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Listings	TSE PRIME of Tokyo Stock Exchange
Security code	8267
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AEON Monthly Operating Performance of Major Consolidated Companies in August 2026

August Sales Trends:

•In August, western Japan continued to experience record-breaking heat, with the number of extremely hot days reaching a record high, while temperatures in eastern Japan were below the seasonal average, resulting in significant regional differences in weather conditions. During the Obon holiday and summer vacation period, initiatives were strengthened to capture demand from customers returning to their hometowns and spending time there, as well as demand for affordable, nearby and short-duration travel and leisure activities. In addition, product offerings were enhanced to meet both demand for convenient products and demand for special occasions, in line with gatherings of family, relatives and friends. In addition, following the explosion at AEON Mall Kumamoto on July 28, AEON established an Accident Investigation Committee comprising external experts on August 20 to investigate the cause of the accident and develop measures to prevent a recurrence. Based on the findings of the Committee’s investigation, AEON will reflect the findings in efforts to establish new disaster prevention standards and enhance facility safety across the AEON Group.

•In the Developer & Entertainment businesses, AEON MALL’s specialty store sales at existing malls were 102.7%, driven by cinemas, amusement facilities and hobby stores. In addition, AEON Entertainment opened “SNOOPY Playful PARK” at AEON Mall Tsudanuma South on August 10. The opening of this facility will serve as a starting point for strengthening entertainment offerings focused on experiential value, with the aim of increasing visits, particularly among families, and enhancing the overall appeal of malls.

•In the General Merchandise Store business, AEON Retail’s existing-store sales exceeded the previous year’s results for two consecutive months, despite the impact of weather conditions, including record-breaking heavy rainfall. In food, sales of items suited to family gatherings, including *yakitori* , *pizza* , *yakiniku* , *sashimi* and seasonal fruits, remained strong, driven by demand from customers returning to their hometowns during the Obon holiday period and increased opportunities for families and relatives to gather. Product offerings addressing demand for convenience also performed well amid continued extreme heat, contributing to existing-store sales exceeding the previous year’s results for the two consecutive months. By category, produce, seafood and meat, as well as *Caférrant* , the specialty store offering foods from around the world, performed well.

•In the Supermarket business, grocery sales faced a challenging comparison with last year, when rice from government reserves was sold, while fresh food and delicatessen remained steady. At U.S.M.H, as part of efforts to create synergies among its operating companies, jointly developed delicatessen products were sold at approximately 610 stores operated by its four subsidiaries, and joint promotional activities were conducted, contributing to higher existing-store sales and gross profit. Going forward, U.S.M.H will continue to strengthen the competitiveness of its Group and improve operating efficiency through product development and the integration of functions. In addition, AEON Food Style opened Food Style Higashi-Ojima on August 28. The store offers fresh food and bakery products and has strengthened its delicatessen offering with popular products from the U.S.M.H Group. The store aims to attract more families and dual-income households.

(Unit : %)

FY2026	YoY sales	March	April	May	June	July	August	September	October	November	December	January	February
AEON RETAIL CO., LTD.	All stores	102.6	102.8	107.3	96.2	103.2	101.7						
	Same stores	100.5	100.9	105.9	94.8	101.5	100.0						
AEON MALL CO., LTD.	All stores	105.9	107.6	113.5	99.7	106.2	102.4						
	Same stores	104.6	106.5	112.5	98.6	104.9	*102.7						
AEON Hokkaido Corporation	All stores	102.2	100.9	103.8	99.4	100.6	102.1						
	Same stores	102.6	101.4	104.3	99.8	101.0	102.5						
AEON KYUSHU CO., LTD.	All stores	101.7	101.5	104.8	98.5	101.6	100.7						
	Same stores	100.8	100.2	103.4	96.8	*101.0	*101.4						
CAN DO CO., LTD.	All stores	103.6	103.4	104.3	101.0	101.2	104.5						
	Same stores	101.8	103.9	106.0	100.5	102.9	104.4						
Maxvalu Tokai Co., Ltd.	All stores	100.4	98.3	102.5	100.8	100.2	101.0						
	Same stores	99.7	97.2	101.2	99.3	98.8	99.6						
FUJI CO.,LTD	All stores	97.1	95.7	99.9	94.2	95.8	96.3						
	Same stores	99.5	98.8	103.3	97.5	99.3	99.7						
MINISTOP CO., LTD.	All stores	93.5	89.6	93.7	89.2	92.4	92.9						
	Same stores	95.9	92.2	96.8	91.6	95.5	96.4						
COX CO., LTD.	All stores	100.2	99.1	103.9	85.3	96.8	100.3						
	Same stores	97.7	96.8	103.4	83.0	93.8	98.0						

*Figures above are based on each company's disclosure policy.

*1. All-store and same-store year-on-year sales of the above companies were calculated excluding the impact of the application of “Accounting Standard for Revenue Recognition (ASBJ Statement No. 29)”

*2. For CAN DO CO., Ltd., both all-store and same-store sales YoY comparisons are computed after applying the revenue recognition standard mentioned above.

*3. AEON KYUSHU CO., LTD. merged with Joyful Sun Co., Ltd. effective March 1, 2026.

*4. MV Kanto, a subsidiary of United Super Markets Holdings Inc. acquired the Kanto business of Daiei, Inc. through an absorption-type company split and merged with AEON MARKET CO., LTD. effective March 1, 2026.

*5. The results of United Super Markets Holdings Inc. and AEON Fantasy Co., LTD. and TSURUHA HOLDINGS INC.will be announced on the AEON website at a later date. <https://www.aeon.info/ir/library/monthly/>

*6. The figures for AEON MALL CO., LTD. represent the sales performance of tenants operating within the shopping centers.

*August same-store sales YoY for AEON Kyushu and AEON Mall were calculated excluding 12 AEON Kyushu stores and two AEON Mall shopping centers where operations remain suspended.

AEON Kyushu's July same-store sales YoY has also been revised on the same basis.

«Year-over-year weekday rotation»

① Weekends:Sat. ±0day, Sun ±0day. National holidays: This year; August 11th (Tue.) , Last year; August 11th (Mon.).

② Customer gratitude day: This year ; August 20th (Thu.), 30th (Sun.). , Last year ; August 20th (Wed.), 30th (Sat.).

<Reference material: Segment information (preliminary version)>

(Unit : %)

FY2026	YoY sales/Number of customers	March	April	May	June	July	August	September	October	November	December	January	February
The General Merchandise Store (GMS) Business	Same stores	100.8	100.9	105.2	95.9	100.9							
	Number of customers	100.4	99.4	102.6	96.5	99.4							
The Supermarket Business	Same stores	99.8	98.7	101.6	98.0	99.0							
	Number of customers	99.6	97.9	100.1	96.3	98.0							
The Discount Store Business	Same stores	97.2	99.0	101.7	95.5	98.1							
	Number of customers	100.0	100.5	101.6	96.4	98.6							
The Health and Wellness Business	Same stores	103.4	105.1	104.8	99.0	101.8							
	Number of customers	100.5	101.1	102.4	95.9	98.2							
Shopping Center Development Business	Same stores	104.5	106.3	112.4	98.2	104.3							
	Number of customers	101.9	103.3	107.7	97.8	101.9							
Entertainment Business	Same stores	113.9	117.8	113.6	94.3	100.4							
	Number of customers	118.2	115.8	111.2	79.8	84.7							
Services & the Specialty Store Business	Same stores	99.2	101.3	107.5	96.4	103.7							
	Number of customers	97.8	101.0	106.3	97.4	100.4							

*7. The figures for the General Merchandise Store (GMS) Business are sourced from the results of 12 companies, including AEON RETAIL CO., LTD., AEON Hokkaido Corporation, and AEON KYUSHU CO., LTD., among others.

*8. The figures for the Supermarket Business are sourced from the results of 10 companies, including The Maruetsu, Inc., KASUMI CO., LTD, Inageya Co., Ltd., MaxValu Tokai Co., Ltd., and FUJI CO., LTD., among others.

*9. The figures for the Discount Store Business are sourced from the results of 3 companies, including AEON BIG CO., LTD. and BIG-A CO., LTD., and another company.

*10. The figures for the Health and Wellness Business are sourced from the results of 3 companies, TSURUHA HOLDINGS INC. and others.

*11. The figures for the Shopping Center Development Business are sourced from the results of specialty store sales in mall-type DV operations of AEON MALL CO., LTD., AEON RETAIL CO., LTD., and AEON Tohoku CO., LTD.

*12. The figures for the Services Business (Entertainment Business) are sourced from the results of 5 companies, AEON Fantasy Co., LTD., AEON ENTERTAINMENT CO., LTD., among others.

Notably, AEON DELIGHT CO., LTD. is excluded from the dataset.The Services & Specialty Store Business and Entertainment Business are now presented separately, with figures from March onward revised accordingly.

*13. The figures for Specialty Store Business are sourced from the results of 7 companies including COX CO., LTD., GFOOT CO., LTD., AEON PET CO.,LTD., and Mega Sports Co., LTD. among others.

*14. The results of August will be announced on the AEON website at a later date.