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September 14, 2026

Consolidated Financial Results for the Fiscal Year Ended July 31, 2026 (Under Japanese GAAP)

Company name: Kurashicom Inc.
Listing: Tokyo Stock Exchange
Securities code: 7110
URL: https://kurashi.com/
Representative: Kohei Aoki, CEO
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Scheduled date of annual general meeting of shareholders: October 29, 2026
Scheduled date to commence dividend payments: October 30, 2026
Scheduled date to file annual securities report: October 28, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: - (Video of the briefing session is scheduled to be posted on the Company's website)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year Ended July 31, 2026 (from August 1, 2025 to July 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	10,346	21.9	1,600	37.6	1,530	40.3	1,563	40.6	1,035	44.6
July 31, 2025	8,490	21.1	1,163	1.3	1,090	0.7	1,111	-3.4	716	-8.9

Note: Comprehensive income For the fiscal year Ended July 31, 2026: ¥ 1,035 million [44.6%]
For the fiscal year Ended July 31, 2025: ¥ 716 million [-8.9%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
July 31, 2026	140.52	―	18.3	23.2	14.8
July 31, 2025	97.17	―	14.3	18.7	12.8

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year Ended July 31, 2026: ¥― million
For the fiscal year Ended July 31, 2025: ¥― million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
July 31, 2026	7,170	5,999	83.7	814.01
July 31, 2025	6,296	5,317	84.4	721.50

Reference: Equity
As of July 31, 2026: ¥ 5,999 million
As of July 31, 2025: ¥ 5,317 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
July 31, 2026	1,101	-8	-393	5,427
July 31, 2025	729	-21	-174	4,728

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended July 31, 2025	—	0.00	—	48.00	48.00	353	49.4	7.0
Fiscal year ended July 31, 2026	—	0.00	—	55.00	55.00	405	39.1	7.2
Fiscal year ending July 31, 2026 (Forecast)	—	0.00	—	0.00	0.00		0.0	

3. Consolidated earnings forecasts for the fiscal year ending July 31, 2027 (from August 1, 2026 to July 31, 2027)

(Percentages represent change compared with the previous fiscal year)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	11,700	13.1	1,755	9.6	1,675	9.5	1,710	9.4	1,112	7.4	150.90

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (-)
Excluded: - companies (-)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	7,370,400 shares
As of July 31, 2025	7,370,400 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	98 shares
As of July 31, 2025	98 shares

(iii) Average number of shares outstanding during the period

Fiscal year Ended July 31, 2026	7,370,302 shares
Fiscal year Ended July 31, 2025	7,370,348 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
(Cautionary Statement Concerning Forward-Looking Statements)
The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to us and on certain assumptions deemed to be reasonable.

Consolidated Financial Statements

Consolidated Balance Sheets

(Thousands of yen)

	As of July 31, 2025	As of July 31, 2026
ASSETS		
Current assets		
Cash and deposits	4,728,421	5,427,645
Accounts receivable - trade	298,159	296,626
Merchandise	547,536	805,765
Work in process	687	867
Raw materials	16,342	13,526
Other	63,791	66,064
Total current assets	5,654,939	6,610,496
Non-current assets		
Property, plant and equipment		
Buildings, net	191,379	178,253
Machinery and equipment, net	4,187	3,388
Construction in progress	—	330
Other, net	27,692	18,744
Total property, plant and equipment	223,258	200,716
Intangible assets		
Goodwill	172,348	150,804
Other	48,172	31,749
Total Intangible assets	220,521	182,553
Investments and other assets		
Deferred tax assets	130,136	109,447
Other	68,125	66,872
Total investments and other assets	198,262	176,320
Total non-current assets	642,041	559,590
Total Assets	6,296,980	7,170,086
LIABILITIES		
Current liabilities		
Accounts payable - trade	321,375	330,316
Current portion of long-term borrowings	39,996	36,663
Income taxes payable	200,411	311,935
Other	354,215	464,914
Total current liabilities	915,997	1,143,829
Non-current liabilities		
Long-term borrowings	63,347	26,684
Total non-current liabilities	63,347	26,684
Total liabilities	979,344	1,170,513
NET ASSETS		
Shareholders' equity		
Share capital	100,000	100,000
Capital surplus	1,175,730	1,175,730
Retained earnings	4,042,038	4,723,918
Treasury shares	-133	-133
Total shareholders' equity	5,317,636	5,999,515
Share acquisition rights	—	57
Total net assets	5,317,636	5,999,573
Total liabilities and net assets	6,296,980	7,170,086

Consolidated Statements of Income

(Thousands of yen)

	Fiscal year ended July 31, 2025	Fiscal year ended July 31, 2026
Net sales	8,490,727	10,346,348
Cost of sales	4,678,159	5,697,695
Gross profit	3,812,567	4,648,653
Selling, general and administrative expenses	2,721,569	3,118,135
Operating profit	1,090,997	1,530,517
Non-operating income		
Interest income	3,610	8,752
Commission income	15,691	19,434
Other	2,536	5,919
Total non-operating income	21,838	34,105
Non-operating expenses		
Interest expenses	1,210	1,059
Other	103	234
Total non-operating expenses	1,314	1,294
Ordinary profit	1,111,521	1,563,329
Extraordinary losses		
Impairment losses	5,742	―
Total extraordinary losses	5,742	―
Profit before income taxes	1,105,779	1,563,329
Income taxes – current	388,054	506,985
Income taxes – deferred	1,561	20,689
Total income taxes	389,615	527,675
Profit	716,164	1,035,653
Profit attributable to owners of parent	716,164	1,035,653

Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Fiscal year ended July 31, 2025	Fiscal year ended July 31, 2026
Profit	716,164	1,035,653
Comprehensive income	716,164	1,035,653
Attributable to:		
Owners of parent	716,164	1,035,653

Statements of Changes in equity

Fiscal Year Ended July 31, 2025

(Thousands of yen)

	Shareholders' equity					Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity		
Balance at beginning of period	100,000	1,175,730	3,451,170	-56	4,726,844	—	4,726,844
Changes during period							
Cash dividends			-125,296		-125,296		-125,296
Profit			716,164		716,164		716,164
Purchase of treasury shares				-76	-76		-76
Net changes in items other than shareholders' equity						—	—
Total changes during period	—	—	590,868	-76	590,791	—	590,791
Balance at end of period	100,000	1,175,730	4,042,038	-133	5,317,636	—	5,317,636

Fiscal Year Ended July 31, 2026

(Thousands of yen)

	Shareholders' equity					Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity		
Balance at beginning of period	100,000	1,175,730	4,042,038	-133	5,317,636	—	5,317,636
Changes during period							
Cash dividends			-353,774		-353,774		-353,774
Profit			1,035,653		1,035,653		1,035,653
Purchase of treasury shares				—	—		—
Net changes in items other than shareholders' equity						57	57
Total changes during period	—	—	681,879	—	681,879	57	681,937
Balance at end of period	100,000	1,175,730	4,723,918	-133	5,999,515	57	5,999,573

Consolidated Statements of Cash Flows

(Thousands of yen)

	Fiscal year ended July 31, 2025	Fiscal year ended July 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,105,779	1,563,329
Depreciation	50,901	48,603
Amortization of goodwill	21,543	21,543
Impairment losses	5,742	—
Interest income	-3,610	-8,752
Commission income	-15,691	-19,434
Interest expenses	1,210	1,059
Decrease (increase) in trade receivables	-89,063	1,533
Decrease (increase) in inventories	-138,532	-255,593
Increase (decrease) in trade payables	167,199	8,941
Other	21,621	108,402
Sub total	1,127,101	1,469,632
Interest received	3,610	8,752
Interest paid	-1,210	-1,059
Commission income received	15,199	19,472
Income taxes paid	-415,214	-395,461
Cash flows from operating activities	729,486	1,101,336
Cash flows from investing activities		
Purchase of property, plant and equipment	-14,506	-7,898
Purchase of intangible assets	-1,360	-500
Payments of leasehold and guarantee deposits	-6,237	-1
Proceeds from refund of leasehold and guarantee deposits	135	—
Cash flows from investing activities	-21,968	-8,399
Cash flows from financing activities		
Repayments of long-term borrowings	-49,434	-39,996
Purchase of treasury shares	-76	—
Dividends paid	-125,296	-353,774
Proceeds from issuance of share acquisition rights	—	57
Cash flows from financing activities	-174,806	-393,712
Net increase (decrease) in cash and cash equivalents	532,711	699,224
Cash and cash equivalents at beginning of period	4,195,709	4,728,421
Cash and cash equivalents at end of period	4,728,421	5,427,645