



September 2, 2026

Company YOSHINOYA HOLDINGS CO., LTD.
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President & CEO
(Securities Code: 9861 TSE Prime Market)
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(Update on Previously Disclosed Matter) Completion of Acquisition of Equity Interest in Kizuki International LLC by the Company's Subsidiary (Change in Grandchild Company) and Completion of Disposal of Treasury Shares by Way of Private Placement

Yoshinoya Holdings Co., Ltd. (the "Company") hereby announces that, with respect to the "Notice Regarding Acquisition of Equity Interest in Kizuki International LLC by the Company's Subsidiary (Change in Grandchild Company) and Private Placement of Treasury Shares" announced on July 10, 2026 (the "July 10, 2026 Release"), as of September 1, 2026, the payment of the purchase price by the Company's subsidiary, YOSHINOYA US HOLDINGS INC. ("YUS"), for the transfer of equity interest in Kizuki International LLC ("Kizuki") has been completed, and YUS has completed its acquisition of a 70% equity interest in Kizuki (the "Transaction").

In addition, with respect to the disposal of treasury shares by way of private placement to Bestasiangrocer.com LLC, which was resolved at the meeting of the Company's Board of Directors dated July 10, 2026, the allotment of the Company's common shares has been completed today. The details are as follows.

1. Overview of the Subsidiary Subject to the Transaction

(1)	Name	Kizuki International LLC
(2)	Registered Office	15110 NE 90TH ST STE 110, REDMOND, WA 98052, United States
(3)	Principal Business Activities	Operation of Ramen/izakaya restaurant chains
(4)	Share Capital	Not Applicable
(5)	Date of Establishment	January 13, 2016

2. Overview of Treasury Share Disposal

(1)	Payment Period	From July 27, 2026 to September 24, 2026
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(2)	Number of Shares	Common Stock 380,500 shares
(3)	Issue Price	USD 19.71 per share (JPY 3,203) <i>(Note 1,2)</i>
(4)	Aggregate Amount of Proceeds	USD 7,499,655 (JPY 1,218,993,924) <i>(Note 1, 2)</i>
(5)	Placement Method	The Company has conducted a private placement of treasury shares to the Seller as follows: Bestasiangrocer.com LLC 380,500 shares

Notes:

1. *The issue price and the aggregate amount of proceeds are also presented in Japanese yen, translated at the exchange rate of US\$1.00 = JPY162.54, which represents the midpoint between the telegraphic transfer buying and selling rates quoted by Mitsubishi UFJ Bank, Ltd. as of July 9, 2026.*
2. *As the disposal was effected through an in-kind contribution consisting of the allottee's claim against YUS for payment of the purchase price for the transfer of the equity interest in Kizuki, no cash payment was made.*

3. Outlook

The impact of the Transaction on the Company's consolidated financial results for the fiscal year ending February 28, 2027 is currently under review. The Company will promptly disclose any matters requiring disclosure if and when they arise.

End.