Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under IFRS)

August 14, 2026

Company name	Monstarlab Inc.			Stock exchange listings: Tokyo Growth
Securities code	5255	URL https://monstar-lab.com/jp		
Representative	(Title)	Representative Director	(Name)Hiroki Inagawa	
Inquiries	(Title)	CFO/Head of Corporate Strategy	(Name)Takuya Yamaguchi	Tel 03(4455)7243
Semi-annual statement filing date (as planned)		August 14, 2026	Dividend payable date (as planned)	–

Supplemental material of results : Yes

Convening briefing of results : Yes (for analysts and institutional investors [on-demand video])

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Sales		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,909	3.5	38	(69.2)	104	–	41	–	52	–	9	–
June 30, 2025	3,778	(34.0)	126	–	(358)	–	(265)	–	(253)	–	(153)	–

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	(0.22)	(0.22)
June 30, 2025	(5.21)	(5.21)

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	8,913	606	660	7.4
December 31, 2025	9,210	657	701	7.6

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	–	0.00	–	0.00	0.00
Fiscal year ending December 31, 2026	–	0.00			
Fiscal year ending December 31, 2026 (Forecast)			–	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Sales		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
December 31, 2026	8,000	2.6	220	—	—	—	—	—	—

Notes:

1. Revisions to the earnings forecasts most recently announced : Yes

2. Regarding the consolidated financial forecast for the fiscal year ending December 31, 2026, "Profit before tax," "Profit attributable to owners of parent," and "Basic earnings per share" are not disclosed. This is because it is difficult to make reasonable estimates as the valuation of foreign currency-denominated assets held in Japan is significantly affected by exchange rate fluctuations at the end of the reporting period.

* Notes

(1) Significant changes in the scope of consolidation during the period : None

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(3) Number of issued shares (ordinary shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of June 30, 2026	64,900,722 shares	As of December 31, 2025	64,900,722 shares
② Number of treasury stock at the period end	As of June 30, 2026	243,300 shares	As of December 31, 2025	243,300 shares
③ Average number of shares	Six months ended June 30, 2026	64,657,422 shares	Six months ended June 30, 2025	48,592,003 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautionary Statement Regarding Forward-Looking Statements)

The forward-looking statements in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable. Therefore, this is not intended to promise its achievement. Actual results may differ materially due to various factors.

Dividend for Class Shares

The dividend per share for class shares, which carry different rights from ordinary shares, is as follows.

Class A preferred shares	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
December 31, 2025	—	—	—	2.00	2.00
December 31, 2026 (Forecast)	—	—	—	2.00	2.00