September 1, 2026

To whom it may concern

Company name:	Nisshinbo Holdings Inc.
Representative:	Yasuji Ishii Representative Director and President
Security code:	3105
Listings:	Tokyo Stock Exchange Market
Contact:	IR Corporate Communication Group

Notice Regarding the Partial Sale of Investment Securities and the Anticipated Recognition of Extraordinary Income

We hereby announce that, in connection with the public offering of common stock of Shikoku Kasei Holdings Corporation (Code No.: 4099, Tokyo Stock Exchange Prime Market; hereinafter “Shikoku Kasei Holdings”) (hereinafter “the Offering”), we have decided to participate as one of the selling shareholders and to sell a portion of the common stock of Shikoku Kasei Holdings held by our company, as detailed below.

For details regarding this offering, please refer to the “Notice Concerning Secondary Offering of Shares” announced by Shikoku Kasei Holdings today.

１． Shares to be Sold

（１） 2,000,000 shares of common stock of Shikoku Kasei Holdings Corporation

（２） Sale Price: To be determined (scheduled to be determined on a date between September 9, 2026, and September 14, 2026)

(Note) In connection with this offering, taking into account market demand and other factors, Daiwa Securities Co., Ltd., acting as the lead manager and sole bookrunner for this offering, may conduct an over-allotment offering in Japan of up to 713,400 shares of Shikoku Kasei Holdings common stock borrowed from Shikoku Kasei Holdings shareholders (hereinafter referred to as the “Over-Allotment Offering”). In connection with the Over-Allotment Offering, the Company may lend up to 609,900 shares of Shikoku Kasei Holdings common stock to Daiwa Securities Co., Ltd. Additionally, the Company plans to grant a right (the “Green Shoe Option”) to acquire additional shares of Shikoku Kasei Holdings common stock, up to a maximum of 609,900 shares, with an exercise deadline of September 28, 2026. If the over-allotment offering is conducted at the maximum number of shares in conjunction with this public offering and the green shoe option is exercised in full, the number of Shikoku Kasei Holdings common shares held by the Company is expected to be 5,631,604 shares.

２． Reasons for the Sale

We recognize that improving asset efficiency and strengthening our financial position through a review of strategically held shares in accordance with the Corporate Governance Code is a critical management priority for enhancing corporate value. With regard to strategically held shares, we conduct a thorough annual review - including an assessment of whether to retain them - from a medium- to long-term perspective, taking into account the rationale for holding them and economic rationality, and we are striving to reduce and liquidate these shares.

In light of this approach, we received an inquiry regarding the sale of our shares in Shikoku Kasei Holdings and have decided to participate as a selling shareholder. Through this offering, we aim to further improve capital efficiency while continuing to implement measures to support sustainable growth and build positive relationships with our stakeholders.

３． Future Outlook

The sale price (underwriting price) at which the Company will sell its shares to the underwriters through this offering is scheduled to be determined on a date between September 9, 2026, and September 14, 2026. The Company expects to record extraordinary income (gain on sale of investment securities) related to this offering in the third quarter of the fiscal year ending December 2026. We will promptly disclose the impact of this offering on our financial results for the fiscal year ending December 2026 as soon as the sale price is determined. Furthermore, should the exercise or non-exercise of the green shoe option and the number of shares involved be finalized, resulting in a significant change in the impact amount, we will promptly disclose such information as necessary.

Furthermore, even after this secondary offering, we will continue to maintain a good relationship with Shikoku Kasei Holdings as an important business partner and joint project partner of the Nisshinbo Group.