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September 8, 2026

Consolidated Financial Results for the Three Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: NADEX CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 7435
URL: https://www.nadex.co.jp/
Representative: Daisuke Shindo President & Representative Director
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Telephone: +81-52-323-2211
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended July 31, 2026 (from May 1, 2026 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	9,572	23.4	95	-	219	-	12	-
July 31, 2025	7,760	8.6	(82)	-	(11)	-	(129)	-

Note: Comprehensive income For the three months ended July 31, 2026: ¥ 447 million [-%]
For the three months ended July 31, 2025: ¥ (195) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
July 31, 2026	1.52	-
July 31, 2025	(15.61)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	37,956	20,810	53.5
April 30, 2026	32,022	20,596	62.9

Reference: Equity
As of July 31, 2026: ¥ 20,299 million
As of April 30, 2026: ¥ 20,152 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2026	-	11.00	-	20.00	31.00
Fiscal year ending April 30, 2027	-				
Fiscal year ending April 30, 2027 (Forecast)		13.00	-	27.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending April 30, 2027 (from May 1, 2026 to April 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending October 31, 2026	23,000	36.5	950	167.6	950	103.8	400	267.1	50.34
Full year	48,000	30.3	2,200	96.6	2,200	73.1	1,050	59.2	132.14

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	8,606,000 shares
As of April 30, 2026	8,800,500 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	707,186 shares
As of April 30, 2026	854,486 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended July 31, 2026	7,931,516 shares
Three months ended July 31, 2025	8,273,028 shares