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September 4, 2026

To whom it may concern

Company name: SENSHU ELECTRIC CO.,LTD.
Name of representative: Representative Director, President Motohide Nishimura
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Notice of Revision of Earnings Forecast and Year-End Dividend Forecast

SENSHU ELECTRIC CO.,LTD. (the "Company") hereby announces, in light of recent performance trends and other factors, we have revised our earnings forecasts and year-end dividend forecast for the fiscal year ending October 31 2026, which were announced on June 4, 2026, as follows.

1. Revision of Earnings Forecast

(1) Revisions to Consolidated Earnings Forecasts Figures (Nobember 1, 2025 to October 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Millions of yen 154,000	Millions of yen 11,200	Millions of yen 11,700	Millions of yen 8,500	yen 499.82
Revised forecasts (B)	160,000	12,550	13,000	9,150	538.05
Change (B-A)	6,000	1,350	1,300	650	–
% change	3.9	12.1	11.1	7.6	–
(Reference) Results for the previous fiscal year ended October 31, 2025	135,591	8,952	9,272	6,717	387.63

(Note) Based on a resolution passed at the Board of Directors meeting held on October 31, 2025, and April 24, 2026, the Company acquired 142,000 shares of its own stock. The forecast for “Basic earnings per share” has been calculated taking into account the increase or decrease in the number of treasury shares acquired or planned to be acquired.

(2) Reason for revision

With respect to the full-year earnings forecast, demand for semiconductor manufacturing equipment and machine tools is expected to continue recovering. Accordingly, the Company has reviewed consolidated net sales and profit figures and revised them from the previous forecast as shown above.

2. Revision of the year-end dividend forecast

(1) Details of the revision to the year-end dividend forecast

	Dividend per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecast (June 4, 2026)	Yen	Yen 80.00	Yen 160.00
Revised forecast		90.00	170.00
Actual results for the current fiscal year	80.00		
Actual results for the previous fiscal year (Fiscal year ended October 31, 2025)	75.00	75.00	150.00

(2) Reason for revision

The Company determines profit distribution based on a comprehensive assessment that includes maintaining stable dividends as a fundamental policy, taking into consideration consolidated business results, the level of internal reserves, and other relevant factors.

As the full-year consolidated earnings forecast is expected to remain strong, reflecting a recovery in demand for semiconductor manufacturing equipment and machine tools as described in the above revisions, the Company proposes to increase the year-end dividend forecast from the most recent forecast of 80 yen per share to 90 yen per share, representing an increase of 10 yen per share.

As a result, the annual dividend forecast for the fiscal year ending October 2026 will be 170 yen per share.

(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from the forecast figures due to various factors in the future.