September 11, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: Executive Officer, CFO
Shinpei Okuno
https://metaplanet.jp/en/ir-contact

Notice Regarding Establishment of Hong Kong Subsidiary "Metaplanet Asset Management Asia Limited"

Metaplanet Inc. (the "Company") hereby announces that, at a meeting of its Board of Directors held today, the Company resolved to establish a new wholly owned subsidiary, Metaplanet Asset Management Asia Limited, as the Hong Kong-based multi-strategy investment platform of the Metaplanet Group (the "Group"), as described below.

1. Background and Purpose of the Establishment of the Subsidiary

The Group is advancing "Project Nova," which aims to build a financial platform centered on Bitcoin. Building on its Bitcoin treasury business, the Group seeks to expand into asset management, securities, capital markets and other financial services, with the objective of diversifying revenue opportunities across the Group and enhancing corporate value.

As part of this initiative, as announced in the Company's disclosure dated March 12, 2026, "Notice Regarding Establishment of New U.S. Subsidiary, 'Metaplanet Asset Management Inc.'", the Company established Metaplanet Asset Management Inc. ("MAM") in Miami, Florida, in order to capture business opportunities in the market for financial products and securities that is growing with the expanding adoption of Bitcoin as a treasury reserve asset. As the core of the Group's asset management and institutional investment businesses, MAM aims to build an asset management platform connecting the capital markets of Asia, the United States and Europe.

In that disclosure, the Company set out its policy of pursuing a broad range of investment opportunities, including Bitcoin-related perpetual preferred securities and other credit products, income strategies utilizing derivatives and structured products, equity and credit strategies focused on Bitcoin treasury companies and similar companies, and index products, among others.

In order to steadily execute these asset management strategies and further expand its investment universe and strategies over time, the Group believes it is important not only to plan and develop investment strategies, but also to continuously diversify and enhance its operational capabilities, including trade execution, access to counterparties and markets, liquidity management, risk management and other investment-related functions, both geographically and functionally.

Against this backdrop, as part of its efforts to strengthen the operating framework for the global expansion of its asset management business, the Group has decided to newly establish Metaplanet Asset Management Asia Limited as a base responsible for trade execution, investment operations and related functions in the Asian region.

Metaplanet Asset Management Asia Limited, working in coordination with MAM, is expected to be primarily responsible for the purchase and sale of managed assets and other trade execution during Asian trading hours, as well as investment operations and risk management functions such as the monitoring of positions and market conditions. Through these functions, the Group aims to complement MAM's U.S.-centered investment management capabilities from the Asian region and to establish an operating framework that enables it to respond more flexibly and efficiently to changes in global market conditions and investment opportunities.

The establishment of Metaplanet Asset Management Asia Limited is positioned not as a standalone business expansion, but as part of the development of the financial platform infrastructure required for the steady execution of "Project Nova," which the Group is advancing. By enabling MAM and Metaplanet Asset Management Asia Limited to complement one another, the Group intends to progressively expand its asset management capabilities in global capital markets centered on Bitcoin and strengthen its medium- to long-term earnings base and enhance corporate value.

METAPLANET

2. Subsidiary Details

1) Company Name:	Metaplanet Asset Management Asia Limited
2) Location:	Hong Kong Special Administrative Region, People's Republic of China
3) Directors:	Simon Gerovich Darren Winia Kelvin Lee
4) Business:	Bitcoin-related asset management (management of client funds and proprietary capital through multi-strategy investment in Bitcoin, Bitcoin-related equities, preferred securities and other credit products issued by Bitcoin treasury companies, and other related liquid financial instruments)
5) Capital:	USD 1 million (initially planned)
6) Establishment Date:	September 2026 (scheduled)
7) Shareholder:	Metaplanet Inc. (100.00%)

3. Future Outlook

The Company expects the impact of this matter on its consolidated financial results for the fiscal year ending December 31, 2026 to be minimal. Should it be determined that this matter will have a material impact, the Company will promptly make an announcement.