

August 31, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
<https://metaplanet.jp/en/ir-contact>

Notice Regarding the Partial Exercise of the 10th Series of Stock Acquisition Rights

Metaplanet Inc. (the "Company") hereby announces that it received notice today from Simon Gerovich, Chief Executive Officer of the Company, that he has exercised a portion of the 10th Series of Stock Acquisition Rights held by him.

As this exercise relates to the acquisition of the Company's common shares by its Chief Executive Officer, the Company, in light of its significance and for the purpose of providing information to shareholders and investors, has voluntarily decided to disclose the matter as set forth below.

1. Overview of the Exercise of the Stock Acquisition Rights

Item	Details
Name of Stock Acquisition Rights	10 th Series of Stock Acquisition Rights
Exercising Holder	Simon Gerovich (Chief Executive Officer of the Company)
Number of Stock Acquisition Rights Exercised	92,000
Number of Common Shares of the Company Acquired through the Exercise	64,032,000 shares
Exercise Date	August 28, 2026

2. Regarding the Exercise

As disclosed in the Company's notice dated August 18, 2026, entitled "Notice Regarding Partial Amendment to the Terms of Issuance of the 10th Series Stock Acquisition Rights (Paid Stock Options) (Fixing of the Number of Potential Shares), Execution of Lock-Up Agreements and Policy for Partial Transfer to a Long-Term Officer and Employee Incentive Plan", the Company has entered into lock-up agreements with the officers and employees who hold the 10th Series of Stock Acquisition Rights, under which, in principle, they may not sell or transfer the Company's common shares acquired through the exercise of such Stock Acquisition Rights for a period of five years.

Accordingly, the 64,032,000 shares acquired by Simon Gerovich through this exercise are also subject to the lock-up agreement and, in principle, may not be sold or transferred until August 17, 2031.

3. Simon Gerovich's Holdings of the Company's Shares

For reference, based on the Change Report pertaining to Large-Volume Holdings filed on August 25, 2026, Simon Gerovich personally held 15,555,500 shares of the Company's common stock prior to this exercise.

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As a result of acquiring an additional 64,032,000 shares through this exercise, he now personally holds a total of 79,587,500 shares of the Company's common stock.

	Number of Common Shares
Personal Holding Prior to This Exercise	15,555,500 shares
Shares Acquired through This Exercise	64,032,000 shares
Personal Holdings after This Exercise	79,587,500 shares

The above figures represent Simon Gerovich's personal holdings of the Company's common shares and do not include shares held by joint holders or potential shares underlying the Stock Acquisition Rights that he continues to hold.