31 August 2026

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
Address of Headquarters	5-27, Mita 3-Chome, Minato-Ku, Tokyo, Japan
Representative Executive Officer	Munehiro Hosonuma
For inquiries	Hiroyuki Genkai Director, Investor Relations
Telephone	+81-3-5443-9522

Completion of Payment for the Issuance of New Shares through a Third-Party Allotment

Nippon Sheet Glass Co., Ltd. (the "Company") announces that payment has been completed today with respect to the issuance of the Company's common shares through a third-party allotment with an aggregate payment amount of approximately JPY 165 billion (the "Third-Party Allotment") to Lumina Japan Acquisition Co., Ltd., a special purpose company owned by funds managed by affiliates of Apollo Global Management, Inc. and its subsidiaries, which was passed by the Board of Directors on March 24, 2026. Details are set forth below.

1. Outline of Offering

①	Payment Date	August 31, 2026 (Monday)
②	Number of shares to be newly issued	366,666,666 common shares
③	Amount to be paid	450 yen per share
④	Total amount to be paid	164,999,999,700 yen
⑤	Increase in Share capital and Capital Reserve	Share capital 82,499,999,850 yen (225 yen per share) Capital Reserve 82,499,999,850 yen (225 yen per share)
⑥	Method of offering or allotment (Allottee)	Third-Party Allotment (Lumina Japan Acquisition Co., Ltd.)

As a result of the Third-Party Allotment, Lumina Japan Acquisition Co., Ltd., the allottee, has become the Company's parent company and largest and major shareholder as of today.

2. Changes in the Total Number of Issued Shares and Stated Capital Resulting from the Third-Party Allotment

Total number of issued shares before the capital increase	142,583,962 shares
(Stated Capital before the capital increase	117,021,353,515 yen)
Increase in the number of shares issued through the capital increase	366,666,666 shares
(Increase in Stated Capital	82,499,999,850 yen)
Total number of issued shares after the capital increase	509,250,628 shares
(Stated Capital after the capital increase	199,521,353,365 yen)

3. Schedule

The schedule (planned) for the issuance of the Company's common shares through the Third-Party Allotment, the Share Consolidation, and the implementation of the Quasi-DES is as follows. For details of the series of transactions, including the issuance of the Company's common shares through the Third-Party Allotment, the Share Consolidation, and the Quasi-DES, please refer to "Issuance of New Shares through Third-Party Allotment, Partial Amendments to the Articles of Incorporation, Share Consolidation and Abolition of Share Unit System, Capital Restructuring through Debt-Equity Swap, and Change in Parent Company and Largest Shareholder" dated March 24, 2026.

Issuance of New Shares through the Third-Party Allotment	August 31, 2026

Payment Date for the Third-Party Allotment	August 31, 2026
Date of designation of common shares as the securities to be delisted from the Tokyo Stock Exchange	August 31, 2026 (same day as the payment date for the Third-Party Allotment)
Last trading date of the Company's common shares on the Tokyo Stock Exchange	September 25, 2026 (planned)
Date of delisting of the Company's common shares on the Tokyo Stock Exchange	September 28, 2026 (planned)
Effective Date of the Share Consolidation	September 30, 2026 (planned)
Date of implementation of the Quasi-DES	September 30, 2026 (planned)

As a result of the completion of payment for the Third-Party Allotment and the share consolidation (the "Share Consolidation") to be conducted following it described above, the Company's common shares will meet the delisting criteria of the Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange"). Accordingly, the Company's common shares will be designated as securities to be delisted from today through September 27, 2026, and are scheduled to be delisted on September 28, 2026. Following the delisting, the Company's common shares will no longer be traded on the Prime Market of the Tokyo Stock Exchange. In addition, as a result of the Share Consolidation, the Company's common shares held by minority shareholders will become fractional shares amounting to less than one share. For the Company's minority shareholders who become holders of fractional shares, the Company plans to pay cash equivalent to 500 yen per share of common shares of the Company held by the minority shareholders of the Company prior to the Share Consolidation. With respect to the method of treatment of fractional shares of less than one share arising as a result of the Share Consolidation, in accordance with the provisions of the Companies Act and with the permission of the court, the Company plans to purchase a number of common shares equivalent to the total number of such fractional shares and deliver the purchase price to the minority shareholders.

The cash payment is expected to begin in late December 2026, and details will be provided to minority shareholders via a written notice to be mailed in early November.