September 17, 2026

Company Name: YAMADA Consulting Group Co., Ltd.
Name of Representative: Keisuke Masuda, President (Representative Director)
(Securities code: 4792; Tokyo Stock Exchange, Prime Market)
Inquiries: Hideji Shuto, Director and General Manager of Administration Department
(Telephone: +81-3-6212-2500)

Notice Concerning the Execution of a Commitment Line Agreement with Financial Covenants

YAMADA Consulting Group Co., Ltd. (the "Company") hereby announces that, at the meeting of the Board of Directors held today, it was resolved to enter into a commitment line agreement with financial covenants (hereinafter referred to as "this Agreement"), as set forth below.

1. Reason for Entering into This Agreement

The purpose of this Agreement is to secure an agile and stable means of financing to meet the funding needs arising from the business expansion of the Company group. The commitment line agreement entered into on March 26, 2025 (facility amount: ¥8,000 million; outstanding borrowings as of the date of this announcement: ¥3,998 million) will terminate on September 29, 2026, and will be replaced by the new Agreement. The outstanding borrowings of ¥3,998 million are scheduled to be carried over to the new Agreement.

2. Contents of This Agreement

(1)	Syndicated Loan Amount	11,000 million yen The loan amount of JPY 3,998 million is scheduled to be assumed under this agreement.
(2)	Contract Execution Date	September 25, 2026 (scheduled)
(3)	Contract Type	Syndication-Based Commitment Line
(4)	Contract Period	September 30, 2026 – June 30, 2032
(5)	Arranger	Sumitomo Mitsui Banking Corporation
(6)	Agent	Sumitomo Mitsui Banking Corporation
(7)	Applicable Interest Rate	TIBOR＋Spread
(8)	Collateral	None
(9)	Lender	Sumitomo Mitsui Banking Corporation Resona Bank, Ltd. The Shizuoka Bank, Ltd.

3. Content of the Financial Covenants Attached to This Agreement

This Agreement includes the following financial restrictions. In the event that any of these covenants are breached and a demand is made by the lenders, the benefit of the maturity date will be forfeited:

- The total amount of net assets shown in the net assets section of the consolidated balance sheet as of the fiscal year end ending March 2027 and as of the end of each fiscal year thereafter (the total amount of net assets less the non-controlling interests arising from YAMADA Income Fund, L.P.) must be maintained at no less than the higher of the following two amounts: (i) an amount equivalent to 75% of the total amount of net assets shown in the net assets section of the consolidated balance sheet as of the fiscal year end ending March 2026 (the total amount of net assets less the non-controlling interests arising from YAMADA Income Fund, L.P.), or (ii) an amount equivalent to 75% of the total amount of net assets shown in the net assets section of the consolidated balance sheet as of the end of the most recent fiscal year (the total amount of net assets less the non-controlling interests arising from YAMADA Income Fund, L.P.).
- No operating loss shall be recorded in the operating income (loss) shown in the consolidated income statement as of the fiscal year end ending March 2027 and as of the end of each fiscal year thereafter.
- The total amount of net assets shown in the net assets section of the consolidated balance sheet as of the fiscal year end ending March 2027 and as of the end of each fiscal year thereafter must be maintained at no less than the sum of the amounts of trading securities, investment securities, real estate for sale, short-term loans receivable, and long-term loans receivable shown in the consolidated balance sheet as of the same date.

4. Future Outlook

We consider the impact of this Agreement on this fiscal year's consolidated performance forecast to be minimal. Should any significant matters arise that require disclosure, we will promptly inform you.