on the restructuring plan or restructuring report to be subsequently disclosed by GRITEK. Basic information regarding the aforementioned counterparties is set out below.

(1) GRINM Group Corporation Limited ("GRINM Group")

Company Name	GRINM Group Corporation Limited ("GRINM Group")
Unified Social Credit Code	9111000040000094XW
Registered Address	No. 2 Xizhimenwai Street, Xicheng District, Beijing, China
Legal Representative	Zhao Xiaochen
Registered Capital	About RMB 3,200 million
Company Type	State-owned Limited Liability Company
Date of Establishment	March 20, 1993
Business Scope	Manufacturing, R&D and sales of metal materials, rare metals, rare earth materials, precious metals and alloys, chemicals, batteries and energy storage materials, telecommunications equipment, mechanical and electronic products, environmental protection equipment and automation equipment; information

	network development; technology transfer, consulting and technical services; testing and analysis services; property leasing; import and export; project investment and investment management; advertising services

(2) Dezhou Huida Semiconductor Equity Investment Fund Partnership (Limited Partnership)

Company Name	Dezhou Huida Semiconductor Equity Investment Fund Partnership (Limited Partnership)
Unified Social Credit Code	91371400MA3R23KX34
Registered Address	Room 320-1, 3rd Floor, Zhongwang Building, No. 287 Kangbo Avenue, Economic and Technological Development Zone, Dezhou City, Shandong Province, China
Executive Partner / Legal Representative	Dezhou Guoxin Caihui Fund Management Co., Ltd.
Total Capital Contribution	RMB 2,020 million
Company Type	Limited Partnership
Date of Establishment	November 22, 2019
Business Scope	Investment activities using proprietary funds

(3) Dezhou Economic and Technological Development Zone Jingtai Investment Co., Ltd.

Company Name	Dezhou Economic and Technological Development Zone Jingtai Investment Co., Ltd.
Unified Social Credit Code	91371400321842305L
Registered Address	Room 409, Building C, High-tech Entrepreneurship Service Center, No. 587 Jinghua Road, Economic and Technological Development Zone, Dezhou City, Shandong Province, China
Legal Representative	Zheng Zhiyong
Registered Capital	RMB 200 million
Company Type	Limited Liability Company (Wholly Owned by a Legal Entity)
Date of Establishment	December 30, 2014
Business Scope	Asset management; external investment and consulting services using proprietary assets

3. Outlook

The impact of the Transaction on the RST's consolidated financial results for the current fiscal year is expected to be minimal. Should any matters requiring disclosure arise concerning the impact on RST's consolidated operating results or financial position, RST will promptly make further announcements.