

Document and entity information

Jul 2026

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-09-11
Company name		JM HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		35390
URL		https://jm-holdings.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-07-31
Representative		
Title		代表取締役社長
Name		境 正博
Inquiries		
Title		常務取締役管理本部長
Name		前田 香織
Tel		03 (6453) 6810
Other		
Date of general shareholders' meeting (as planned)		2026-10-28
Dividend payable date (as planned)		2026-10-29
Annual securities report filing date (as planned)		2026-10-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Jul 2026	Jul 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	198,540	186,207
% change	6.6	8.1
Operating profit		
Operating profit	9,026	10,048
% change	-10.2	9.8
Ordinary profit		
Ordinary profit	9,183	10,144
% change	-9.5	8.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,958	6,457
% change	-23.2	18.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,127	6,392
Change in comprehensive income	-19.8	13.8
Other consolidated operating results		
Basic earnings per share (Yen)	97.31	126.02
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.5	14.6
Ordinary profit to total assets ratio (%)	12.3	14.1
Operating profit to net sales ratio (%)	4.5	5.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 2025年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Jul 2026	Jul 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	76,574	72,721
Net assets	49,252	45,347
Capital adequacy ratio (%)	64.1	62.1
Net assets per share (Yen)	963.83	885.63
Note to consolidated financial positions		
Owner's equity	49,114	45,129
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jul 2026	Jul 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,762	6,641
Cash flows from investing activities	-5,213	-6,424
Cash flows from financing activities	-2,951	-5,718
Cash and equivalents, end of period	12,994	12,396
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jul 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jul 2027	Jul 2026	Jul 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	22.00
Forecast	13.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	24.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	46.00
Forecast	26.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,273	1,172
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.7	18.3

Forecast	19.9	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.7	2.7
Note to dividends		
Note to dividends		
Annual	(注) 2025年11月1日 付で、普通株式1株に つき2株の割合で株 式分割を行っており ます。2025年7月期 の1株当たりの年間 配当金は、当該株式分 割前の実際の額を記 載しております。	

Forecasts

(in millions of yens)

		Jul 2027
Forecasts		
Forecasts		
Title for forecasts		3. 2027年7月期の 連結業績予想（2026 年8月1日～2027年 7月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		205,500
Upper		-
Lower		-
% change		
Forecast		3.5
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		11,000
Upper		-
Lower		-
% change		
Forecast		21.9
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		11,100
Upper		-
Lower		-
% change		
Forecast		20.9
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		6,660
Upper		-
Lower		-
% change		
Forecast		34.3
Upper		-

Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	130.70
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jul 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jul 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jul 2026	Jul 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,959,000	50,959,000
Number of treasury stock at the end of fiscal year	1,208	1,118
Average number of shares	50,957,808	51,240,621
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 2025年11月1日付で、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該分割が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.