September 4, 2026

Consolidated Financial Results for the Nine Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: First Juken Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8917
URL: https://www.f-juken.co.jp/
Representative: Yuji Nakajima, Representative Director, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended July 31, 2026 (from November 1, 2025 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	28,293	(9.4)	1,971	12.2	1,868	12.2	1,137	15.3
July 31, 2025	31,232	21.6	1,757	25.6	1,665	20.5	986	16.4

Note: Comprehensive income For the nine months ended July 31, 2026: ¥1,355 million [30.2%]
For the nine months ended July 31, 2025: ¥1,040 million [9.5%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
July 31, 2026	81.78	81.30
July 31, 2025	70.93	70.55

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	61,711	42,870	67.0
October 31, 2025	61,786	42,140	65.8

Reference: Equity
As of July 31, 2026: ¥41,351 million
As of October 31, 2025: ¥40,682 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended October 31, 2025	-	21.00	-	22.00	43.00
Fiscal year ending October 31, 2026	-	21.00	-		
Fiscal year ending October 31, 2026 (Forecast)				22.00	43.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending October 31, 2026 (from November 1, 2025 to October 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending October 31, 2026	43,400	1.2	2,650	6.4	2,500	6.3	1,500	4.5	107.81

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to Appendix P.7 "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	16,901,900 shares
As of October 31, 2025	16,901,900 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	2,988,360 shares
As of October 31, 2025	2,988,317 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended July 31, 2026	13,913,554 shares
Nine months ended July 31, 2025	13,908,852 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

• The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of October 31, 2025	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	22,308,338	19,889,449
Contract assets	685,855	825,119
Real estate for sale	9,313,506	8,592,596
Real estate for sale in process	12,199,197	12,678,663
Costs on construction contracts in progress	1,275,548	1,675,456
Supplies	19,096	19,909
Other	668,242	615,982
Allowance for doubtful accounts	(589)	(734)
Total current assets	46,469,195	44,296,442
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,316,604	6,851,633
Land	7,512,157	8,565,925
Other, net	148,300	193,739
Total property, plant and equipment	13,977,062	15,611,298
Intangible assets	344,592	338,347
Investments and other assets		
Investment securities	252,345	741,733
Deferred tax assets	346,955	254,129
Other	424,484	496,693
Allowance for doubtful accounts	(28,153)	(27,284)
Total investments and other assets	995,633	1,465,271
Total non-current assets	15,317,288	17,414,918
Total assets	61,786,484	61,711,360

(Thousands of yen)

	As of October 31, 2025	As of July 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts	2,366,675	2,169,527
Electronically recorded obligations - operating	1,121,980	1,158,790
Short-term borrowings	4,733,760	5,125,480
Current portion of long-term borrowings	3,887,306	3,609,206
Income taxes payable	415,821	308,469
Provision for bonuses	158,460	93,710
Provision for bonuses for directors (and other officers)	15,050	16,450
Provision for warranties for completed construction	65,483	57,320
Other	704,749	742,306
Total current liabilities	13,469,287	13,281,260
Non-current liabilities		
Long-term borrowings	5,639,180	5,057,293
Retirement benefit liability	510,579	484,522
Other	26,856	18,100
Total non-current liabilities	6,176,616	5,559,915
Total liabilities	19,645,904	18,841,176
Net assets		
Shareholders' equity		
Share capital	1,584,837	1,584,837
Capital surplus	1,472,706	1,472,706
Retained earnings	40,098,869	40,638,425
Treasury shares	(2,561,333)	(2,561,386)
Total shareholders' equity	40,595,080	41,134,583
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	87,635	216,735
Total accumulated other comprehensive income	87,635	216,735
Share acquisition rights	73,379	83,910
Non-controlling interests	1,384,484	1,434,953
Total net assets	42,140,579	42,870,184
Total liabilities and net assets	61,786,484	61,711,360

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Net sales	31,232,129	28,293,999
Cost of sales	26,163,552	23,223,474
Gross profit	5,068,576	5,070,525
Selling, general and administrative expenses	3,311,385	3,098,804
Operating profit	1,757,191	1,971,720
Non-operating income		
Interest income	2,890	8,626
Dividend income	7,326	8,830
Commission income	8,811	12,467
Other	23,389	29,762
Total non-operating income	42,417	59,687
Non-operating expenses		
Interest expenses	126,308	159,835
Other	7,478	3,008
Total non-operating expenses	133,787	162,844
Ordinary profit	1,665,821	1,868,564
Extraordinary losses		
Tender offer related expenses	65,055	-
Total extraordinary losses	65,055	-
Profit before income taxes	1,600,766	1,868,564
Income taxes	578,325	662,453
Profit	1,022,441	1,206,111
Profit attributable to non-controlling interests	35,904	68,271
Profit attributable to owners of parent	986,536	1,137,839

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended July 31, 2025	Nine months ended July 31, 2026
Profit	1,022,441	1,206,111
Other comprehensive income		
Valuation difference on available-for-sale securities	18,463	149,509
Total other comprehensive income	18,463	149,509
Comprehensive income	1,040,904	1,355,620
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,001,668	1,277,150
Comprehensive income attributable to non-controlling interests	39,235	78,469

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (November 1, 2024 to July 31, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reporting Segments			Reconciling items	Quarterly Consolidated Statements of Income
	Detached Housing	Condominium And Other	Total		
Sales					
Revenues from external customers	29,544,750	1,680,580	31,225,331	6,798	31,232,129
Total	29,544,750	1,680,580	31,225,331	6,798	31,232,129
Segment Profit	2,202,539	395,877	2,598,417	(932,595)	1,665,821

Note: 1. The amount of 6,798 thousand yen adjusted for sales to external customers is not attributable to business segments.
2. Adjusted segment profit of (932,595) thousand yen is net sales not attributable to business segments and company-wide expenses not allocated to each business segment. Company-wide expenses are selling, general and administrative expenses that are not primarily attributable to business segments.
3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (November 1, 2025 to July 31, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reporting Segments			Reconciling items	Quarterly Consolidated Statements of Income
	Detached Housing	Condominium And Other	Total		
Sales					
Revenues from external customers	27,644,623	642,200	28,286,824	7,175	28,293,999
Total	27,644,623	642,200	28,286,824	7,175	28,293,999
Segment Profit	2,479,761	194,389	2,674,150	(805,586)	1,868,564

Note: 1. The adjusted amount of 7,175 thousand yen for sales to external customers is net sales that are not attributable to business segments.
2. Adjusted segment profit of (805,586) thousand yen is net sales not attributable to business segments and company-wide expenses not allocated to each business segment. Company-wide expenses are selling, general and administrative expenses that are not primarily attributable to business segments.
3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

2. Changes to Reporting Segments, etc.

From the previous fiscal year, due to the increased importance of the volume, we changed the method to include "Condominium Business, etc.," which is a consolidation of "Condominium Business" and "Special Construction Business," as a reporting segment.

The segment information for the nine months of the previous fiscal year is based on the classification of the reporting segment for the nine months of the current fiscal year.