September 9, 2026

Consolidated Financial Results for the Three Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: Kakiyasu Honten Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 2294
URL: https://www.kakiyasuhonten.co.jp
Representative: Yasumasa Akatsuka, President and chief executive officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended July 31, 2026 (from May 1, 2026 to July 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	8,446	(2.4)	65	(72.8)	87	(65.6)	16	(88.8)
July 31, 2025	8,657	0.4	239	(4.9)	253	(4.8)	147	3.1

Note: Comprehensive income For the three months ended July 31, 2026: ¥49 million [(67.5)%]
For the three months ended July 31, 2025: ¥153 million [6.5%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
July 31, 2026	1.72	-
July 31, 2025	15.40	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	18,617	14,740	79.2
April 30, 2026	19,480	15,504	79.6

Reference: Equity
As of July 31, 2026: ¥14,740 million
As of April 30, 2026: ¥15,504 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2026	-	0.00	-	85.00	85.00
Fiscal year ending April 30, 2027	-				
Fiscal year ending April 30, 2027 (Forecast)		0.00		85.00	85.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending April 30, 2027 (from May 1, 2026 to April 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending April 30, 2027	36,000	(0.2)	1,400	(1.9)	1,450	(1.6)	800	(1.4)	83.50

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	12,446,700 shares
As of April 30, 2026	12,446,700 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	2,863,799 shares
As of April 30, 2026	2,863,537 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended July 31, 2026	9,583,102 shares
Three months ended July 31, 2025	9,578,072 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of April 30, 2026	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	8,052	7,036
Accounts receivable - trade	2,427	2,712
Merchandise and finished goods	404	425
Work in process	448	354
Raw materials and supplies	167	174
Other	70	31
Total current assets	11,571	10,734
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,547	2,490
Land	2,119	2,119
Other, net	937	923
Total property, plant and equipment	5,604	5,534
Intangible assets		
Intangible assets	172	163
Investments and other assets		
Investment securities	562	639
Deferred tax assets	1	-
Guarantee deposits	679	666
Retirement benefit asset	662	655
Other	224	223
Total investments and other assets	2,131	2,184
Total non-current assets	7,908	7,882
Total assets	19,480	18,617

(Millions of yen)

	As of April 30, 2026	As of July 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,215	1,275
Accounts payable - other	368	408
Income taxes payable	321	66
Contract liabilities	11	35
Accrued expenses	896	928
Provision for bonuses	347	171
Provision for bonuses for directors (and other officers)	16	5
Provision for shareholder benefit program	48	44
Other	265	402
Total current liabilities	3,490	3,337
Non-current liabilities		
Asset retirement obligations	400	401
Deferred tax liabilities	-	53
Other	84	84
Total non-current liabilities	484	539
Total liabilities	3,975	3,876
Net assets		
Shareholders' equity		
Share capital	1,269	1,269
Capital surplus	1,089	1,089
Retained earnings	18,435	17,637
Treasury shares	(5,889)	(5,889)
Total shareholders' equity	14,905	14,107
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	278	331
Remeasurements of defined benefit plans	321	301
Total accumulated other comprehensive income	599	632
Total net assets	15,504	14,740
Total liabilities and net assets	19,480	18,617

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended July 31, 2025	Three months ended July 31, 2026
Net sales	8,657	8,446
Cost of sales	4,025	3,987
Gross profit	4,631	4,458
Selling, general and administrative expenses	4,392	4,393
Operating profit	239	65
Non-operating income		
Interest income	3	10
Dividend income	3	6
Other	7	6
Total non-operating income	14	22
Non-operating expenses		
Other	0	0
Total non-operating expenses	0	0
Ordinary profit	253	87
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	253	86
Income taxes - current	31	29
Income taxes - deferred	74	40
Total income taxes	106	70
Profit	147	16
Profit attributable to owners of parent	147	16

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended July 31, 2025	Three months ended July 31, 2026
Profit	147	16
Other comprehensive income		
Valuation difference on available-for-sale securities	14	52
Remeasurements of defined benefit plans, net of tax	(8)	(19)
Total other comprehensive income	5	33
Comprehensive income	153	49
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	153	49

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (May 1, 2025 to July 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments						Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Dressed Meat	Delicatessen	Japanese confectionery	Restaurant Business	Foods	Total				
Sales										
Revenue generated from customer contracts	3,215	3,105	1,530	347	458	8,657	-	8,657	-	8,657
Other Earnings	-	-	-	-	-	-	-	-	-	-
Revenues from external customers	3,215	3,105	1,530	347	458	8,657	-	8,657	-	8,657
Transactions with other segments	479	2	13	2	249	747	-	747	(747)	-
Total	3,695	3,108	1,543	349	708	9,404	-	9,404	(747)	8,657
Segment Profit	166	229	25	0	49	471	-	471	(231)	239

Note: 1. The "Other" category is a business segment that is not included in the reporting segment, and includes company-wide events.

2. Segment profit adjustment of (231) million yen includes company-wide expenses of (238) million yen and other adjustments of 6 million yen, which are not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (May 1, 2026 to July 31, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments						Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Dressed Meat	Delicatessen	Japanese confectionery	Restaurant Business	Foods	Total				
Sales										
Revenue generated from customer contracts	3,122	3,044	1,597	252	429	8,446	-	8,446	-	8,446
Other Earnings	-	-	-	-	-	-	-	-	-	-
Revenues from external customers	3,122	3,044	1,597	252	429	8,446	-	8,446	-	8,446
Transactions with other segments	465	3	11	2	236	719	-	719	(719)	-
Total	3,587	3,047	1,609	255	666	9,165	-	9,165	(719)	8,446
Segment profit (loss)	129	123	25	(21)	38	296	-	296	(231)	65

Note: 1. The "Other" category is a business segment that is not included in the reporting segment, and includes company-wide events.

2. Adjustments for segment profit or loss (loss) of (231) million yen include (243) million yen in corporate expenses and 12 million yen in other adjustments that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.