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September 4, 2026

Consolidated Financial Results for the Nine Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: SENSHU ELECTRIC CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 9824
URL: https://www.senden.co.jp/
Representative: Motohide Nishimura, Representative Director,President
Inquiries: Nobuko Shimaoka, Senior Managing Director & Executive Officer & General Manager of Administration Division
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended July 31, 2026 (from November 1, 2025 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	121,548	19.9	9,500	40.9	9,875	40.3	6,979	40.9
July 31, 2025	101,401	2.3	6,744	(10.1)	7,039	(10.1)	4,954	(8.0)

Note: Comprehensive income For the nine months ended July 31, 2026: ¥7,549 million [47.8%]
For the nine months ended July 31, 2025: ¥5,108 million [(15.3)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
July 31, 2026	408.08	407.80
July 31, 2025	285.21	285.03

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	130,297	63,215	48.1
October 31, 2025	111,002	58,923	52.7

Reference: Equity As of July 31, 2026: ¥62,660 million
As of October 31, 2025: ¥58,456 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended October 31, 2025	-	75.00	-	75.00	150.00
Fiscal year ending October 31, 2026	-	80.00	-		
Fiscal year ending October 31, 2026 (Forecast)				90.00	170.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For details on the revision of the dividend forecast, please refer to the "Notice of Revision of Earnings Forecast and Year-End Dividend Forecast" announced today (September 4, 2026).

3. Forecast of consolidated financial results for the fiscal year ending October 31, 2026 (from November 1, 2025 to October 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending October 31, 2026	160,000	18.0	12,550	40.2	13,000	40.2	9,150	36.2	538.05

Note: 1. Revisions to the earnings forecasts most recently announced: Yes
For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Earnings Forecast and Year-End Dividend Forecast" announced today (September 4, 2026).
2. The Company repurchased 142,000 shares of treasury stock in accordance with the resolutions of the Board of Directors held on October 31, 2025 and April 24, 2026. Net income per share, which is the consolidated earnings forecast, is calculated by taking into account changes in the number of treasury shares to be acquired, such as acquisitions and plans to be acquired.

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	18,000,000 shares
As of October 31, 2025	18,000,000 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	946,830 shares
As of October 31, 2025	843,419 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended July 31, 2026	17,103,264 shares
Nine months ended July 31, 2025	17,372,247 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of October 31, 2025	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	32,966	40,848
Notes and accounts receivable - trade	22,029	25,516
Electronically recorded monetary claims - operating	10,844	15,101
Securities	2,000	2,000
Merchandise	7,807	11,350
Work in process	107	114
Raw materials and supplies	218	228
Other	339	505
Allowance for doubtful accounts	(18)	(50)
Total current assets	76,294	95,614
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,824	8,497
Machinery, equipment and vehicles, net	399	326
Land	12,751	12,751
Leased assets, net	210	133
Other, net	55	88
Total property, plant and equipment	22,241	21,797
Intangible assets	130	113
Investments and other assets		
Investment securities	3,523	4,073
Long-term time deposits	3,000	3,000
Deferred tax assets	355	97
Other,net	5,841	5,988
Allowance for doubtful accounts	(385)	(386)
Total investments and other assets	12,335	12,772
Total non-current assets	34,708	34,683
Total assets	111,002	130,297

(Millions of yen)

	As of October 31, 2025	As of July 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	45,232	59,788
Electronically recorded obligations - operating	29	40
Short-term borrowings	461	425
Current portion of bonds payable	14	14
Lease liabilities	54	55
Income taxes payable	1,303	1,597
Provision for bonuses	841	430
Other	1,387	1,933
Total current liabilities	49,323	64,285
Non-current liabilities		
Bonds payable	14	7
Lease liabilities	143	116
Deferred tax liabilities	1	101
Retirement benefit liability	2,066	2,182
Other	529	388
Total non-current liabilities	2,755	2,796
Total liabilities	52,079	67,082
Net assets		
Shareholders' equity		
Share capital	2,575	2,575
Capital surplus	700	821
Retained earnings	55,036	59,360
Treasury shares	(2,260)	(2,997)
Total shareholders' equity	56,051	59,760
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,560	1,876
Foreign currency translation adjustment	578	808
Remeasurements of defined benefit plans	265	215
Total accumulated other comprehensive income	2,404	2,899
Share acquisition rights	40	52
Non-controlling interests	427	502
Total net assets	58,923	63,215
Total liabilities and net assets	111,002	130,297

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Net sales	101,401	121,548
Cost of sales	85,978	103,212
Gross profit	15,422	18,336
Selling, general and administrative expenses		
Freight and packing costs	1,101	1,175
Provision of allowance for doubtful accounts	9	30
Salaries and bonuses	3,312	3,450
Welfare expenses	838	840
Provision for bonuses	436	421
Retirement benefit expenses	180	129
Travel, transportation and communication expenses	227	229
Depreciation	458	500
Amortization of goodwill	26	-
Other	2,086	2,057
Total selling, general and administrative expenses	8,678	8,836
Operating profit	6,744	9,500
Non-operating income		
Interest income	35	75
Dividend income	92	94
Rental income from buildings	98	99
Foreign exchange gains	-	39
Other	209	209
Total non-operating income	435	519
Non-operating expenses		
Interest expenses	4	5
Depreciation	36	35
Guarantee commission	11	13
Foreign exchange losses	6	-
Loss on retirement of non-current assets	3	33
Other	78	56
Total non-operating expenses	141	144
Ordinary profit	7,039	9,875
Extraordinary income		
Gain on sale of investment securities	262	555
Total extraordinary income	262	555
Extraordinary losses		
Impairment losses	-	89
Total extraordinary losses	-	89
Profit before income taxes	7,302	10,341
Income taxes - current	2,123	3,102
Income taxes - deferred	194	219
Total income taxes	2,318	3,322
Profit	4,983	7,019
Profit attributable to non-controlling interests	29	39
Profit attributable to owners of parent	4,954	6,979

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Profit	4,983	7,019
Other comprehensive income		
Valuation difference on available-for-sale securities	235	315
Foreign currency translation adjustment	(86)	264
Remeasurements of defined benefit plans, net of tax	(23)	(50)
Total other comprehensive income	124	530
Comprehensive income	5,108	7,549
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,080	7,474
Comprehensive income attributable to non-controlling interests	28	75

(Notes on segment information, etc.)
Since the Group is a single segment of the wire and cable business, it is omitted.