Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 4, 2026

Press Release

Name of company:	Kintetsu Group Holdings Co.,Ltd.
Representative:	Takashi Wakai, Representative Director and President
Code No.:	9041
Listing exchange:	Tokyo Stock Exchange (Prime Market)
Contact:	Yoshinori Kirinaka, General Manager of Corporate Strategy Div. - Corporate Strategy and Planning Headquarters
Telephone:	+81-6-6775-3374

Announcement Regarding Revisions to Forecast of Financial Results of Consolidated Subsidiary (Kin-Ei Corp.)

Kintetsu Group Holdings Co.,Ltd. (the “Company”) hereby announces that the Company’s consolidated subsidiary Kin-Ei Corp. has revised its forecast of financial results for the six months ending July 31, 2026 and for the fiscal year ending January 31, 2027, which were announced on March 17, 2026. The details are as presented in the attached material.

There are no revisions to the forecast of consolidated financial results of the Company in conjunction with this matter.

End

Note:	This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 4, 2026

Press Release

Name of company: Kin-Ei Corp.

Representative: Norihiko Sakuda, Representative Director and President

Code No.: 9636

Listing exchange: Tokyo Stock Exchange (Standard Market)

Contact: Kiyoshi Morimoto, Officer, General Manager of Accounting Div.

Telephone: +81-6-6632-4553

Announcement Regarding Revisions to Forecast of Financial Results

In view of its recent performance, Kin-Ei Corp. has revised its forecast of financial results for the six months ending July 31, 2026 and for the fiscal year ending January 31, 2027, which were announced on March 17, 2026. The details are as follows.

1. Revisions to the forecast of financial results for the six months ended July 31, 2026

	Net Sales	Operating profit	Ordinary profit	Net Profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	1,770	80	90	50	17.93
Revised forecasts (B)	1,805	124	132	82	29.74
Change (B – A)	35	44	42	32	–
Change in percentage (%)	2.0	55.0	46.7	64.0	–
[Reference] Actual results for the same period of the previous fiscal year (Six months ended July 31, 2025)	1,878	178	181	128	46.20

2. Revisions to full-year forecast of financial results for the fiscal year ending January 31, 2027

	Net Sales	Operating profit	Ordinary profit	Net Profit	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	3,640	230	240	150	53.80
Revised forecasts (B)	3,770	265	275	180	64.57
Change (B – A)	130	35	35	30	–
Change in percentage (%)	3.6	15.2	14.6	20.0	–
[Reference] Actual results for the previous fiscal year (Fiscal year ended January 31, 2026)	3,771	301	311	200	71.84

3. Reasons for revisions

During the second quarter of the current fiscal year (interim period), in the Cinema and Amusement Business, films that became hits beyond expectations, such as "THE DEVIL WEARS PRADA 2" and "TOY STORY 5," contributed to earnings, and concession revenues also trended strongly. In addition, in the Real Estate Business, tenant move-in dates were earlier than originally scheduled, and parking revenues trended strongly. Due to these and other factors, net sales exceeded the initial forecast. Furthermore, through efforts to control overall expenses, operating profit, ordinary profit, and interim net profit each exceeded the initial forecasts.

From the third quarter onward, in the Cinema and Amusement Business, we expect that the total forecast revenue based on films scheduled for release at this point will increase compared to the initial estimate. In addition, net sales of the Real Estate Business are also expected to trend at a level exceeding the initial forecast. On the other hand, in terms of expenses, although we anticipate an increase in various expenses, such as an increase in rents associated with an increase in rental revenue based on the master lease agreement for reserved floors of "Abeno Lucias," full-year net sales and profits at each level are expected to exceed the initial forecasts.

Note: The above forecasts were made based on information available as of the date of announcement. Actual results may differ from the forecast figures due to a number of factors, going forward.
In addition, the financial results for the six months ended July 31, 2026 are scheduled to be announced on September 8, 2026.

End