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September 17, 2026

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(Securities code: 5461; Tokyo Stock Exchange, Nagoya Stock Exchange)
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Notice Concerning Revisions to Financial Results Forecasts

Chubu Steel Plate Co., Ltd. (the "Company") hereby announces that taking into account recent performance trends, a decision was passed at the meeting of the Board of Directors held on September 17, 2026, to revise the financial results forecasts disclosed on May 12, 2026 as described below.

1. Revisions to consolidated financial results forecasts for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(Millions of Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of Yen 30,400	Millions of Yen 100	Millions of Yen 200	Millions of Yen 100	Yen 3.69
Revised forecasts (B)	29,500	(800)	(700)	(500)	(18.68)
Change (B-A)	(900)	(900)	(900)	(600)	
Change (%)	(3.0)	—	—	—	
(Reference) Actual consolidated results for the previous fiscal year (Six months ended September 30, 2025)	23,263	560	652	441	16.31

2. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

(Millions of Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of Yen 69,600	Millions of Yen 1,200	Millions of Yen 1,500	Millions of Yen 900	Yen 33.22
Revised forecasts (B)	68,700	300	600	300	11.32
Change (B-A)	(900)	(900)	(900)	(600)	
Change (%)	(1.3)	(75.0)	(60.0)	(66.7)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	51,103	923	1,113	1,275	47.08

3. Revisions to Non-consolidated financial results forecasts for the six months ended September 30, 2026(April 1, 2026 through September 30, 2026)

(Millions of Yen)

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 28,600	Millions of Yen (100)	Millions of Yen 0	Millions of Yen 0	Yen 0.00
Revised forecasts (B)	27,800	(1,100)	(1,000)	(700)	(26.15)
Change (B-A)	(800)	(1,000)	(1,000)	(700)	
Change (%)	(2.8)	―	―	―	
(Reference) Actual non-consolidated results for the previous fiscal year (Six months ended September 30, 2025)	21,478	297	398	274	10.13

4. Revisions to Non-consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

(Millions of Yen)

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 66,200	Millions of Yen 700	Millions of Yen 900	Millions of Yen 600	Yen 22.15
Revised forecasts (B)	65,400	(300)	(100)	(100)	(3.77)
Change (B-A)	(800)	(1,000)	(1,000)	(700)	
Change (%)	(1.2)	―	―	―	
(Reference) Actual non-consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	47,501	342	562	892	32.94

Reason for revision

For the six months ending September 30, 2026, sales volumes of our main product, steel plates, are expected to be generally in line with assumptions. However, selling prices are expected to fall below projections because it is taking longer than anticipated for the revised prices to take effect. Accordingly, net sales and profit are expected to fall below the initial forecasts.

* The above financial results forecasts have been prepared based on information available as of the date of publication of this material, and financial results may differ from the forecast figures due to various factors in the future.