September 1, 2026

Company name: SHIKOKU KASEI HOLDINGS CORPORATION
Name of representative: Mitsunori Watanabe, President
(Securities code: 4099; Tokyo Stock Exchange Prime Market)
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Notice Concerning Secondary Offering of Shares

SHIKOKU KASEI HOLDINGS CORPORATION (the "Company") hereby announces that, at the Board of Directors meeting held today, it has resolved to approve the implementation of the secondary offering of shares of common stock of the Company (the "Offering"). The details are as follows.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1)	Class and number of shares to be offered	4,756,000 shares of the Company's common stock	
(2)	Selling shareholders and number of shares to be offered	Nisshinbo Holdings Inc.	2,000,000 shares
		TAIYO HOLDINGS CO., LTD.	1,490,000 shares
		The lead manager	1,266,000 shares
(3)	Selling price	To be determined Pursuant to the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, the selling price will be determined, with consideration of market demand and other conditions, based on the preliminary pricing range derived by applying a multiplier between 0.90 and 1.00 to the closing price in ordinary market transactions of the shares of the Company's common stock on Tokyo Stock Exchange, Inc. on a certain date between Wednesday, September 9, 2026 and Monday, September 14, 2026 (the "Pricing Date") (or the closing price of the immediately preceding date, if no closing price is quoted on the Pricing Date.)	

(4)	Offering method	The Offering will be a secondary offering by way of purchase and underwriting of the aggregate number of shares by the underwriters. The aggregate amount of the difference between the selling price and the underwriting price (equivalent of purchase price per share paid to the sellers by the underwriters) shall be retained by the underwriters as commission.
(5)	Delivery date	The fifth business day following the Pricing Date

(6) The lead manager will conduct a secondary offering of 1,266,000 shares of the Company's common stock, which will be purchased from the Company's shareholder, Sekisui Jushi Corporation.

(7) The selling price and any other matters required for the Secondary Offering by way of Purchase and Underwriting by the Underwriters shall be approved at the sole discretion of Mitsunori Watanabe, President.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Class and number of shares to be offered	Up to 713,400 shares of the Company's common stock The number mentioned above is the maximum number of shares to be offered. The actual number may decrease, or the Secondary Offering by way of Over-Allotment itself may not be carried out at all, considering market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, considering market demand and other conditions for the Offering.
(2)	Seller	The designated underwriter (the "Designated Underwriter")
(3)	Selling price	To be determined The selling price will be determined on the Pricing Date. The selling price will be the same as the selling price in the Secondary Offering by way of Purchase and Underwriting by the Underwriters.
(4)	Offering method	Considering market demand in the Secondary Offering by way of Purchase and Underwriting by the Underwriters and other conditions, the Designated Underwriter will make a secondary offering of up to 713,400 shares of the Company's common stock by borrowing them from certain shareholders.
(5)	Delivery date	Same as that in the Secondary Offering by way of Purchase and Underwriting by the Underwriters.

(6) The selling price and any other matters required for the Secondary Offering by way of Over-Allotment shall be approved at the sole discretion of Mitsunori Watanabe, President.